

**Ranganath Athreya**

General Manager - Joint Company Secretary &
Head Compliance (Private Banking, Capital Markets &
Non - Banking Subsidiaries)

April 4, 2012

Mr. Hari K.
Vice President
National Stock Exchange of India Limited
Exchange Plaza, 5th floor
Plot No. C/1, G Block
Bandra-Kurla Complex
Bandra (East)
Mumbai 400 051

Dear Sir,

Board Meeting for approval of Annual Accounts and Dividend

We wish to inform you that the Board of Directors of the Bank will, *inter alia*, consider the audited annual accounts and recommendation of dividend on preference and equity shares for the financial year ended March 31, 2012 at its Meeting to be held on Friday, April 27, 2012, in Mumbai. We enclose a copy of the News Release, dated today in this regard.

Yours faithfully,

A handwritten signature in black ink, appearing to read 'Ranganath Athreya', written over the typed name.

Ranganath Athreya

Encl : as above

ICICI Bank Limited

ICICI Bank Towers
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Mumbai 400 051, India

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ICICI Bank Limited
ICICI Bank Towers
Bandra Kurla Complex
Mumbai 400 051

News Release

April 4, 2012

Board Meeting for the approval of Annual Accounts and Dividend

The Board of Directors of ICICI Bank Limited will, *inter alia*, consider the approval of audited annual accounts and recommendation of dividend on preference and equity shares for the financial year ended March 31, 2012 at its forthcoming Meeting to be held on Friday, April 27, 2012 in Mumbai.

Except for the historical information contained herein, statements in this Release which contain words or phrases such as 'will', 'would', etc., and similar expressions or variations of such expressions may constitute "forward-looking statements". These forward-looking statements involve a number of risks, uncertainties and other factors that could cause actual results to differ materially from those suggested by the forward-looking statements. These risks and uncertainties include, but are not limited to our ability to obtain statutory and regulatory approvals and to successfully implement our strategy, future levels of non-performing loans, our growth and expansion in business, the adequacy of our allowance for credit losses, technological implementation and changes, the actual growth in demand in banking products and services, investment income, cash flow projections, our exposure to market risks as well as other risks detailed in the reports filed by us with the United States Securities and Exchange Commission. ICICI Bank undertakes no obligation to update forward-looking statements to reflect events or circumstances after the date thereof.

For further press queries please contact Mr. Charudutta Deshpande at 022-2653 8208 mail: charudutta.deshpande@icicibank.com

