

**POST OFFER ADVERTISEMENT TO THE SHAREHOLDERS OF
HYDRO S & S INDUSTRIES LIMITED**

(Regd. Office : Dhun Building, 3rd Floor, 827 Anna Salai, Chennai – 600002)

Tel No. 044-28521736 Fax No. 044-28520420 Email:info@hssil.com

Advertisement under Regulation 18 (12) in terms of SEBI

(Substantial Acquisition of Shares and Takeovers) Regulation Act.

**Open Offer "Offer" for Acquisition of 16,65,874 Equity Shares from Shareholders of
Hydro S & S Industries Ltd. by Kingfa Sci. & Tech. Co., Limited**

This Post Offer Advertisement is being issued by Master Capital Services Limited (the "Manager to the Offer"), on behalf of Kingfa Sci & Tech. Co., Limited ("Acquirer"), in connection with the Offer made by the Acquirer, in compliance with Regulation 18 (12) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011. The Detailed Public Statement with respect to the aforementioned Offer was made on May 27, 2013 in the Business Standard (English), Business Standard (Hindi), Navshakti (Marathi), Makkal Kural (Tamil) newspapers.

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|--|---|--|
| 1. Name of the Target Company | : | Hydro S & S Industries Limited |
| 2. Name of the Acquirer | : | Kingfa Sci. & Tech. Co., Limited
Guangzhou, China |
| 3. Name of the Manager to the Offer | : | Master Capital Services Limited |
| 4. Name of the Registrar to the Offer | : | Skyline Financial Services Private Limited |
| 5. Offer Details : | | |
| a. Date of Opening of the Offer | : | August 22, 2013 |
| b. Date of Closure of the Offer | : | September 04, 2013 |
| 6. Last Date of Payment of Consideration | : | September 19, 2013 |
| 7. Details of Acquisition: | | |

S. No.	Particulars	Proposed in the Offer		Actuals	
7.1	Offer Price	Rs. 42.70		Rs. 42.70	
7.2	Aggregate number of shares tendered	1665874		1045409	
7.3	Aggregate number of shares accepted	1665874		1044332	
7.4	Size of the Offer (Number of shares multiplied by offer price per share)	Rs. 71132819.80		Rs. 44592976.40	
7.5	Shareholding of the Acquirer before Agreements/Public Announcement (No. & %)	NIL		NIL	
7.6	Shares Acquired by way of Agreements (No. & %) of Equity Share Capital	No. of Shares	%	No. of Shares	%
		4260700	66.50	4260700	66.50
7.7	Shares Acquired by way of Open Offer (Number & %) of Equity Share Capital	1665874	26.00	1044332	16.30
7.8	Shares acquired after Detailed Public Statement				
	Number of shares acquired	NIL		NIL	
	Price of the shares acquired	NIL		NIL	
	% of the shares acquired	NIL		NIL	
7.9	Post offer share holding of Acquirer	No. of Shares	%	No. of Shares	%
	Number & % of Equity Share Capital	5926574	92.50	5305032	82.80
7.10	Pre & Post offer shareholding of the Public	Pre Offer	Post Offer	Pre Offer	Post Offer
	Number	2146504	480630	2146504	1102172
	% of Equity Share Capital	33.50%	7.50%	33.50%	17.20%

NOTE:

- The Directors of the Acquirer accept full responsibility for the information contained in this advertisement and shall be jointly and severally responsible for the fulfillment of the obligations of the Acquirer under the Offer and as laid down in SEBI (SAST) Regulations.
- This Post Offer Advertisement would also be available on SEBI website www.sebi.gov.in.
- The payment/intimation for payment consideration to the shareholders whose shares were accepted in the Open Offer has been completed on or before 19.09.2013.

Issued by Manager to the Offer on behalf of Acquirer



MASTER CAPITAL SERVICES LTD

SCO 22-23, Sector 9-D, Chandigarh - 160009

Tel : 91-172-4848000, Fax : 91-172 - 2745865;

www.mastertrust.co.in

SEBI Regn. No. INM000000107

Contact Person: Mr. Jagmohan Singh

Email: jagmohan.singh@mastertrust.co.in

Place : Chandigarh

Date : 24.09.2013