IBL FINANCE®

CIN NO.: L65999GJ2017PLC098565

IBL FINANCE LIMITED

(Formerly Known as IBL Finance Private Limited)

Corp. Office: - 2002, The Junomoneta Tower, Opp. Pal RTO, Nr. Rajhans Cinema, Pal, Surat-395009, Gujarat, India.

Date: 16/09/2026

To,
Listing Compliance Department
National Stock Exchange of India Limited
Exchange Plaza, Bandra Kurla Complex Bandra East,
Mumbai - 400051.

Dear Sir/Madam,

Sub: Intimation under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 – Receipt of In-Principle Approval for Proposed Public Issue of Non-Convertible Debentures.

Ref: IBL Finance Limited (Symbol: IBLFL)

Pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI LODR Regulations"), we wish to inform you that IBL Finance Limited ("Company") has received an in-principle approval from BSE Limited in relation to the proposed public issue and listing of Non-Convertible Debentures ("NCDs") of the Company.

In this regard, the Company had filed its Draft Prospectus dated September 03, 2026 with BSE Limited on September 03, 2026 in connection with the proposed public issue of up to 500,000 Listed, Secured, Rated, Redeemable Non-Convertible Debentures, aggregating to ₹50 crore, comprising a Base Issue Size of ₹25 crore and a Green Shoe Option of ₹25 crore.

The Company has now received the **in-principle approval letter** bearing reference no. DCS/AS/PI-BOND/12/26-27 dated September 15, 2026 from BSE Limited, granting in-principle approval for the proposed listing of the NCDs on the debt segment of BSE Limited, subject to the terms and conditions specified therein and compliance with the applicable statutory and regulatory requirements is enclosed herewith.

The Company shall proceed with the necessary further steps in connection with the proposed issue, including completion of the applicable statutory and regulatory compliances and other issue-related formalities, in accordance with the applicable laws and regulations. The details and terms of the proposed issue shall be as set out in the Prospectus and other relevant issue documents to be filed/made available in accordance with the applicable regulatory requirements.

The above information is being furnished pursuant to Regulation 30 of the SEBI LODR Regulations for the information of the Stock Exchange and the members of the Company.

Kindly take the same on your record and oblige us.

Thanking you
For IBL Finance Limited

DILIPBHAI CHUNILAL CHAUHAN

Digitally signed by DILIPBHAI CHUNILAL CHAUHAN
Date: 2026.09.16 11:51:07 +05'30'

Dilipbhai Chauhan
Company Secretary and Compliance Officer
Membership no.: A63390
Place: Surat

Encl: Details as required under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Master Circular No. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026 is attached herewith as Annexure-1

Annexure-1

Details pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Master Circular No. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026

Particulars	Details
Name of the regulatory or licensing authority	BSE Limited
brief details of the approval/license obtained/ withdrawn/ surrendered;	In-principle approval for the proposed listing of the NCDs on the debt segment of BSE Limited.
impact/relevance of such approval/license to the listed entity;	Proposed listing of the NCDs on the debt segment of BSE Limited up to 500,000 Listed, Secured, Rated, Redeemable Non-Convertible Debentures, aggregating to ₹50 crore, comprising a Base Issue Size of ₹25 crore and a Green Shoe Option of ₹25 crore.
withdrawal/cancellation or suspension of licence/approval by the regulatory or licensing authority, with reasons for such action, estimated impact (monetary or otherwise) on the listed entity and penalty, if any;	N.A.
period for which such approval/license is/was valid;	N.A.
Subsequently, the listed entity shall inform the stock exchange(s), the actual impact (monetary or otherwise) along with corrective actions taken by the listed entity pursuant to the withdrawal, cancellation or suspension of the key license/ approval.	N.A.