ICICI Bank

May 6, 2019

BSE Limited
Listing Department
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai 400 001

National Stock Exchange of India Limited
Listing Department
Exchange Plaza, 5th floor
Plot No. C/1, G Block
Bandra-Kurla Complex
Bandra (East)
Mumbai 400 051

Dear Sir,

**Sub: Information for the half year ended March 31, 2019**

In compliance with Regulation 52(4) and (5) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (the Listing Regulations), we submit herewith the below information with respect to listed bonds/debentures which are issued for purposes other than for meeting capital requirements:

| **Matters required to be disclosed under Regulation 52(4)** | **Details disclosed as on March 31, 2019** |
|---|---|
| Credit rating and change in credit rating (if any) | All Bonds rated by CARE have been rated as CARE AAA<br>All Bonds rated by ICRA have been rated as (ICRA) AAA / LAAA<br>All Bonds rated by CRISIL have been rated as CRISIL AA+ /Stable<br>There has been no change in the credit ratings of these Bonds. The details of the rating for each series have been mentioned in the enclosed annexure. |
| Debt-equity ratio | 0.89 |
| • Previous due date for the payment of interest/ repayment of principal of non-convertible debt securities and whether the same has been paid or not; and,<br>• Next due date for the payment of interest/ principal along with the amount of interest payable and the redemption amount | The details are mentioned in the enclosed annexure. |
| Debt service coverage ratio | Not Applicable for banks |
| Interest service coverage ratio | Not Applicable for banks |
| Asset Cover | Not Applicable for banks |

| | |
|---|---|
| Outstanding redeemable preference shares (quantity and value) | Not Applicable |
| Capital redemption reserve/debenture redemption reserve | Not Applicable for banks |
| Net worth | ₹ 93,391.44 crore |
| Net profit after tax | ₹ 3,363.30 crore (YTD) |
| Earnings per share: | Basic EPS before and after extraordinary items, net of tax expense is 5.23 (YTD)<br>Diluted EPS before and after extraordinary items, net of tax expense is 5.17 (YTD) |

We confirm that the Bank has forwarded the required / applicable documents for FY 2018-19 till date to the Debenture Trustees as per Regulation 56 of the Listing Regulations

Please take the above information on record.

For ICICI Bank Limited

Ranganath Athreya
Company Secretary

## Details of listed Bonds issued in Domestic market for purposes other than meeting Capital requirements as on March 31, 2019

There are total 25 listed bond series of the category mentioned above as on March 31, 2019. Of the above, 10 Bond series are regular return bonds where interest is paid at yearly / half yearly / Monthly intervals as prescribed in the terms of the issue. Interest for all these Bonds have been paid on due date

The remaining 15 Bonds series are Bonds which are in nature of Deep Discount Bonds wherein there is no interest payment and the entire amount is paid only on maturity. During the period, 4 (PIB) Bond series have matured and principal and interest on them have been paid on due dates.

