September 15, 2022

BSE Limited
Listing Department
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai 400 001

National Stock Exchange of India Limited
Listing Department
Exchange Plaza, 5th floor
Plot No. C/1, G Block
Bandra-Kurla Complex
Bandra (East)
Mumbai 400 051

Dear Sir/Madam,

Sub.: Disclosure under the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

The Board of Directors of the Bank, at its meeting held on April 23, 2022, had approved fund raising through issuance of debt securities. Pursuant to the same, the Bank has allotted 21,000 senior unsecured redeemable long term bonds in the nature of debentures aggregating to ₹ 2,100.0 crore on private placement basis, the date of allotment being September 15, 2022. The bonds are redeemable at the end of 7 years (redemption date being September 15, 2029). There are no special rights/privileges attached to the bonds.

The bonds carry a coupon of 7.42% p.a. payable annually and were issued at par. The bonds would be listed in the relevant segment of the NSE.

The bonds are rated "CARE AAA; Stable" by CARE Ratings Limited, "CRISIL AAA/Stable" by CRISIL Ratings Limited and "[ICRA]AAA (Stable)" by ICRA Limited.

We request you to kindly take note of the above information on record.

Yours sincerely,
For ICICI Bank Limited

Vivek Ranjan

Digitally signed by Vivek Ranjan
DN: c=IN, o=Personal, 2.5.4.20=e2020140912907 41f7276b0e49a399ab80befeea1d60c04e92c73037bebb2901, postalCode=400705, st=Maharashtra, serialNumber=6db6a9f19dc6558191cafc901bde18c0194ae87dd3ff4bfdcbc9961d94e56cea, cn=Vivek Ranjan
Date: 2022.09.15 17:41:14 +05'30'

Vivek Ranjan
Chief Manager

ICICI Bank Limited
ICICI Bank Towers
Bandra-Kurla Complex
Mumbai 400 051, India.

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CIN.: L65190GJ1994PLC021012

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