

February 2, 2018

National Stock Exchange of India Limited
Listing Department
Exchange Plaza, 5th floor
Plot No. C/1, G Block
Bandra-Kurla Complex
Bandra (East)
Mumbai 400 051

Ref.: Our letter dated February 1, 2018 regarding intimation under SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015

Dear Sir,

This is further to our letter dated February 1, 2018. We would like to inform you that the Committee of Executive Directors constituted by the Board of the Bank is scheduled to have a meeting on February 6, 2018 to consider, inter-alia, the following:

"domestic fund raising by way of issuance of senior unsecured long term bonds/ Basel III compliant unsecured subordinated perpetual Additional Tier 1 bonds in single/multiple tranches on private placement basis"

We request you to kindly take the above information on record.

Yours faithfully,



P. Sanker
Senior General Manager (Legal) &
Company Secretary