



AM:SV: STEX: 2012

25th April, 2012**National Stock Exchange of India Ltd.**Exchange Plaza, 5th Floor.

Plot No. C/1, G Block

Bandra Kurla Complex

Bandra (East)

Mumbai - 400 051

Tel No. 26598100/6598235/36

Fax No. 26598237/38

Dear Sir,**Sub : Issuance of Secured Redeemable Non-convertible Debentures of
Rs. 3,000 Crores on Private Placement basis.**

This is to inform you that the Company has today completed issuance of Secured Redeemable Non-convertible Debentures amounting to Rs. 3,000 Crores on Private Placement basis @ the coupon of 9.55% PA. The Committee of Directors in their meeting held today i.e. 25th April, 2012, approved the allotment of 30,000 Secured Redeemable Non-convertible Debentures on Private Placement basis, having the face value of Rs. 10,00,000/-each to the eligible Investors, in accordance with SEBI (Issue and Listing of Debt Securities) Regulations, 2008, and other relevant laws.

The proceeds will be used for the general business purposes including capital expenditure, working capital, refinancing of existing debt.

The aforesaid Debentures are proposed to be listed on WDM of National Stock Exchange of India Limited.

Thanking you,

Yours faithfully,

For Hindalco Industries Limited

A handwritten signature in black ink, appearing to read "Anil Malik", written over the printed name.

ANIL MALIK

Joint President &

Company Secretary

Regd. Office :

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