ICICI Bank

May 9, 2020

BSE Limited
Listing Department
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai 400 001

National Stock Exchange of India Limited
Listing Department
Exchange Plaza, 5th floor
Plot No. C/1, G Block
Bandra-Kurla Complex
Bandra (East)
Mumbai 400 051

Dear Sir,

Sub: Information for the half year ended March 31, 2020

In compliance with Regulation 52(4) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations"), we submit herewith the below information with respect to listed bonds/debentures which are issued for purposes other than for meeting capital requirements:

Matters required to be disclosed under Regulation 52(4)	**Details disclosed as on March 31, 2020**
Credit rating and change in credit rating (if any)	All Bonds rated by CARE have been rated as CARE AAA All Bonds rated by ICRA have been rated as [ICRA] AAA All Bonds rated by CRISIL have been rated as CRISIL AAA There has been no change in the credit ratings of these Bonds. The details of the rating for each series have been mentioned in the enclosed annexure.
Debt-equity ratio	0.75
• Previous due date for the payment of interest/ repayment of principal of non-convertible debt securities and whether the same has been paid or not; and, • Next due date for the payment of interest/ principal along with the amount of interest payable and the redemption amount	The details are mentioned in the enclosed annexure.
Debt service coverage ratio	Not Applicable for banks
Interest service coverage ratio	Not Applicable for banks
Asset Cover	Not Applicable for banks

ICICI Bank Limited
ICICI Bank Towers,
Bandra-Kurla Complex,
Mumbai 400 051, India.

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CIN :L65190GJ1994PLC021012

Regd. Office : ICICI Bank Tower,
Near Chakli Circle,
Old Padra Road,
Vadodara 390 007, India.

Outstanding redeemable preference shares (quantity and value)	Not Applicable
Capital redemption reserve/debenture redemption reserve	Not Applicable for banks
Net worth	₹ 103,665.11 crore
Net profit after tax	₹ 7,930.81 crore (YTD)
Earnings per share:	Basic EPS before and after extraordinary items, net of tax expense is ₹ 12.28 (YTD) Diluted EPS before and after extraordinary items, net of tax expense is ₹ 12.08 (YTD)

We confirm that the Bank has submitted the required documents and intimations for FY 2019-20 till date to the Debenture Trustees as per Regulation 56 of the Listing Regulations.

Please take the above information on record.

For ICICI Bank Limited

Ranganath Athreya
Company Secretary

Encl: As above

Details of listed Bonds issued in Domestic market for purposes other than meeting Capital requirements as on March 31, 2020

There are total 23 listed bond series of the category mentioned above as on March 31, 2020. Of the above, 8 Bond series are regular return bonds where interest is paid at yearly / half yearly / Monthly intervals as prescribed in the terms of the issue. Interest for all these Bonds have been paid on due date

The remaining 15 Bonds series are Bonds which are in nature of Deep Discount Bonds wherein there is no interest payment and the entire amount is paid only on maturity. During the period, no Bond series has been matured.

