



December 6, 2025

BSE Limited
Listing Department
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai 400 001

National Stock Exchange of India Limited
Listing Department
Exchange Plaza, 5th floor
Plot No. C/1, G Block
Bandra-Kurla Complex
Bandra (East)
Mumbai 400 051

Dear Sir/Madam,

Sub: Disclosure under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

This is further to the disclosure made by ICICI Bank Limited ("Bank") earlier today with regards to the initial public offering ("Offer") of our subsidiary, ICICI Prudential Asset Management Company Limited ("ICICI AMC").

We have been further informed by ICICI AMC that the price band for the Offer, as determined in accordance with the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 (as amended) ("ICDR Regulations") has been fixed today at ₹ 2,061 to ₹ 2,165 per equity share of face value ₹ 1/- each of ICICI AMC. The minimum bid lot for the Offer has also been fixed at 6 equity shares of ICICI AMC and in multiples of 6 equity shares thereafter. The price band announcement would be hosted on the website of ICICI AMC (<https://www.icicipruamc.com/investor-relations>) and will be published in the newspapers in accordance with the ICDR Regulations.

We request you to kindly take the above on record.

Certain definitions in this release relating to a future period of time (including inter alia concerning our future business plans or growth prospects) are forward-looking statements intended to qualify for the 'safe harbor' under applicable securities laws including the US Private Securities Litigation Reform Act of 1995. Forward-looking statements are statements of future expectations that are based on management's current expectations and assumptions and involve known and unknown risks and uncertainties that could cause actual results, performance or events to differ materially from those expressed or implied in these statements. These forward-looking statements are identified by their use of terms and phrases such as "aim," "ambition," "anticipate," "aspire," "aspiration", "believe," "commit," "commitment," "could," "desire," "estimate," "expect," "goals," "intend," "may," "milestones," "objectives," "outlook," "plan," "probably," "project," "risks," "schedule," "seek," "should," "target," "vision," "will," "would" and similar terms and phrases. Such forward-looking statements involve a number of risks and uncertainties that could cause actual results to differ materially from those in such forward-looking statements. These risks and uncertainties include, but are not limited to statutory and regulatory changes, international economic and business conditions; political or economic instability in the jurisdictions where we have operations or which affect global or Indian economic conditions, increase in non-performing loans,



unanticipated changes in interest rates, foreign exchange rates, equity prices or other rates or prices, our growth and expansion in business, the adequacy of our allowance for credit losses, the actual growth in demand for banking products and services, investment income, cash flow projections, our exposure to market risks, changes in India's sovereign rating, as well as other risks detailed in the reports filed by us with the United States Securities and Exchange Commission. Any forward-looking statements contained herein are based on assumptions that we believe to be reasonable as of the date of this release. ICICI Bank undertakes no obligation to update forward-looking statements to reflect events or circumstances after the date thereof. Additional risks that could affect our future operating results are more fully described in our filings with the United States Securities and Exchange Commission. These filings are available at www.sec.gov.

Yours sincerely,
For ICICI Bank Limited

Prachiti Lalingkar
Company Secretary

Copy to-

- | | | | |
|------|--------------------------------|-------|--------------------------------------|
| (i) | New York Stock Exchange (NYSE) | (iii) | Japan Securities Dealers Association |
| (ii) | Singapore Stock Exchange | (iv) | SIX Swiss Exchange Ltd. |