Indiabulls
VENTURES

IBVENTURES

April 7, 2015

National Stock Exchange of India Limited,
Exchange Plaza, Bandra Kurla Complex,
Bandra (East),
MUMBAI-400 051

Sub: Allotment of Equity Shares pursuant to conversion of Warrants into equivalent number of Equity Shares.

Dear Sirs,

Pursuant to the applicable provisions of Listing Agreement, we wish to inform you that today i.e. April 7, 2015, Indiabulls Ventures Limited (formerly known as Indiabulls Securities Limited) ("the Company"), has issued and allotted 2,01,11,217 (Two Crores One Lac Eleven Thousand Two Hundred Seventeen) Equity shares of face value Rs. 2/- each, upon conversion of equivalent number of warrants.

Consequent to the said allotment, the paid-up Equity Share Capital of the Company stands increased to Rs. 56,26,68,596/- divided into 28,13,34,298 Equity of face value Rs. 2/- each.

Please take the above information on your record.

Thanking you,

Yours truly
For **Indiabulls Ventures Limited**

Ram Mehar Garg
Company Secretary

INDIABULLS VENTURES LIMITED

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