

Date: 03/09/2026

To,
Listing Compliance Department
National Stock Exchange of India Limited
Exchange Plaza, Bandra Kurla Complex Bandra East,
Mumbai - 400051.

Dear Sir/Madam,

Sub: Intimation under the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended ("SEBI Listing Regulations") in relation to the Public Issue of Non-Convertible Debentures.

Ref: IBL Finance Limited (Symbol: IBLFL)

In continuation to **our letter dated 6th June, 2026 and 29th July, 2026** and with reference to the captioned subject, and pursuant to the approval accorded by the board of directors of IBL Finance Limited ("Company") at its meeting held on **6th June, 2026**, to undertake a public issue of Non-Convertible Debentures,, we hereby inform you that the Finance Committee of the Company in its meeting held on today i.e. on September 03, 2026, at the Corporate Office of the Company which was commenced at 7.30 P.M. and concluded at 8.40 P.M., has, inter alia, apart from other business, considered, approved and adopted the: -

The Draft Prospectus ("Draft Prospectus") dated 03rd September, 2026 with respect to Public Issue Up to 5,00,000 Secured, Rated, Listed, Redeemable, Non-Convertible Debentures of face value of Rs. 1000/- amounting up to ₹ 2,500 lakh ("Base Issue Size") with an option to retain over subscription up to ₹ 2,500 lakh ("Green Shoe Option"), aggregating up to ₹ 5,000 lakh ("Issue Size" or "Issue Limit")., for filing with BSE Limited.

In this regard, the Draft Prospectus dated September 3, 2026, will be filed with BSE Limited and a copy of the same will be forwarded to the Securities and Exchange Board of India. The Draft Prospectus can be accessed on website of the company at <https://iblfinance.in/investor-desk/#ipo-documents-debt> website of the Lead Manager at <https://www.comfortsecurities.co.in/investmantBanking> and the website of BSE at www.bseindia.com.

Kindly take the same on your record and oblige us.

Thanking you
For IBL Finance Limited

Dilipbhai Chauhan
Company Secretary and Compliance Officer
Membership no.: A63390
Place: Surat