



August 21, 2026

BSE Limited
Listing Department
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai 400 001

National Stock Exchange of India Limited
Listing Department
Exchange Plaza, 5th floor
Plot No. C/1, G Block
Bandra-Kurla Complex
Bandra (East)
Mumbai 400 051

Dear Sir/Madam,

Sub: Disclosure under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

In continuation to our earlier letters dated August 18, 2026, please note that ICICI Bank Limited ("Bank"), acting through its IFSC Banking Unit, has today completed the issuance of USD 750 million Senior Unsecured Fixed Rate Notes ("Notes") under the USD 7.5 billion Global Medium Term Note Programme of the Bank. The Notes are rated BBB by S&P Global Ratings and Baa3 by Moody's Ratings. The Notes will be listed at Global Securities Market of the India International Exchange IFSC Limited, Debt Securities Market of the NSE IFSC Limited and SGX-ST.

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Yours sincerely,

For ICICI Bank Limited

**Vivek Ranjan
Leadership Team**

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- (ii) Singapore Stock Exchange

- (iii) Japan Securities Dealers Association
- (iv) SIX Swiss Exchange Limited

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