

12th August, 2026

National Stock Exchange of India Ltd,
Exchange Plaza,
Bandra Kurla Complex,
Bandra (East),
Mumbai – 400051

Symbol: ICEMAKE

Dear Sir/Madam,

Sub: Corrigendum to the Notice of the Extraordinary General Meeting (EGM) to be held on 19th August, 2026

Ref: 1. Intimation under Regulation 30 of SEBI Listing Regulations regarding Notice of EGM
2. Our intimation dated 25th July, 2026

We refer to our above intimation, wherein the Company had submitted the Notice of the Extraordinary General Meeting (EGM) of the Company scheduled to be held on Wednesday, 19th August, 2026 at 12:00 p.m. IST through Video Conferencing / Other Audio- Visual Means (“EGM Notice”).

Subsequent to the submission of the said EGM Notice and pursuant to the application filed by the Company for obtaining in-principle approval of the National Stock Exchange of India Limited (“NSE”) in respect to the Item No. 2 of the said EGM Notice, NSE have asked the Company to provide certain clarifications/ information in respect to the Preferential Issue, by way of a corrigendum to the EGM Notice.

Accordingly, this Corrigendum is being issued to the Shareholders/members of the Company in continuation of the said EGM Notice, which shall form an integral part of, and shall always be read in conjunction with, the EGM Notice together with the Explanatory Statement annexed thereto.

This Corrigendum is also available on the website of the Company.

The above is for your information and record.

For Ice Make Refrigeration Limited

Mandar Desai
Company Secretary &
Compliance Officer

Encl.: As below

ICE MAKE REFRIGERATION LIMITED

AN ISO 9001 : 2015, ISO 14001 : 2015 & ISO 45001 : 2018 CERTIFIED COMPANY
Commercial & Industrial Refrigeration Equipment Manufacturer

Registered Office / Mailing Address:

📍 B/1, Ground Floor, Vasupujya Chambers, Nr. Income Tax Cross Road, Ashram Road, Ahmedabad-380 014, Gujarat - India. ☎ +91-79-27540630

Corporate Office / Plant Address:

📍 226-227, Dantali Industrial Estate, Gota - Vadsar Road, Nr. Ahmedabad City, At : Dantali, Ta. : Kalol, Dist. : Gandhinagar - 382721, Gujarat - India.

☎ +91 9879107881 / 884 ✉ info@icemakeindia.com 🌐 www.icemakeindia.com

C.I.NO : L29220GJ2009PLC056482

ICE MAKE REFRIGERATION LIMITED

AN ISO 9001 : 2015, ISO 14001 : 2004, BS OHSAS 18001 : 2007, CRISIL & CE CERTIFIED COMPANY
Commercial & Industrial Refrigeration Equipment Manufacturer
CIN: L29220GJ2009PLC056482



Registered Office: B/1, Vasupujya Chambers, Income Tax Cross Road, Ashram Road, Ahmedabad – 380014.
Factory: 226, Dantali Industrial Estate, Gota-Vadsar Road, At: Dantali,
Ta: Kalol, Dist: Gandhinagar - 382721 (Gujarat)
Phone: +91-79 - 2754 0630 / +91 9879107881 / 84
Email: info@icemakeindia.com, **Website:** www.icemakeindia.com

CORRIGENDUM TO NOTICE OF EXTRA ORDINARY GENERAL MEETING

Dear Members/Shareholders,

This has reference to the Notice dated July 24, 2026 convening the Extra Ordinary General Meeting of the Members/Shareholders of Ice Make Refrigeration Limited on **Wednesday, the 19th August, 2026 at 12:00 P.M IST through Video Conferencing (“VC”) / Other Audio Visual Means (“OAVM”)** (hereinafter referred as ‘Notice’), for seeking your approval for matter contained in the said Notice.

The Company had filed application with National Stock Exchange of India Limited for seeking In-principle approval in relation to the proposed preferential issue for which the approval of the shareholders is to be obtained. NSE has asked the Company to provide certain clarifications and additional information with respect to the proposed preferential issue, by way of a corrigendum to the Notice.

In order to update the above disclosures in the EGM Notice, this corrigendum (“Corrigendum”) is issued to clarify and inform the members/shareholders about modifications, which have been updated in the EGM Notice by way of suitable disclosures at relevant places.