PPB / PIB	Series	CARE	ICRA	DDB/RRB	Maturity Date	Last Interest Payment	Next Interest Payment	Next Interest due Amount	Redemption Amount	Oustanding Amount as on 31-Mar-2020	Remarks	TRUSTEE NAME
PPB	DAU14LB	CARE AAA	AAA	RRB	06-08-2024	06-02-2020	06-08-2020	318,500,000.00	7,000,000,000.00	7,000,000,000.00	Interest is paid Half yearly	IDBI Trusteeship Services Ltd.
PPB	DJU17L1	CARE AAA/STABLE	AAA/STABLE	RRB	27-06-2024	27-06-2019	29-06-2020	296,800,000.00	4,000,000,000.00	4,000,000,000.00	Interest is paid Yearly	IDBI Trusteeship Services Ltd.
PPB	DJU17L2	CARE AAA/STABLE	AAA/STABLE	RRB	25-06-2027	27-06-2019	29-06-2020	1,305,009,000.00	17,470,000,000.00	17,470,000,000.00	Interest is paid Yearly	IDBI Trusteeship Services Ltd.
PPB	DMA15LB	CARE AAA	AAA	RRB	31-03-2025	31-03-2020	31-03-2021	1,910,545,000.00	22,610,000,000.00	22,610,000,000.00	Interest is paid Yearly	IDBI Trusteeship Services Ltd.
PPB	DMY16LB	CARE AAA	AAA	RRB	13-05-2026	13-05-2019	13-05-2020	5,460,000,000.00	65,000,000,000.00	65,000,000,000.00	Interest is paid Yearly	Axis Trustee Services Limited
PPB	DOT16LB	CARE AAA	AAA	RRB	07-10-2023	07-10-2019	07-10-2020	3,040,000,000.00	40,000,000,000.00	40,000,000,000.00	Interest is paid Yearly	IDBI Trusteeship Services Ltd.
PPB	DSP14LB	CARE AAA	AAA	RRB	04-09-2024	04-03-2020	04-09-2020	1,808,491,254.00	38,890,000,000.00	38,890,000,000.00	Interest is paid Half yearly	IDBI Trusteeship Services Ltd.
PIB	2000 December PB III	CARE AAA	LAAA	RRB	19-01-2023	31-03-2020	30-04-2020	174,087.00	1,607,470.00	6,483,553.49	Interest is paid monthly	Bank of Maharashtra
PIB	2000 August MMB IV	CARE AAA	LAAA	DDB	05-01-2022	NA	NA	NA	392,300,000.00	323,982,240.64	For DDB bond interest is paid along with Redemption amount	Bank of Maharashtra
PIB	2000 December MMB IV	CARE AAA	LAAA	DDB	19-06-2022	NA	NA	NA	299,900,000.00	236,270,327.50	For DDB bond interest is paid along with Redemption amount	Bank of Maharashtra
PIB	2000 November MMB V	CARE AAA	LAAA	DDB	13-03-2022	NA	NA	NA	263,550,000.00	213,358,729.74	For DDB bond interest is paid along with Redemption amount	Bank of Maharashtra
PIB	2000 October MMB V	CARE AAA	LAAA	DDB	14-10-2021	NA	NA	NA	272,100,000.00	229,698,768.91	For DDB bond interest is paid along with Redemption amount	Bank of Maharashtra
PIB	2001 August CGB II	CARE AAA	LAAA	DDB	27-09-2022	NA	NA	NA	113,520,000.00	88,700,501.91	For DDB bond interest is paid along with Redemption amount	IDBI Trusteeship services limited
PIB	2001 December CGB II	CARE AAA	LAAA	DDB	23-01-2023	NA	NA	NA	148,680,000.00	112,515,552.16	For DDB bond interest is paid along with Redemption amount	IDBI Trusteeship services limited
PIB	2001 February CGB II	CARE AAA	LAAA	DDB	22-08-2020	NA	NA	NA	294,360,000.00	282,191,897.77	For DDB bond interest is paid along with Redemption amount	IDBI Trusteeship services limited
PIB	2001 July CGB II	CARE AAA	LAAA	DDB	28-08-2022	NA	NA	NA	172,840,000.00	136,153,950.51	For DDB bond interest is paid along with Redemption amount	IDBI Trusteeship services limited
PIB	2001 June CGB II	CARE AAA	LAAA	DDB	24-04-2022	NA	NA	NA	534,360,000.00	434,499,865.83	For DDB bond interest is paid along with Redemption amount	IDBI Trusteeship services limited
PIB	2001 March CGB II	CARE AAA	LAAA	DDB	26-07-2022	NA	NA	NA	159,240,000.00	126,909,190.43	For DDB bond interest is paid along with Redemption amount	IDBI Trusteeship services limited
PIB	2001 November CGB II	CARE AAA	LAAA	DDB	24-12-2022	NA	NA	NA	146,000,000.00	111,389,730.59	For DDB bond interest is paid along with Redemption amount	IDBI Trusteeship services limited
PIB	2001 September CGB II	CARE AAA	LAAA	DDB	12-11-2022	NA	NA	NA	144,520,000.00	111,523,261.76	For DDB bond interest is paid along with Redemption amount	IDBI Trusteeship services limited
PIB	2002 February CGB II	CARE AAA	LAAA	DDB	27-03-2023	NA	NA	NA	282,880,000.00	210,447,818.57	For DDB bond interest is paid along with Redemption amount	IDBI Trusteeship services limited
PIB	2002 January CGB II	CARE AAA	LAAA	DDB	19-02-2023	NA	NA	NA	245,000,000.00	184,054,746.92	For DDB bond interest is paid along with Redemption amount	IDBI Trusteeship services limited
PIB	2002 March CGB II	CARE AAA	LAAA	DDB	23-07-2023	NA	NA	NA	126,440,000.00	91,453,880.38	For DDB bond interest is paid along with Redemption amount	IDBI Trusteeship services limited

PPB- Private placement bonds
PIB- Public issue bonds
DDB- Deep discount bonds
RRB- Regular Return bonds

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