Indiabulls
HOUSING FINANCE

Date: November 7, 2017

Scrip Code: 535789

IBULHSGFIN/EQ

BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
MUMBAI – 400 001

National Stock Exchange of India Limited
"Exchange Plaza", Bandra-Kurla Complex,
Bandra (East),
MUMBAI – 400 051

Sub: Allotment of Secured, Redeemable, Non-Convertible Debentures on a Private Placement basis – Intimation under SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Dear Sirs,

With reference to our letter of June 13, 2017 intimating the Company's proposal to issue, Secured, Redeemable, Non-Convertible Debentures of face value Rs. 10 lakhs each **("NCDs")** aggregating Rs. 10,000 Crores, on a private placement basis, and pursuant to Regulation 30 and other applicable provisions of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform that in terms of the Board authorization dated July 24, 2017 and October 23, 2017, the Company has today, November 7, 2017, allotted its seventh tranche of Secured, Redeemable, Non-Convertible Debentures of face value Rs. 10 lakh each ("NCDs") aggregating to Rs.705 Crores, as per following details:

Sl. No	Particulars	NCDs	
1	Issue size (Rs. in crore)	**Option I**	**Option II**
		Rs. 415 Crores (Rupees Four Hundred and Fifteen Crores Only)	Rs. 290 Crores (Rupees Two Hundred and Ninety Crores Only)
2	Type of Securities	Secured Redeemable Non-Convertible Debentures	
3	Type of Issue	Private Placement of Non-Convertible Debentures	
4	Proposed to be listed	On National Stock Exchange of India Limited and BSE Limited	
5	Date of Allotment	7th November, 2017	
6	Tenor	13 Months	5 Years
7	Date of Maturity	7th December, 2018	7th November, 2022
8	Coupon Rate	7.48% p.a.	7.77% p.a.
9	Details of coupon/interest offered, Schedule of payment of coupon/interest and principal	Refer to the Cash Flows table below	
10	Security, if any, created over the assets	Yes	
11	Special right / interest / privileges attached to the instrument, and changes thereof	No	
12	Delay in payment of interest / principal amount for a period of more than three months from the due date or default in payment of interest / principal	Nil	

Indiabulls Housing Finance Limited

30578

13	Details of any letter or comments regarding payment/ non-payment of interest, principal on due dates, or any other matter concerning the security and /or the assets along with its comments thereon, if any	Nil	
14	Interest Payment Frequency	Payable Annually & At Maturity	
15	Details of redemption of debentures	**Option I**	**Option II**
		Redemption Date: 7th December, 2018	Redemption Date: 7th November, 2022

Cash Flows in respect of Debenture of face value Rs. 10 lakhs for the series J-007

Option I			
Cash Flows	**Date**	**No. of days in Coupon**	**Amount (Rs.)**
Coupon I	Thursday, 07 December 2017	30	6,147.95
Coupon II	Friday, 07 December 2018	365	74,800.00
Principal Repayment	Friday, 07 December 2018		1,000,000.00
Total			**1,080,947.95**
Option II			
Cash Flows	**Date**	**No. of days in Coupon**	**Amount (Rs.)**
Coupon I	Wednesday, 07 November 2018	365	77,700.00
Coupon II	Thursday, 07 November 2019	365	77,700.00
Coupon III	Friday, 06 November 2020	365	77,487.70
Coupon IV	Friday, 05 November 2021	364	77,487.12
Coupon V	Monday, 07 November 2022	367	78,125.75
Principal Repayment	Monday, 07 November 2022		1,000,000.00
Total			**1,388,500.58**

Please take the above information on record.

Thanking you,

Yours truly

For **Indiabulls Housing Finance Limited**

Indiabulls Housing Finance Limited

Amit Jain
Company Secretary