

February 14, 2018

Assistant Vice President
Listing Department
National Stock Exchange of India Limited
Exchange Plaza, 5th floor
Plot No. C/1, G Block
Bandra-Kurla Complex
Bandra (East), Mumbai 400 051

Dear Sir,

Intimation of Record Dates (Redemption of ICICI Bank Bonds)

With reference to the above and in respect of Bonds issued by ICICI Bank Limited which are due for redemption during the period April 2018 to Mar 2019. We wish to inform you that ICICI Bank has obtained necessary approval from National Stock Exchange Limited for dispatch of redemption proceeds without calling for surrender of the bond certificates by the bondholders vide letter Ref: NSE/LIST/34493 dated January 23, 2018. Accordingly, the following process would be followed with respect to redemption of bonds:

The redemption proceeds would be dispatched to all such bondholders whose names appear in the Register of Bondholders maintained by ICICI Bank Limited on the record dates as mentioned below. Hence, all requests for transfers of Bonds by the bondholders should be lodged with ICICI Bank Limited for registration on or before the said record dates. Individual notices would also be sent to all bondholders by ordinary post intimating them about the proposal to redeem the bonds without calling for the surrender of bond certificates. Further, the Bank will publish Notices in the newspapers in respect of redemption of the under mentioned bonds during the last week of February 2018.

REDEMPTION OF BONDS IN THE NATURE OF DEEP DISCOUNT :

BSE Code / ISIN	NSE CODE Symbol / Series	Type of Security & paid-up value	Record Date	Purpose
960695 / INE005A11AH5	ICICI1101 / UB/NB	2001 September Children Growth Bond - Option I Rs. 5000.00	12/03/2018	Corporate action- Redemption of bonds in the nature of Deep Discount Bonds due on 12-Apr-2018 (Interest Period - 12-Nov-2001 to 11-Apr-2018)
960710 / INE005A11AN3	ICICI1201 / NA	2001 November Children Growth Bond - Option I Rs. 5000.00	24/04/2018	Corporate action- Redemption of bonds in the nature of Deep Discount Bonds due on 24-May-2018 (Interest Period - 24-Dec-2001 to 23-May-2018)
960727 / INE005A11AT0	ICICI0102 / NA	2001 December Children Growth Bond - Option I Rs. 5000.00	23/05/2018	Corporate action- Redemption of bonds in the nature of Deep Discount Bonds due on 23-Jun-2018 (Interest Period - 23-Jan-2002 to 22-Jun-2018)

960751 / INE005A11AZ7	ICICI0202 / NB	2002 January Children Growth Bond - Option I Rs. 5000.00	19/06/2018	Corporate action- Redemption of bonds in the nature of Deep Discount Bonds due on 19-Jul-2018 (Interest Period - 19-Feb-2002 to 18-Jul-2018)
912433 / INE005A11572	ICICI0899 / NC	1999 July Money Multiplier Bond Option II Rs. 5400.00	25/06/2018	Corporate action- Redemption of bonds in the nature of Deep Discount Bonds due on 25-Jul-2018 (Interest Period - 25-Aug-1999 to 24-Jul-2018)
912452 / INE005A11614	ICICI0999 / NB	1999 August Money Multiplier Bond Option II Rs. 5400.00	23/07/2018	Corporate action- Redemption of bonds in the nature of Deep Discount Bonds due on 23-Aug-2018 (Interest Period - 23-Sept-1999 to 22-Aug-2018)
960774 / INE005A11BE0	ICICI0302 / NB	2002 February Children Growth Bond - Option I Rs. 5000.00	27/09/2018	Corporate action- Redemption of bonds in the nature of Deep Discount Bonds due on 27-Oct-2018 (Interest Period - 27-Mar-2002 to 26-Oct-2018)
960511 / INE005A11655	ICICI1199 / NB	1999 October Money Multiplier Bond Option II Rs. 6000.00	29/09/2018	Corporate action- Redemption of bonds in the nature of Deep Discount Bonds due on 31-Oct-2018 (Interest Period - 30-Nov-1999 to 30-Oct-2018)
960787 / INE005A11BJ9	ICICI0402 / NB	2002 March Children Growth Bond - Option I Rs. 5000.00	23/01/2019	Corporate action- Redemption of bonds in the nature of Deep Discount Bonds due on 23-Feb-2019 (Interest Period - 23-Apr-2002 to 22-Feb-2019)
960560 / INE005A11143	ICICI0400 / NC	2000 March Money Multiplier Bond Option II Rs. 7500.00	25/01/2019	Corporate action- Redemption of bonds in the nature of Deep Discount Bonds due on 25-Feb-2019 (Interest Period - 25-Apr-2000 to 24-Feb-2019)

Please acknowledge receipt.

Yours faithfully,



Shanthi Venkatesan
Deputy General Manager