



December 9, 2025

BSE Limited
Listing Department
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai 400 001

National Stock Exchange of India Limited
Listing Department
Exchange Plaza, 5th floor
Plot No. C/1, G Block
Bandra-Kurla Complex
Bandra (East)
Mumbai 400 051

Dear Sir/Madam,

Sub: Disclosure under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

This is further to the disclosure made by ICICI Bank Limited ('the Bank') on December 6, 2025 with regards to the reservation of up to 2,448,649 equity shares of ICICI Prudential Asset Management Company Limited ('ICICI AMC') for subscription by Eligible ICICI Bank Shareholders (as defined in the Red Herring Prospectus ('RHP')) as on the date of the filing of the RHP with the Registrar of Companies, Delhi and Haryana i.e. December 5, 2025.

We enclose a copy of the email communication being sent by the Bank to its shareholders as on December 5, 2025 (excluding its American Depository Receipts holders) informing them about the above.

We request you to kindly take the same on record.

One of our Subsidiaries, ICICI Prudential Asset Management Company Limited (the "Company") is proposing, subject to receipt of requisite approvals, market conditions and other considerations, to make an initial public offer of its equity shares and has filed the red herring prospectus dated December 5, 2025, ("RHP") with the Registrar of Companies, Delhi and Haryana at New Delhi ("RoC"). The RHP is available on the websites of the Company at www.icicipruamc.com, SEBI at www.sebi.gov.in, the websites of the book running lead managers, Citigroup Global Markets India Private Limited at www.online.citibank.co.in/rhtm/citigroupglobalscreen1.htm, ICICI Securities Limited at www.icicisecurities.com, Morgan Stanley India Company Private Limited at www.morganstanley.com/india, Goldman Sachs (India) Securities Private Limited at www.goldmansachs.com, BofA Securities India Limited at <https://business.bofa.com/bofas-india>, Avendus Capital Private Limited at www.avendus.com, Axis Capital Limited at www.axiscapital.co.in, BNP Paribas at www.bnpparibas.co.in, CLSA India Private Limited at www.india.clsa.com, HDFC Bank Limited at www.hdfc.bank.in, IIFL Capital Services Limited (formerly known as IIFL Securities Limited) at www.iiflcap.com, JM Financial Limited at www.jmfl.com, Kotak Mahindra Capital Company Limited at <https://investmentbank.kotak.com>, Motilal Oswal Investment Advisors Limited at www.motilaloswalgroup.com, Nomura Financial Advisory and Securities (India) Private Limited at www.nomuraholdings.com/company/group/asia/india/index.html, Nuvama Wealth Management Limited at www.nuvama.com, SBI Capital Markets Limited



at www.sbicaps.com and UBS Securities India Private Limited at www.ubs.com/indiaoffers., the website of the National Stock Exchange of India Limited at www.nseindia.com and the website of the BSE Limited at www.bseindia.com, respectively. Investors should note that investment in equity shares involves a high degree of risk. For details, potential investors should refer to the RHP filed with the RoC, including the section titled “Risk Factors” beginning on page 32. Potential investors should not rely on the draft red herring prospectus dated July 8, 2025 filed with the Securities and Exchange Board of India in making any investment decision. This announcement has been prepared for publication in India only and is not for publication or distribution, directly or indirectly, in or into the United States. The equity shares described in this announcement have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the “U.S. Securities Act”) or any other applicable law of the United States and, unless so registered, may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable U.S. state securities laws. Accordingly, the equity shares of the Company are being offered and sold (i) within the United States only to persons reasonably believed to be “qualified institutional buyers” (as defined in Rule 144A of the U.S. Securities Act) pursuant to Section 4(a) of the U.S. Securities Act, and (ii) outside the United States in “offshore transactions”, as defined in and in reliance on, Regulation S of the U.S. Securities Act and the applicable laws of the jurisdictions where those offers and sales occur. There will be no public offering of securities in the United States.