| PPB / PIB | Series | CARE | ICRA | DDB/RRB | Maturity Date | Last Interest Payment | Next Interest Payment | Next Interest due Amount | Redemption Amount | Oustanding Amount as on 31-Mar-2019 | Remarks | TRUSTEE NAME |
|---|---|---|---|---|---|---|---|---|---|---|---|---|
| PPB | DAU14LB | CARE AAA | AAA | RRB | 06-08-2024 | 06-02-2019 | 06-08-2019 | 317,617,813.00 | 7,000,000,000.00 | 7,000,000,000.00 | Interest is paid Half Yearly | IDBI Trusteeship Services Ltd. |
| PPB | DJU17L1 | CARE AAA/STABL | AAA/STABL | RRB | 27-06-2024 | 27-06-2018 | 27-06-2019 | 296,800,000.00 | 4,000,000,000.00 | 4,000,000,000.00 | Interest is paid Yearly | IDBI Trusteeship Services Ltd. |
| PPB | DJU17L2 | CARE AAA/STABL | AAA/STABL | RRB | 25-06-2027 | 27-06-2018 | 27-06-2019 | 1,305,009,000.00 | 17,470,000,000.00 | 17,470,000,000.00 | Interest is paid Yearly | IDBI Trusteeship Services Ltd. |
| PPB | DMA15LB | CARE AAA | AAA | RRB | 31-03-2025 | 02-04-2019 | 31-03-2020 | 1,900,104,863.00 | 22,610,000,000.00 | 22,610,000,000.00 | Interest is paid Yearly | IDBI Trusteeship Services Ltd. |
| PPB | DMY16LB | CARE AAA | AAA | RRB | 13-05-2026 | 14-05-2018 | 13-05-2019 | 5,445,041,096.00 | 65,000,000,000.00 | 65,000,000,000.00 | Interest is paid Yearly | Axis Trustee Services Limited |
| PPB | DOT16LB | CARE AAA | AAA | RRB | 07-10-2023 | 08-10-2018 | 07-10-2019 | 3,031,671,233.00 | 40,000,000,000.00 | 40,000,000,000.00 | Interest is paid Yearly | IDBI Trusteeship Services Ltd. |
| PPB | DSP14LB | CARE AAA | AAA | RRB | 04-09-2024 | 04-03-2019 | 04-09-2019 | 1,813,446,027.00 | 38,890,000,000.00 | 38,890,000,000.00 | Interest is paid Half Yearly | IDBI Trusteeship Services Ltd. |
| PIB | 2000 December PB III | CARE AAA | LAAA | RRB | 19-01-2023 | 31-03-2019 | 30-04-2019 | 174,087.00 | 2,159,746.00 | 8,362,852.67 | Interest is paid monthly | Bank of Maharashtra |
| PIB | 2001 June PB III | CARE AAA | LAAA | RRB | 24-07-2019 | 31-03-2019 | 30-04-2019 | 60,788.00 | 135,408.00 | 372,009.82 | Interest is paid monthly | IDBI Trusteeship services limited |
| PIB | 2001 March PB III | CARE AAA | LAAA | RRB | 26-04-2019 | 31-03-2019 | 26-04-2019 | 23,876.00 | 23,124.00 | 54,185.36 | Interest is paid monthly | IDBI Trusteeship services limited |
| PIB | 2000 August MMB IV | CARE AAA | LAAA | DDB | 05-01-2022 | NA | NA | NA | 392,300,000.00 | 290,648,714.92 | For DDB bond interest is paid along with Redemption amount | Bank of Maharashtra |
| PIB | 2000 December MMB IV | CARE AAA | LAAA | DDB | 19-06-2022 | NA | NA | NA | 299,900,000.00 | 212,134,886.80 | For DDB bond interest is paid along with Redemption amount | Bank of Maharashtra |
| PIB | 2000 November MMB V | CARE AAA | LAAA | DDB | 13-03-2022 | NA | NA | NA | 263,550,000.00 | 191,401,558.60 | For DDB bond interest is paid along with Redemption amount | Bank of Maharashtra |
| PIB | 2000 October MMB V | CARE AAA | LAAA | DDB | 14-10-2021 | NA | NA | NA | 272,100,000.00 | 205,705,848.28 | For DDB bond interest is paid along with Redemption amount | Bank of Maharashtra |
| PIB | 2001 August CGB II | CARE AAA | LAAA | DDB | 27-09-2022 | NA | NA | NA | 113,520,000.00 | 80,321,550.81 | For DDB bond interest is paid along with Redemption amount | IDBI Trusteeship services limited |
| PIB | 2001 December CGB II | CARE AAA | LAAA | DDB | 23-01-2023 | NA | NA | NA | 148,680,000.00 | 101,886,950.41 | For DDB bond interest is paid along with Redemption amount | IDBI Trusteeship services limited |
| PIB | 2001 February CGB II | CARE AAA | LAAA | DDB | 22-08-2020 | NA | NA | NA | 294,360,000.00 | 253,480,726.63 | For DDB bond interest is paid along with Redemption amount | IDBI Trusteeship services limited |
| PIB | 2001 July CGB II | CARE AAA | LAAA | DDB | 28-08-2022 | NA | NA | NA | 172,840,000.00 | 123,292,385.26 | For DDB bond interest is paid along with Redemption amount | IDBI Trusteeship services limited |
| PIB | 2001 June CGB II | CARE AAA | LAAA | DDB | 24-04-2022 | NA | NA | NA | 534,360,000.00 | 392,987,040.86 | For DDB bond interest is paid along with Redemption amount | IDBI Trusteeship services limited |
| PIB | 2001 March CGB II | CARE AAA | LAAA | DDB | 26-07-2022 | NA | NA | NA | 159,240,000.00 | 115,054,701.15 | For DDB bond interest is paid along with Redemption amount | IDBI Trusteeship services limited |
| PIB | 2001 November CGB II | CARE AAA | LAAA | DDB | 24-12-2022 | NA | NA | NA | 146,000,000.00 | 100,867,477.78 | For DDB bond interest is paid along with Redemption amount | IDBI Trusteeship services limited |
| PIB | 2001 September CGB II | CARE AAA | LAAA | DDB | 12-11-2022 | NA | NA | NA | 144,520,000.00 | 100,988,395.15 | For DDB bond interest is paid along with Redemption amount | IDBI Trusteeship services limited |

