November 10, 2020

BSE Limited
Listing Department
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai 400 001

National Stock Exchange of India Limited
Listing Department
Exchange Plaza, 5th floor
Plot No. C/1, G Block
Bandra-Kurla Complex
Bandra (East)
Mumbai 400 051

Dear Sir/Madam,

Sub: Debenture Trustee Certificates

Further to our earlier letter dated October 31, 2020 and in compliance with Regulation 52(5) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations"), please find enclosed copies of the certificates issued by debenture trustees.

We confirm that the Bank has submitted the required documents and intimations for FY 2020-21 till date to the Debenture Trustees as per Regulation 56 of the Listing Regulations.

With respect to para 4 and 5 of Bank of Maharashtra's letter regarding their desire to exit the trusteeship activity, which is not specific to bonds issued by ICICI Bank, we wish to inform that ICICI Bank is taking necessary steps/exploring options in this regard.

Please take the above information on record.

For ICICI Bank Limited

DINESH KARAMSHI CHHEDA

Digitally signed by DINESH KARAMSHI CHHEDA
DN: c=IN, o=Personal, 2.5.4.20=2c196fda5a41da28cb4b35d7a8858cccd1c029d19547fe7e27c57d01e57a02b2, postalCode=400068, st=MAHARASHTRA, serialNumber=229b30f627969c966eff0671167bb820d504757c3186c1a3d153210c437bc5d3, cn=DINESH KARAMSHI CHHEDA
Date: 2020.11.10 23:07:49 +05'30'

Dinesh Chheda
Chief Manager

Encl: As above

ICICI Bank Limited
ICICI Bank Towers
Bandra-Kurla Complex
Mumbai 400 051, India.

Tel.: (91-22) 2653 1414
Fax: (91-22) 2653 1122
Website www.icicibank.com
CIN.: L65190GJ1994PLC021012

Regd. Office: ICICI Bank Tower,
Near Chakli Circle,
Old Padra Road
Vadodara 390007. India

IDBI Trusteeship Services Ltd
CIN : U65991MH2001GOI131154

No. 20181/ITSL/OPR/2020-21

November 3, 2020

To,
ICICI Bank Limited
ICICI Bank Towers,
South Tower, 3rd Floor, West Wing,
BKC, Bandra (East), Mumbai 400 051,

Kind Attn: Mr. Ranganath Athreya

Dear Sir,

Sub: Letter of Debenture Trustee pursuant to Regulation 52 (5) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 for the half year ended September 30, 2020

This has reference to the privately/publicly placed Unsecured, Non-Convertible Debentures issued by **ICICI Bank Limited** ("**Issuer**") wherein IDBI Trusteeship Services Limited is acting as the Debenture Trustee and listed on the National Stock Exchange of India Ltd. (NSE) and or/ Bombay Stock Exchange (BSE) ("**Listed Debt Securities**").

Pursuant to Regulation 52(4) read with Regulation 52 (5) of the SEBI (Listing Obligations and Disclosure Requirements) 2015, the Issuer is required to submit the documents required there along with its half yearly/annual financial results to the Stock Exchange, with a letter of the Debenture Trustee (IDBI Trusteeship Services Limited) that the Debenture Trustee has noted the contents furnished by the Issuer as per Regulation 52(4).

In pursuance thereof we hereby confirm that we have received the aforesaid information through your email dated November 2, 2020 and we have noted the contents provided therein, without verification.

Thanking You.

Yours Faithfully,
For **IDBI Trusteeship Services Limited**

Authorised Signatory

ATSL/CO/20-21/2868
November 03, 2020

ICICI Bank Ltd.
ICICI Bank Towers
South Tower, 3rd Floor, West wing,
BKC, Bandra (East),
Mumbai - 400 051

Dear Sir/Madam,

Sub: Letter of Debenture Trustee pursuant to Regulation 52 (5) of the SEBI (Listing Obligations and Disclosure Requirements) 2015)

This has reference to the Privately Placed, Unsecured Redeemable, Non-Convertible Bonds issued by ICICI Bank Limited ("Company") and listed on the National Stock Exchange ("**Listed Debt Securities**").

Pursuant to Regulation 52(4) read with Regulation 52 (5) of the SEBI (Listing Obligations and Disclosure Requirements) 2015, the Company is required to submit its half yearly/annual financial results to the Stock Exchange, with a letter of the Debenture Trustee (Axis Trustee Services Limited) that the Debenture Trustee has noted the contents furnished by the Company as per Regulation 52(4).

In pursuance thereof we hereby confirm that we have received the said aforesaid information vide your email dated November 02, 2020 (enclosed herewith) along with the relevant/necessary supporting and we have noted the contents in respect of the Listed Debt Securities issued by the Company.

Thanking You,
Yours Faithfully
For **Axis Trustee Services Limited**

Swati Borkar

Digitally signed by Swati Borkar
Date: 2020.11.03 15:24:54 +05'30'

Swati Borkar
Assistant General Manager

बैंक ऑफ महाराष्ट्र
Bank of Maharashtra
भारत सरकार का उद्यम
एक परिवार एक बैंक

विधिविभाग/Legal Department
प्रधानकार्यालय/Head Office
लोकमंगल ,1501 ,शिवाजीनगर ,पुणे5 -
Lokmangal,1501, Shivaji Nagar, Pune -5
फोन /Phone020-25536256
ई-मेल / e-mail: bomcolaw@mahabank.co.in

भारत की जनगणना
CENSUS OF INDIA
2021
जनगणना से जन कल्याण

AX1/DT/ICICI/2020-21/ 20933

Date: 05/11/2020

To,
ICICI Bank Limited
ICICI Bank Towers
Bandra Kurla Complex
Mumbai 400051

Dear Sir,

Sub: Letter of Debenture Trustee pursuant to Regulations 52(5) of SEBI (Listing Obligations and Disclosure Requirements) 2015

This has reference to the Public Placed Redeemable, Non-Convertible Debentures issued by ICICI Limited ("Company"), wherein Bank of Maharashtra is acting as the Debenture Trustee and listed on the National Stock Exchange of India Ltd. (NSE) and/or Bombay Stock Exchange (BSE) ("Listed Debenture Securities").

2. Pursuant to Regulation 52(4) read with Regulation 52(5) of the SEBI (Listing Obligations and Disclosure Requirements) 2015, the Company is required to submit its half yearly/annual financial results to the Stock Exchange, with a letter to the Debenture Trustee (Bank of Maharashtra) that the Debenture Trustee has noted the contents furnished by the Company as per Regulation 52(4).

3. In pursuance thereof, we hereby confirm that we have received the aforesaid information vide your email dated 05th November 2020 along with the relevant/ necessary supporting documents and we have noted the contents on priority in respect of the Listed Debt Securities issued by the Company for which Bank of Maharashtra is acting as Debenture Trustee.

4. It is pertinent to note that Bank has decided to retire from Debenture Trustee Business and communicated to you vide our letter dated 01.01.2020. Further, as per Trusteeship Agreement, we have also given 30 days' notice of retirement of Debenture Trustee on 18.06.2020 and requested you to take back the bonds kept with us.

5. However, in spite of repeated communications and follow up with you have not taken cognizance of our letters/requests.

6. We again request you to do the needful immediately. Please note that, you shall be sole responsible for non- adhering with the terms and conditions of the covenants mentioned in the agreements and Bank shall not be liable for any loss due to your action/inaction or omission.

For Bank of Maharashtra,

Authorized Officer

बैंक ऑफ महाराष्ट्र
विधि सेवाएँ
लोकमंगल