Date: 23/09/2026

To,
Listing Compliance Department
National Stock Exchange of India Limited
Exchange Plaza, Bandra Kurla Complex Bandra East,
Mumbai - 400051.

Dear Sir/Madam,

Sub: Outcome of Board Meeting held on Wednesday, September 23, 2026

Ref: IBL Finance Limited (Symbol: IBLFL)

In reference to the captioned subject and with reference to our letter dated September 16, 2026, we hereby inform you that BSE Limited has granted in-principle approval to IBL Finance Limited for the issuance and listing of Non-Convertible Debentures ("NCDs") on the debt segment of BSE Limited.

In this regard, and for the purpose of incorporating the financial results for the quarter ended June 30, 2026, along with the Limited Review Report thereon, in the Prospectus to be filed with BSE Limited in connection with the public issue of NCDs, the Board of Directors of the Company, at its meeting held today, i.e., September 23, 2026, at the Corporate Office of the Company, which commenced at 3:00 P.M. and concluded at 5:00 P.M., inter alia, considered and approved the following, in addition to other businesses:

1. Standalone Unaudited Financial Results of the Company for the quarter ended June 30, 2026, along with the Limited Review Report thereon, pursuant to Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, ***for incorporation in the Prospectus to be filed with BSE Limited in connection with the public issue of NCDs.***

This Special Purpose Financial Result is being furnished solely for the specific purpose stated herein above and the same is not intended to substitute or constitute the periodic financial results required to be submitted by an SME-listed entity under the applicable provisions of the SEBI (LODR) Regulations, 2015.

Kindly take the same on your record and oblige us.

Thanking you
For IBL Finance Limited

DILIPBHAI CHUNILAL CHAUHAN
Digitally signed by DILIPBHAI CHUNILAL CHAUHAN
Date: 2026.09.23 17:37:20 +05'30'

Dilipbhai Chauhan
Company Secretary and Compliance Officer
Membership no.: A63390
Place: Surat

IBL FINANCE LIMITED

CIN: L65999GJ2017PLC098565

Registered Office: Shop-151, Silver Stone Arcade, Near. Kantheriya Hanuman Temple, OP-34/A+B+C+D, FP-50, Singanpore, Causeway Road, Katargam, Surat - 395004, Gujarat, India

Statement of Financial Results for the quarter ended on June 30, 2026

(₹ In Lakh except per share data)

	Particulars	Quarter / Period ended			Year Ended
		30-06-2026	31-03-2026	30-06-2025	31-03-2026
A	Date of start of reporting period	01-04-2026	01-01-2026	01-04-2025	01-04-2025
B	Date of end of reporting period	30-06-2026	31-03-2026	30-06-2025	31-03-2026
C	Whether results are audited or unaudited	Unaudited	Unaudited	Unaudited	Audited
D	Nature of report standalone or consolidated	Standalone	Standalone	Standalone	Standalone
I	**Revenue From Operations**				
	Net sales or Revenue from Operations	450.31	459.06	406.24	1714.28
II	Other Income	4.50	5.14	5.29	18.45
III	**Total Income (I+II)**	**454.81**	**464.20**	**411.53**	**1732.73**
IV	Expenses				
(a)	Cost of materials consumed	0.00	0.00	0.00	0.00
(b)	Purchases of stock-in-trade	0.00	0.00	0.00	0.00
(c)	Changes in inventories of finished goods, work-in-progress and stock-in-trade	0.00	0.00	0.00	0.00
(d)	Employee benefit expense	80.78	68.92	56.61	262.46
(e)	Finance Costs	199.95	182.47	150.68	618.47
(f)	Depreciation and amortisation expense	17.86	15.39	14.29	59.13
(g)	Provisions and Loan Losses	1.86	75.79	83.85	198.48
(h)	Other Expenses	107.42	60.12	47.50	274.31
	Total expenses (IV)	**407.88**	**402.69**	**352.92**	**1412.85**
V	**Profit/(loss) before exceptional and extraordinary items and tax (III-IV)**	**46.93**	**61.51**	**58.61**	**319.88**
VI	Exceptional items	0.00	0.00	0.00	0.00
VII	**Profit before extraordinary items and tax (V - VI)**	**46.93**	**61.51**	**58.61**	**319.88**
VIII	Extraordinary items	0.00	0.00	0.00	0.00
IX	**Profit before tax (VII- VIII)**	**46.93**	**61.51**	**58.61**	**319.88**
X	**Tax Expense**	**11.81**	**-0.89**	**20.36**	**75.85**
(a)	Current Tax	11.81	-0.89	14.75	80.51
(b)	(Less):- MAT Credit	0.00	0.00	0.00	0.00
(c)	Current Tax Expense Relating to Prior years	0.00	0.00	0.00	9.42
(d)	Deferred Tax (Asset)/Liabilities	0.00	0.00	5.61	-14.08
XI	**Profit (Loss) for the period from continulng operations (IX-X)**	**35.12**	**62.40**	**38.25**	**244.03**
XII	Profit/(loss) from discontinued operations before tax	0.00	0.00	0.00	0.00
XIII	Tax expenses of discontinued operations	0.00	0.00	0.00	0.00
XIV	**Profit/(loss) from Discontinued operations (after tax) (XII-XIII)**	**0.00**	**0.00**	**0.00**	**0.00**
XV	**Profit (Loss) for the period before minority interest (XI + XIV)**	**35.12**	**62.40**	**38.25**	**244.03**
XVI	Share of Profit (Loss) of Associates	0.00	0.00	0.00	0.00
XVII	Profit (Loss) of Minority Interest	0.00	0.00	0.00	0.00
XVIII	**Net Profit (Loss) for the period (XV+XVI-XVII)**	**35.12**	**62.40**	**38.25**	**244.03**
XIX	**Details of equity share capital**				
	Paid-up equity share capital	2473.07	2473.07	2473.07	2473.07
	Face value of equity share capital (Per Share)	Rs. 10/-	Rs. 10/-	Rs. 10/-	Rs. 10/-
XX	**Details of Debt Securities**				
	Reserves excluding Revaluaton Reserve				**3636.57**
XIX	**Earnings per share**				
	Earnings per share (not annualised for half year / Period ended)				
	Basic earnings (loss) per share from continuing and discotinued operations	0.14	0.25	0.15	0.99
	Diluted earnings (loss) per share continuing and discotinued operations	0.14	0.25	0.15	0.99

