ICICI Bank

August 10, 2020

BSE Limited
Listing Department
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai 400 001

National Stock Exchange of India Limited
Listing Department
Exchange Plaza, 5th floor
Plot No. C/1, G Block
Bandra-Kurla Complex
Bandra (East)
Mumbai 400 051

Dear Madam/ Sir,

Sub: Qualified institutions placement of equity shares of face value of Rs. 2 each ("Equity Shares") by ICICI Bank Limited (the "Bank") under Chapter VI of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended (the "SEBI ICDR Regulations") and Sections 42 and 62 of the Companies Act, 2013 and the rules framed thereunder, each as amended (the "Issue")

This has reference to our earlier letter dated August 10, 2020 with the above captioned subject, please note that in point no. 3 of the said letter, the reference of the regulation was inadvertently mentioned as "Regulation 29(1) of the SEBI ICDR" and the same should be read as Regulation 29(1) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended".

Kindly take the same on record.

Thanking you,

Yours faithfully,
For ICICI Bank Limited

Ranganath Athreya
Company Secretary

ICICI Bank Limited
ICICI Bank Towers,
Bandra-Kurla Complex,
Mumbai 400 051, India.

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