

July 24, 2017

Assistant Vice President
National Stock Exchange of India Limited
Exchange Plaza, 5th floor
Plot No. C/1, G Block, Bandra-Kurla Complex
Bandra (East) - Mumbai 400 051

Dear Sirs,

Intimation of Record Dates (Redemption of ICICI Bank Bonds)

With reference to the above and in respect of Bonds issued by ICICI Bank Limited which are due for redemption during the period October 2017 to March 2018. We wish to inform you that ICICI Bank has obtained necessary approval from National Stock Exchange of India Limited for dispatch of redemption proceeds without calling for surrender of the bond certificates by the bondholders vide letter No.NSE/LIST/101946 dated January 25, 2017. Accordingly, the following process would be followed with respect to redemption of bonds:

The redemption proceeds would be dispatched to all such bondholders whose names appear in the Register of Bondholders maintained by ICICI Bank Limited on the record dates as mentioned below. Hence, all requests for transfers of Bonds by the bondholders should be lodged with ICICI Bank Limited for registration on or before the said record dates. Individual notices would also be sent to all bondholders by ordinary post intimating them about the proposal to redeem the bonds without calling for the surrender of bond certificates. Further, the Bank will publish Notices in the newspapers in respect of redemption of the under mentioned bonds during the 3rd week of August 2017.

REDEMPTION OF BONDS IN THE NATURE OF DEEP DISCOUNT :

BSE Code / ISIN	NSE CODE Symbol / Series	Type of Security & paid-up value	Record Date	Purpose
960658/ INE005A11903	ICICI0701 / N7	2001 June Children Growth Bond - Option I Rs.5000.00	23-Sep-2017	Corporate action- Redemption of bonds in the nature of Deep Discount Bonds due on 24-Oct-2017 (Interest Period - 24-Jul-2001 to 23-Oct-2017)
912419/ INE005A11523	ICICI0699 / N9	1999 May Money Multiplier Bond - Option II Rs.5000.00	16-Oct-2017	Corporate action- Redemption of bonds in the nature of Deep Discount Bonds due on 16-Nov-2017 (Interest Period - 16-Jun-1999 to 15-Nov-2017)
960632/ INE005A11788	ICICI0301 / N8	2001 February Children Growth Bond - Option I Rs.5000.00	22-Nov-2017	Corporate action- Redemption of bonds in the nature of Deep Discount Bonds due on 22-Dec-2017 (Interest Period - 22-Mar-2001 to 21-Dec-2017)

BSE Code / ISIN	NSE CODE Symbol / Series	Type of Security & paid-up value	Record Date	Purpose
960644/ INE005A11838	ICICI0401 / N8	2001 March Children Growth Bond - Option I Rs.5000.00	26-Dec-2017	Corporate action- Redemption of bonds in the nature of Deep Discount Bonds due on 26-Jan-2018 (Interest Period – 26-Apr-2001 to 25-Jan-2018)
960671/ INE005A11952	ICICI0801 / U9/N9	2001 July Children Growth Bond - Option I Rs.5000.00	28-Dec-2017	Corporate action- Redemption of bonds in the nature of Deep Discount Bonds due on 28-Jan-2018 (Interest Period – 28-Aug-2001 to 27-Jan-2018)
960683/ INE005A11AB8	ICICI0901 / UA/NA	2001 August Children Growth Bond - Option I Rs.5000.00	27-Jan-2018	Corporate action- Redemption of bonds in the nature of Deep Discount Bonds due on 27-Feb-2018 (Interest Period – 27-Sep-2001 to 26-Feb-2018)

REDEMPTION OF BONDS INCLUDING PRO-RATA INTEREST:

BSE Code / ISIN	NSE CODE Symbol / Series	Type of Security & paid-up value	Record Date	Purpose
961670/ INE090A08MT3	ICIBK1107 / N3	2007 September Regular Income Bond – Option B1 Rs.10000.00	15-Oct-2017	Corporate action- Redemption of bonds including Pro-Rata Interest for the period 11-11- 2016 to 09-Nov-2017 due on 10-Nov-2017
961671/ INE090A08MU1	ICIBK1107 / N4	2007 September Regular Income Bond – Option B2 Rs.10000.00	15-Oct-2017	Corporate action- Redemption of bonds including Pro-Rata Interest for the period 01-11- 2017 to 09-Nov-2017 due on 10-Nov-2017

Please acknowledge receipt.

Yours faithfully,



Shanthi Venkatesan
Deputy General Manager