Yours sincerely,

For ICICI Bank Limited

Prachiti Lalingkar
Company Secretary



ICICI BANK LIMITED

CIN: L65190GJ1994PLC021012

Registered Office: ICICI Bank Tower, Near Chakli Circle, Old Padra Road, Vadodara 390 007, Gujarat, Phone: 0265-6722239

Corporate Office: ICICI Bank Towers, Bandra-Kurla Complex, Mumbai 400 051, Maharashtra, Phone: 022-4008 8900

Website: www.icici.bank.in, Email: companysecretary@icicibank.com

Date: December 9, 2025

Dear Shareholder(s),

Sub: Initial public offer of equity shares of ICICI Prudential Asset Management Company Limited - Reservation for Eligible ICICI Bank Shareholders (as defined below)

ICICI Prudential Asset Management Company Limited ("ICICI AMC"), a subsidiary of ICICI Bank Limited ("ICICI Bank") and the investment manager to ICICI Prudential Mutual Fund, is involved in (i) managing mutual funds, (ii) providing portfolio management services, (iii) managing alternative investment funds, and (iv) providing advisory services to offshore clients, amongst other things.

As you may be aware, ICICI AMC is proposing to undertake an initial public offering of up to 48,972,994 equity shares of face value of ₹1 each (the "Equity Shares") comprising of an offer for sale by one of the existing shareholders of ICICI AMC, i.e., Prudential Corporation Holdings Limited, at a price to be determined through the book building process (the "Offer"). In this regard, ICICI AMC filed its Red Herring Prospectus dated December 5, 2025 ("Red Herring Prospectus") with the Registrar of Companies, Delhi and Haryana.

In relation to the same, we wish to inform you that up to 2,448,649 Equity Shares (corresponding to up to 5% of the total Offer size) have been reserved for individuals and Hindu Undivided Families who were shareholders of the ICICI Bank (excluding such other persons who are not eligible to invest in the Offer under applicable laws, rules, regulations and guidelines and American Depository Receipts holders of ICICI Bank) as on December 5, 2025 i.e. the date of the Red Herring Prospectus ("Eligible ICICI Bank Shareholders").

Please note that the Bid/Offer Opening Date is Friday, December 12, 2025, and the Bid/Offer Closing Date is Tuesday, December 16, 2025. The Price Band has been fixed at ₹2,061 to ₹2,165. The price band advertisement dated December 6, 2025 is hosted on the website of ICICI AMC (<https://www.icicipruamc.com/investor-relations>) and published in the newspapers on December 8, 2025, in accordance with the SEBI ICDR Regulations. An Eligible ICICI Bank Shareholder can Bid for a minimum of 6 Equity Shares and in multiples of 6 Equity Shares thereafter such that the total Bid amount does not exceed ₹200,000.

Accordingly, assuming that an Eligible ICICI Bank Shareholder is Bidding at ₹2,165, an Eligible ICICI Bank Shareholder would be entitled to apply in the Offer in the following categories:

	Category	No. of Equity Shares	Total Amount
1	ICICI Bank Shareholders Reservation Portion	Minimum: 6 Equity Shares*	₹2,165 x 6 Equity Shares = ₹12,990
		Maximum: 90 Equity Shares	₹2,165 x 90 Equity Shares = ₹194,850
		In case Eligible ICICI Bank Shareholders apply for more Equity Shares, their application will be liable to be rejected.	
AND			
2	Retail Portion	Minimum: 6 Equity Shares*	₹2,165 x 6 Equity Shares = ₹12,990
		Maximum: 90 Equity Shares	₹2,165 x 90 Equity Shares = ₹194,850
	OR		
	Non-Institutional Portion	Minimum: 96 Equity Shares	₹2,165 x 96 Equity Shares = ₹207,840
		Maximum: Such number of Equity Shares in multiples of 6 Equity Shares so that the Bid does not exceed the size of the Net Offer (excluding the QIB Portion), subject to applicable limits to each Bidder.	

* Application can be made in the multiples of 6 Equity Shares thereafter.

Please note that:

- (i) In case of joint Bids, sole/first Bidder should be an Eligible ICICI Bank Shareholder.
- (ii) A Bidder Bidding in the ICICI Bank Shareholders Reservation Portion (subject to the Bid Amount being up to ₹200,000) can also Bid in either the Non-Institutional Portion (typically referred to as HNI portion) or the Retail Portion, and such Bids will not be treated as multiple Bids.
- (iii) Eligible ICICI Bank Shareholders would need to have a valid PAN and their PAN should be updated with the register of shareholders maintained with ICICI Bank Limited. Further, Eligible ICICI Bank Shareholders would need to have a valid demat account and details, as Equity Shares can only be Allotted to Eligible ICICI Bank Shareholders having a valid demat account. Further, the determination of whether a Bidder is eligible to subscribe to the Equity Shares of the Company shall be made solely on the basis of the information provided by such Bidder in the Bid-cum-Application form.
- (iv) Multiple Bid-cum-Application Forms are liable to be rejected in the event (i) an Eligible ICICI Bank Shareholder holding multiple demat accounts makes such multiple

applications; and (ii) an Eligible ICICI Bank Shareholder, being first holder of a joint demat account makes such multiple applications individually and jointly.

