December 12, 2022

BSE Limited
Listing Department
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai 400 001

National Stock Exchange of India Limited
Listing Department
Exchange Plaza, 5th floor
Plot No. C/1, G Block
Bandra-Kurla Complex
Bandra (East)
Mumbai 400 051

Dear Sir/Madam,

Sub.: Disclosure under the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

The Board of Directors of the Bank, at its meeting held on April 23, 2022, had approved fund raising through issuance of debt securities. Pursuant to the same, the Bank has allotted 50,000 senior unsecured redeemable long term bonds in the nature of debentures aggregating to ₹ 5,000.00 crore on private placement basis, the date of allotment being December 12, 2022. The bonds are redeemable at the end of 7 years (redemption date being December 12, 2029). There are no special rights/ privileges attached to the bonds.

The bonds carry a coupon of 7.63% p.a. payable annually and were issued at par. The bonds would be listed in the relevant segment of the NSE.

The bonds are rated "CARE AAA; Stable" by CARE Ratings Limited, "CRISIL AAA/Stable" by CRISIL Ratings Limited and "[ICRA]AAA (Stable)" by ICRA Limited.

We request you to kindly take the above on record.

Yours sincerely,
For ICICI Bank Limited

PRACHITI DEEPAK LALINGKAR

Digitally signed by PRACHITI DEEPAK LALINGKAR
DN: c=IN, o=PERSONAL, pseudonym=6a2dab59891f49508aa510987daa2c75, 2.5.4.20=7f6d788809008da749bc25a02883b1865f753efc3f84154ee0c58d6c74ea5e1a, postalCode=400014, st=MAHARASHTRA, serialNumber=7b9f6e21f76031fc5f0266f23675893eb92780bf12ed59140e545a4386faa89b, cn=PRACHITI DEEPAK LALINGKAR
Date: 2022.12.12 17:14:05 +05'30'

Prachiti Lalingkar
Leadership Team

ICICI Bank Limited
ICICI Bank Towers
Bandra-Kurla Complex
Mumbai 400 051, India.

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CIN.: L65190GJ1994PLC021012

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