ICICI BANK LIMITED

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|---|---|---|---|---|---|---|---|---|---|---|---|---|
| PIB | 2002 February CGB II | CARE AAA | LAAA | DDB | 27-03-2023 | NA | NA | NA | 282,880,000.00 | 190,568,201.85 | For DDB bond interest is paid along with Redemption amount | IDBI Trusteeship services limited |
| PIB | 2002 January CGB II | CARE AAA | LAAA | DDB | 19-02-2023 | NA | NA | NA | 245,000,000.00 | 166,668,309.52 | For DDB bond interest is paid along with Redemption amount | IDBI Trusteeship services limited |
| PIB | 2002 March CGB II | CARE AAA | LAAA | DDB | 23-07-2023 | NA | NA | NA | 126,440,000.00 | 82,911,244.17 | For DDB bond interest is paid along with Redemption amount | IDBI Trusteeship services limited |

PPB- Private placement bonds
PIB- Public issue bonds
DDB- Deep discount bonds
RRB- Regular Return bonds

ICICI BANK LIMITED

बैंक ऑफ महाराष्ट्र
Bank of Maharashtra
भारत सरकार का उद्यम
एक परिवार एक बैंक

प्रधान कार्यालय/Head Office
LOKMANGAL,1501,SHIVAJI NAGAR,PUNE-5
फोन/ TELE: 020-25536256
ई-मेल / e-mail: bomcolaw@mahabank.co.in
विधि विभाग/Legal Department

स्वच्छ भारत
एक कदम स्वच्छता की ओर
'स्वच्छता अभियान'
की सफलता हेतु हम प्रतिबद्ध है

AX1/Legal/DT/ICICI/2019-20 Date: 06/05/2019

To,
ICICI Bank Limited
ICICI Bank Towers
Bandra Kurla Complex
Mumbai-400051.

**Sub: Letter of Debenture Trustee pursuant to Regulation 52(5) of the SEBI (Listing Obligations and Disclosure Requirements) 2015).**

Dear Sir/Madam,

This has reference to the Public Placed Unsecured Redeemable, Non-Convertible Debentures issued by ICICI Bank Limited ("Company"),wherein Bank of Maharashtra is acting as the Debenture Trustee and listed on the National Stock Exchange of India Ltd. (NSE) and or/Bombay Stock Exchange (BSE) ("Listed Debt Securities").

