

March 11, 2025

BSE Limited
Listing Department
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai 400 001

National Stock Exchange of India Limited
Listing Department
Exchange Plaza, 5th floor
Plot No. C/1, G Block
Bandra-Kurla Complex
Bandra (East)
Mumbai 400 051

Dear Sir/Madam,

Subject : Disclosure under SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Ref : Scheme of Arrangement amongst ICICI Securities Limited, ICICI Bank Limited and their respective shareholders (“Scheme”) for Delisting of shares of ICICI Securities Limited

ICICI Securities Limited (“ICICI Securities”) has, vide its disclosure dated March 11, 2025, communicated that all conditions for effectiveness of the Scheme have been fulfilled and as a result, the Scheme is effective. Accordingly, the Board of Directors of ICICI Securities, at its Meeting today, approved Monday, March 24, 2025 as the ‘Record Date’ for the purpose of determining the Public Shareholders of ICICI Securities whose Equity Shares will stand cancelled and to whom the new Equity Shares of ICICI Bank Limited will be issued as per the Swap Ratio set out in the Scheme.

We request you to kindly take the same on record.

Yours sincerely,

For ICICI Bank Limited

Prachiti Lalingkar
Company Secretary

Copy to-

- (i) New York Stock Exchange (NYSE)
- (ii) Singapore Stock Exchange
- (iii) Japan Securities Dealers Association
- (iv) SIX Swiss Exchange Ltd.