The following information to be replaced/ altered / added and read in the Explanatory Statement in respect of Item No. 2 annexed to the Notice:-

Point a. ‘The object of the Preferential Issue:’ as mentioned under the tabular format at page number 22 & 23 - Sl. No. 1 & 2 be substituted and Sl. No. 3 be inserted and read as under:

Sl. No.	Objectives of the proposed issue	Amount Specified (Amount in ₹)	Range (Amount in ₹)	Utilisation Timeline	Reasons for giving the range
1	With regard to subscription of 40% shares of the joint venture company, in accordance with the terms and conditions of the JV Agreement net proceeds amounting to INR 35.28 Crore is intended to utilize towards setting up the manufacturing facility for Refrigeration Systems, including capital expenditure and working capital requirements.	INR 352,800,000/- (“JV Company Shareholding Subscription Amount”)	INR 352,800,000/-	Within 36 Months from the Closing Date (as defined in the SSA)	NA
2*	Potential acquisition of new business in line with its growth strategy amounting to approx. INR 39.00 Crore.	INR 390,000,000/-	INR 390,000,000/-		NA

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Ta: Kalol, Dist: Gandhinagar - 382721 (Gujarat)

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Email: info@icemakeindia.com, **Website:** www.icemakeindia.com

Sl. No.	Objectives of the proposed issue	Amount Specified (Amount in ₹)	Range (Amount in ₹)	Utilisation Timeline	Reasons for giving the range
3*	New expansion and modification of existing manufacturing facilities (including upgradation and addition of new plant and equipment).	INR 190,000,000/-	INR 190,000,000/-		NA

*The final allocation between acquisition as mentioned at Sl. No. 2 above and other capital expenditure (expansion and modification of existing manufacturing facilities) as mentioned at Sl. No. 3 above may vary depending upon the outcome of the acquisition process, commercial considerations and the Company's business requirements. In the event the proposed acquisition is not consummated for any reason, the Company intends to deploy the corresponding funds towards eligible capital expenditure under the same object, including setting up a new manufacturing facility for the Continuous Panel Division and/or Commercial Freezer Division, together with the related plant & machinery, factory building, utilities and associated infrastructure. The aggregate proceeds of INR 58.00 Crore shall, in all circumstances, be utilised strictly within the scope of Object at Sl. No. 2 & 3 as disclosed in this Corrigendum to Notice and in compliance with applicable laws.

Sl. No. 3, 4 & 5 of the table at page number 23 & 24 be read as Sl. No. 4, 5 & 6 respectively and the content of the same remains unchanged.

Point a. 'The object of the Preferential Issue:' in sub point (iv) as mentioned at page number 25, be substituted and read as under:

- (iv) Pending utilisation of the Galilei Subscription Amount in accordance with Clause 6.3.1 of the share subscription agreement entered inter alia between the Company, Galilei and the specified promoters (mentioned therein) ("SSA"), the unutilised Galilei Subscription Amount may only be temporarily invested in short term fixed deposits or other non capital eroding instrument as may be permitted under Applicable Law.

Further, the unutilised issue proceeds of INR 100,000,772/- to be received from Bhumi Jayeshkumar Patel and Shweta Samir Patel may only be temporarily invested in short term fixed deposits or other non capital eroding instrument as may be permitted under Applicable Law.

Under Point j. (B) as mentioned at page number 31 after the company's website address www.icemakeindia.com, the following path be inserted and read as under:

Go to website of Company: <https://www.icemakeindia.com/> → Investor Relations → Stock Exchange Submissions → IMRL RV 23-07-2026 Valuation Report.pdf



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Phone: +91-79 - 2754 0630 / +91 9879107881 / 84
Email: info@icemakeindia.com, **Website:** www.icemakeindia.com

Under Point n. as mentioned at page number 32 after the company's website address www.icemakeindia.com, the following path be inserted and read as under:

Go to website of Company: <https://www.icemakeindia.com/> → Investor Relations → Stock Exchange Submissions → PCS Pricing Certificate.pdf

Accordingly, the Company has issued this Corrigendum to EGM Notice dated July 24, 2026 and shall form an integral part of the EGM Notice, which has already been circulated to the Shareholders of the Company, and on and from the date hereof, the EGM Notice shall always be read in conjunction with this Corrigendum. All other contents of the EGM Notice, save and except as modified and supplemented by Corrigendum, shall remain unchanged.

By order of the Board,
For Ice Make Refrigeration Limited

Mandar Desai
Company Secretary & Compliance Officer

Date: 12th August, 2026
Place: Ahmedabad