Pursuant to Regulation 52(4) read with Regulation 52(5) of the SEBI (Listing Obligations and Disclosure Requirements) 2015), the company is required to submit its half yearly/annual financial results to the Stock Exchange, with a letter of the Debenture Trustee (Bank of Maharashtra) that the Debenture Trustee has noted the contents furnished by the Company as per Regulation 52(4).

In pursuance thereof we hereby confirm that we have received the said aforesaid information vide your email dated 06th May, 2019 along with the relevant/necessary supporting documents and we have noted the contents on priority in respect of the Listed Debt Securities issued by the Company for which Bank of Maharashtra is acting as Debenture Trustee.

Thanking You,

Yours faithfully,

बैंक ऑफ महाराष्ट्र
विधि सेवाएँ
लोकमंगल

(Aparna Joglekar)
Deputy General Manager (Recovery)
& Chief Law Officer.
For **Bank of Maharashtra**
(Debenture Trustee)

**IDBI Trusteeship Services Ltd**
CIN : U65991MH2001GOI131154

A1/ITSL/OPR/2019-20
May 06, 2019

**To,**
**ICICI Bank Limited**
ICICI Bank Towers,
South Tower, 3rd Floor, West Wing,
BKC, Bandra (East), Mumbai 400 051,

**Kind Attn: Mr. Ramakrishna Bhat/ Ms. Aparna Ganesan / Mr. Saubhagya Jena**

**Dear Sir,**

**Sub: Letter from Debenture Trustee pursuant to Regulation 52 (5) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (SEBI LODR 2015)**

This has reference to the privately placed Unsecured, Non-Convertible Debentures issued by **ICICI Bank Limited,** ("**Issuer**") wherein IDBI Trusteeship Services Limited is acting as the Debenture Trustee and listed on the National Stock Exchange of India Ltd. (NSE) and/or Bombay Stock Exchange (BSE) ("**Listed Debt Securities**").

Pursuant to Regulation 52(4) read with Regulation 52 (5) of the SEBI (Listing Obligations and Disclosure Requirements) 2015, the Issuer is required to submit the documents required there along with its half yearly/annual financial results to the Stock Exchange, with a letter of the Debenture Trustee (IDBI Trusteeship Services Limited) that the Debenture Trustee has noted the contents furnished by the Issuer as per Regulation 52(4).

In pursuance thereof we hereby confirm that we have received the aforesaid information through your letter dated May 06, 2019 and we have noted the contents provided therein.

Thanking you,

Yours faithfully
For **IDBI Trusteeship Services Limited**

**(Authorised Signatory)**

IDBI Trusteeship Services Ltd. ITSL

AXIS TRUSTEE

**ATSL/CO/19-20/**930
May 6, 2019

**ICICI Bank Ltd.**
ICICI Bank Towers
South Tower, 3rd Floor, West wing,
BKC, Bandra (East),
Mumbai - 400 051

Dear Sir/Madam,

**Sub: Letter of Debenture Trustee pursuant to Regulation 52 (5) of the SEBI (Listing Obligations and Disclosure Requirements) 2015)**

This has reference to the Privately Placed, Unsecured Redeemable, Non-Convertible Bonds issued by ICICI Bank Limited ("Company") and listed on the National Stock Exchange ("**Listed Debt Securities**").

Pursuant to Regulation 52(4) read with Regulation 52 (5) of the SEBI (Listing Obligations and Disclosure Requirements) 2015, the Company is required to submit its half yearly/annual financial results to the Stock Exchange, with a letter of the Debenture Trustee (Axis Trustee Services Limited) that the Debenture Trustee has noted the contents furnished by the Company as per Regulation 52(4).

In pursuance thereof we hereby confirm that we have received the said aforesaid information vide your email dated May 6, 2019 (enclosed herewith) along with the relevant/necessary supporting and we have noted the contents in respect of the Listed Debt Securities issued by the Company.

Thanking You,

Yours Faithfully
For **Axis Trustee Services Limited**

AXIS TRUSTEE SERVICES LTD.

PAV **Anish Jha**
**Deputy General Manager**
Encl: a/a

Cc: Debenture holders