Indiabulls
VENTURES

March 7, 2017

IBVENTURES

National Stock Exchange of India Limited
"Exchange Plaza",
Bandra-Kurla Complex,
Bandra (East),
MUMBAI – 400 051

Scrip Code: 532960

BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
MUMBAI - 400 001

Sub: Allotment of equity shares in the Company pursuant to conversion of warrants.

Dear Sirs,

Pursuant to applicable provisions of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform that today i.e. March 7, 2017, Indiabulls Ventures Limited (formerly Indiabulls Securities Limited) ("the Company") has issued and allotted an aggregate 2,46,50,000 (Two Crores Forty Six Lacs Fifty Thousand) Equity shares of face value Rs. 2/- each, to promoter group entities, upon exercise/conversion of equivalent number of warrants, which were allotted pursuant to and in terms of shareholders' approval dated July 15, 2016.

Consequent to the said allotment, the paid-up Equity Share Capital of the Company stands increased to Rs. 63,79,13,840 divided into 31,89,56,920 equity shares of face value Rs. 2/- each.

Please take the above information on record.

Thanking you,

Yours truly,
For Indiabulls Ventures Limited
(formerly Indiabulls Securities Limited)

Indiabulls Ventures Limited

Lalit Sharma
Company Secretary

CC: Luxembourg Stock Exchange
Luxembourg

Indiabulls Ventures Limited
(Formerly known as Indiabulls Securities Limited)
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