Indiabulls
SECURITIES

IBSEC **January 27, 2015**

National Stock Exchange of India Limited
"Exchange Plaza",
Bandra-Kurla Complex,
Bandra (East),
MUMBAI – 400 051

Sub: Allotment of Equity shares pursuant to exercise of stock options under – 'Indiabulls Securities Limited Employees Stock Option Scheme – 2008'

Dear Sirs,

Pursuant to the applicable provisions of Listing Agreement, we wish to inform you that today i.e. January 27, 2015, Indiabulls Securities Limited ("the Company"), has issued and allotted 3,92,995 (Three Lacs Ninety Two Thousand Nine Hundred and Ninety Five) Equity shares of face value Rs. 2/- each, to the eligible employees upon exercise of options vested in their favour under –'Indiabulls Securities Limited Employees Stock Option Scheme – 2008'.

Consequent to the said allotment, the paid-up Equity share capital of the Company stands increased to Rs. 52,24,46,162/- divided into 26,12,23,081 Equity shares of face value Rs. 2/- each.

Please take the aforesaid intimation on record.

Thanking you,

Yours truly,
For **Indiabulls Securities Limited**

Ram Mehar Garg
Company Secretary

Indiabulls Securities Limited