



Date: May 28, 2018

Scrip Code - 533520

BSE Limited

Phiroze Jeejeebhoy Towers,

Dalal Street,

MUMBAI – 400 001

SORILHOLD

National Stock Exchange of India Limited

‘Exchange Plaza’

Bandra-Kurla Complex, Bandra (East)

MUMBAI – 400 051

Sub: Allotment of Equity Shares of Indiabulls Integrated Services Limited (name changed from SORIL Holdings and Ventures Limited w.e.f. May 16, 2018) (‘the Company’)

Dear Sirs,

Pursuant to applicable provisions of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform that today i.e. on May 28, 2018, the Company, pursuant to and in terms of Chapter VII of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations 2009, has issued and allotted an aggregate of 1,75,00,000 (One Crore Seventy Five Lac) fully paid up equity shares of face value of Rs. 2/- each of the Company (“Equity Shares”), as under:

- (i) an aggregate of 75,00,000 (Seventy Five Lac) Equity Shares, at a conversion price of INR 132 (including a premium of INR 130) per Equity Share, to Powerscreen Media Private Limited (18,75,000 Equity Shares), Calleis Real Estate Private Limited (18,75,000 Equity Shares), Calleis Constructions Private Limited (18,75,000 Equity Shares) and Calleis Properties Private Limited (18,75,000 Equity Shares), the Promoter Group Entities of the Company, upon exercise/conversion of equivalent number of warrants, which were allotted to them pursuant to and in terms of shareholders’ approval dated December 16, 2017; and
- (ii) an aggregate of 1,00,00,000 (One Crore) Equity Shares, at an issue price of INR 330 (including a premium of INR 328) per Equity Share, to M/s Steadview Capital Mauritius Ltd (6,287,393 Equity Shares), M/s ABG Capital (2,182,592 Equity Shares) and M/s LTR Focus Fund (1,530,015 Equity Shares), foreign portfolio investors, registered with the Securities and Exchange Board of India, pursuant to and in terms of shareholders’ approval dated May 22, 2018.

Consequent to the said allotment of an aggregate of 1,75,00,000 (One Crore Seventy Five Lac) Equity Shares, the paid-up Equity Share Capital of the Company stands increased to INR 14,46,36,986/- divided into 7,23,18,493 equity shares of face value of INR 2 each.

Please take the above information on record.

Thanking you,

Yours sincerely,

for **Indiabulls Integrated Services Limited**

Priya Jain

Company Secretary

Indiabulls Integrated Services Limited

(formerly SORIL Holdings and Ventures Limited and Indiabulls Wholesale Services Limited)

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Registered Office: M-62 & 63, First Floor, Connaught Place, New Delhi-110001 | **Tel:** 011 30252900 | **Fax:** 011 30252901

CIN: L51101DL2007PLC166209, **Website:** www.indiabullsinintegratedservices.com, **E-mail:** helpdesk@indiabulls.com