SURAT

Notes on Financial Results:-	
1	The above results have been reviewed by the Audit Committee and have been approved by the Board of Directors of the Company at their respective meetings held on September 23, 2026.
2	In compliance with the Regulation 33 of the SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015, a limited review of the standalone financial results for the quarter ended 30 June 2026 has carried out by the statutory auditors of the Company.
3	As per Accounting Standard 17 on "Segment Reporting" (AS 17), the company has only one reportable segment i.e. Financing Business.
4	As per MCA notification dated 16th Feburary 2015 companies whose shares are listed on SME exchange as referred to Chapter IX of SEBI (Issue of Capital and Disclosure Requirements) Regulation, 2018 are exempted from compulsory requirement of adoption of IND-AS.
5	Earning per shares are caluclated on weighted average of the share capital outstanding during the year. Half year / Period EPS is not annualised.
6	There are no Inverstors Complaints pending as on 30th June, 2026.
7	Previous year's/period's figure have been regrouped/rearranged wherever necessary.
8	The Statement of Financial Results includes the results for the quarter ended March 31, 2026, which represent the balancing figures between the audited financial results for the year ended March 31, 2026 and the management-prepared financial results for the nine months ended December 31, 2025. The figures for the quarter ended June 30, 2025 were approved by the Board of Directors and were not subjected to a limited review by the Statutory Auditors of the Company.
9	The Company does not have any subsidiary, joint venture or associate company as defined under the Companies Act, 2013 and applicable accounting standards. Accordingly, the requirement for preparation and presentation of consolidated financial results under Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 is not applicable to the Company. The accompanying financial results are therefore presented on a standalone basis.

For, IBL FINANCE LIMITED

IBL FINANCE LIMITED SURAT

Manish Patel
Managing Director
DIN 07840184

Date :- 23-09-2026
Place:- Surat

INDEPENDENT AUDITOR'S REVIEW REPORT ON REVIEW OF INTERIM STANDALONE FINANCIAL RESULTS

TO THE BOARD OF DIRECTORS OF
IBL FINANCE LIMITED

We have reviewed the accompanying statement of Standalone unaudited financial results of **IBL Finance Limited** (the "Company"), for the period ended 30th June 2026 (the "Statement"), being submitted by the Company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

This statement is the responsibility of the Company's Management and has been approved by the Board of Directors. Our responsibility is to issue a report on these financial statements based on our limited review.

We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with applicable accounting standards and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended including the manner in which it is to be disclosed, or that it contains any material misstatement.

For H R M & Co.
Chartered Accountants
FRN: 132644W

H R M & CO. * SURAT FRN 132644W * CHARTERED ACCOUNTANTS

Bhungaliya

CA. Rajeshkumar Bhungaliya
Partner
Membership No.: 140495
UDIN: 26140495ZXNVQI8569

Place: Surat
Date: 23/09/2026