Please note that you can either make an application electronically or through the physical Bid-cum-Application Form. Electronic Bid-cum-Application Forms will be available for downloading on the websites of the stock exchanges at least one day prior to the Bid/Offer Opening Date.

The physical Bid-cum-Application Forms are available with the Designated Intermediaries (including the Book Running Lead Managers) at the Bidding Centres. The duly filled and signed physical Bid-cum-Application forms can be submitted at the various Bidding Centres as listed in the said Application forms.

For further details in relation to the ICICI Bank Shareholders Reservation Portion, you may please refer to “**Offer Procedure - Bids by Eligible ICICI Bank Shareholders**” on page 446 of the Red Herring Prospectus and for any details and assistance on the ICICI Bank Shareholders Reservation Portion, please call ICICI AMC at +91 022 2651 5000 or write to them at amcinvestors@icicipruamc.com.

Please note that this communication is neither a solicitation to participate in the Offer, nor does it assure any allocation or allotment of Equity Shares (either partly or completely) against applications made in the Offer.

Capitalised words used but not defined herein under shall have the same meaning as ascribed to such terms in the Red Herring Prospectus.

Yours sincerely,
For ICICI Bank Limited

Prachiti Lalingkar
Company Secretary

Disclaimer: One of our Subsidiaries, ICICI Prudential Asset Management Company Limited (the “Company”) is proposing, subject to receipt of requisite approvals, market conditions and other considerations, to make an initial public offer of its equity shares and has filed the red herring prospectus dated December 5, 2025, (“RHP”) with the Registrar of Companies, Delhi and Haryana at New Delhi (“RoC”). The RHP is available on the websites of the Company at www.icicipruamc.com, SEBI at www.sebi.gov.in, the websites of the book running lead managers, Citigroup Global Markets India Private Limited at www.online.citibank.co.in/rhtm/citigroupglobalscreen1.htm, ICICI Securities Limited at www.icicisecurities.com, Morgan Stanley India Company Private Limited at www.morganstanley.com/india, Goldman Sachs (India) Securities Private Limited at www.goldmansachs.com, BofA Securities India Limited at <https://business.bofa.com/bofas-india>, Avendus Capital Private Limited at www.avendus.com, Axis Capital Limited at www.axiscapital.co.in, BNP Paribas at www.bnpparibas.co.in, CLSA India Private Limited at www.india.clsa.com, HDFC Bank Limited at www.hdfc.bank.in, IIFL Capital Services Limited (formerly known as IIFL Securities Limited) at www.iiflcap.com, JM Financial Limited at www.jmfl.com, Kotak Mahindra Capital Company Limited at <https://investmentbank.kotak.com>, Motilal Oswal Investment Advisors Limited at www.motilaloswalgroup.com, Nomura Financial Advisory and Securities (India) Private Limited at www.nomuraholdings.com/company/group/asia/india/index.html, Nuvama Wealth Management Limited at www.nuvama.com, SBI Capital Markets Limited at www.sbicaps.com and UBS Securities India Private Limited at www.ubs.com/indiaoffers, the website of the National Stock Exchange of India Limited at www.nseindia.com and the website of the BSE Limited at www.bseindia.com, respectively. Investors should note that investment in equity shares involves a high degree of risk. For details, potential investors should refer to the RHP filed with

the RoC, including the section titled "Risk Factors" beginning on page 32. Potential investors should not rely on the draft red herring prospectus dated July 8, 2025 filed with the Securities and Exchange Board of India in making any investment decision. This announcement has been prepared for publication in India only and is not for publication or distribution, directly or indirectly, in or into the United States. The equity shares described in this announcement have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the "U.S. Securities Act") or any other applicable law of the United States and, unless so registered, may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable U.S. state securities laws. Accordingly, the equity shares of the Company are being offered and sold (i) within the United States only to persons reasonably believed to be "qualified institutional buyers" (as defined in Rule 144A of the U.S. Securities Act) pursuant to Section 4(a) of the U.S. Securities Act, and (ii) outside the United States in "offshore transactions", as defined in and in reliance on, Regulation S of the U.S. Securities Act and the applicable laws of the jurisdictions where those offers and sales occur. There will be no public offering of securities in the United States.

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