August 16, 2020

BSE Limited
Listing Department
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai 400 001

National Stock Exchange of India Limited
Listing Department
Exchange Plaza, 5th floor
Plot No. C/1, G Block
Bandra-Kurla Complex
Bandra (East)
Mumbai 400 051

Dear Madam/ Sir,

Sub: Qualified institutions placement of equity shares of face value of Rs. 2 each ("Equity Shares") by ICICI Bank Limited (the "Bank") under Chapter VI of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended (the "SEBI ICDR Regulations") and Sections 42 and 62 of the Companies Act, 2013 and the rules framed thereunder, each as amended (the "Issue")

This has reference to our earlier letter dated August 15, 2020 with the above captioned subject, please note that in Annexure A filed (as shared by one of the Book Running Lead Managers [BRLM]) with the said letter, the name of one of the allottees was inadvertently mentioned basis the information shared by the BRLM as "Monetary Authority of Singapore" and the same should be read as "Government of Singapore".

Further, please find attached the revised Annexure A containing list of allottees who have been allotted more than five percent (5%) of the Equity Shares offered in the issue, as received from the concerned BRLM.

Kindly take the same on record.

Thanking you,

Yours faithfully,
For ICICI Bank Limited

RANGANATH ATHREYA

Digitally signed by RANGANATH ATHREYA
DN: c=IN, o=Personal, pseudonym=367117cef5bbca16c23512ceaaf00bfff03de4c0696ac341bd866976814d5b21, postalCode=400093, st=MAHARASHTRA, serialNumber=bac037d133e22585f3e95a94a80ecd1956f78435cea1fc621c7232683c51a88a, cn=RANGANATH ATHREYA
Date: 2020.08.16 01:54:13 +05'30'

Ranganath Athreya
Company Secretary

ICICI Bank Limited
ICICI Bank Towers
Bandra-Kurla Complex
Mumbai 400 051, India.

Tel.: (91-22) 2653 1414
Fax: (91-22) 2653 1122
Website www.icicibank.com
CIN.: L65190GJ1994PLC021012

Regd. Office: ICICI Bank Tower,
Near Chakli Circle,
Old Padra Road
Vadodara 390007. India

To,

Ranganath Athreya
Company Secretary
ICICI Bank Limited

16 August, 2020

Dear Madam/ Sir,

Sub: Qualified Institutions placement of equity shares of face value of Rs 2 each ("Equity Shares") by ICICI Bank Limited (the "Bank") under Chapter VI of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended (the "SEBI ICDR Regulations") and Sections 42 and 62 of the Companies Act, 2013 and the rules framed thereunder, each as amended (the "Issue")

We are one of the Book Running Lead Managers to the Issue of ICICI Bank Limited. It has come to our notice that in the Annexure A with the letter dated August 15, 2020 filed by the Bank, with stock exchanges regarding allottees with more than 5% of the Equity Shares offered in the Issue, the first entry has an inadvertent error and should be read as "Government of Singapore" instead of "Monetary Authority of Singapore".

Accordingly, the revised annexure is attached with this letter and we request you take this on record and file the updated list with the stock exchanges.

Yours sincerely

For ICICI Securities Limited
Name: Rishi Tiwari
Date: August 16, 2020

ANNEXURE:

LIST OF ALLOTTEES WHO HAVE BEEN ALLOTTED MORE THAN 5% OF THE EQUITY SHARES OFFERED IN THE ISSUE

Sr. No.	Name of the Allottee	No. of Equity Shares Allotted	% of total Equity Shares offered in the Issue
1.	Government of Singapore	46,444,449	11.08%
2.	Morgan Stanley Investment Management Inc. A/C - Morgan Stanley Investment Funds Global Opportunity Fund	30,631,079	7.31%
3.	Societe Generale-ODI	23,248,700	5.55%