

**HINDUSTAN ZINC LIMITED**

Regd. Office: Yashad Bhawan, Udaipur-313 004

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Website: www.vedantaresources.com

No.20A (1)/2011-Secy./

6 April 2012

Ms. Neha Gada, Dy. Manager
Dept. of Corporate Services.
Bombay Stock Exchange Ltd.
Dalal Street, Fort MUMBAI-400 001

Mr. Hari K.
Head – Listing & Corporate Communications
National Stock Exchange (India) Ltd.
"Exchange Plaza" Bandra-Kurla Complex,
Bandra (East), Mumbai – 400 051

Scrip Code: 500188

Scrip Code: HINDZINC-EQ

Sub:- Submission of disclosure u/r 31(1),31(2),31(3) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 1997

Dear All,

We are forwarding herewith a copy of letter received by the Company from Sterlite Opportunities and Ventures Ltd. (SOVL) being the Promoter for their quarterly disclosure of shareholding as on 31st March, 2012, in the target company i.e. Hindustan Zinc Limited 31(1), 31(2) and 31(3) (as may be applicable] of SEBI (Substantial Acquisition of Shares & Takeovers) Regulation 1997, for your information and record.

Thanking you,

Yours faithfully,
For Hindustan Zinc Limited,

A handwritten signature in black ink, appearing to read "R. Pandwal", with a horizontal line underneath.

(R.Pandwal)
Company Secretary

Encl: As above.

REPORTING FORMAT U/R 31(1), 31(2) and 31(3) TO BE FILED BY THE PROMOTER GROUP TO THE COMPANY

ANNEXURE-A

(Format for filing the details of the shares pledged by the promoter or every person forming part of the promoter group, to the company in terms of Regulations 31(1), 31(2) and 31(3) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulation, 1987)

Name of the Reporting entity	Sterlite Opportunities and Ventures Limited (SOVL)
Whether belonging to Promoter/Promoter group	Promoter Yes/No (strike out which is not applicable)
Date of Reporting	02.04.2012 Promoter Group Yes/No (strike out which is not applicable)
Name of the Company	Hindustan Zinc Limited
Total no. of outstanding shares of the company	274,31,54,310

Pre-transaction Details		Transaction Details		Post-transaction Details		% of the shares pledged to the total no. of outstanding shares of the company by the reporting entity	% of shares pledged to the total no. of outstanding shares of the company
Total no. of shares held in the company by the reporting entity	Total no. of shares pledged by the reporting entity	Date of the transaction	Nature of the transaction Pledge(P), Revoked(R), Invoke(I)	No. of shares pledged/revoked/invoked	Total no. of shares held in the company by the reporting entity		
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)
274,31,54,310	Nil	Nil	Nil	Nil	274,31,54,310	Nil	Nil
							(IX)

Note: On March 29, 2012, The Hon ble High Court of Madras has approved the Scheme of Amalgamation of SOVL with SIL.
SOVL and SIL are yet to file the order with ROC, Chennai

For Sterlite Opportunities and Ventures Ltd.



Director

ANNEXURE-B

REPORTING FORMAT U/R 31(4) TO BE FILED BY THE COMPANY TO STOCK EXCHANGE

(Format for filing the details of the shares pledged by the promoter or every person forming part of the promoter group by the company to the stock exchange(s) in terms of Regulations 8A(4) of SEBI (Substantial Acquisition of Shares and Takeover Regulation, 1997)

Date of Reporting	02.04.2012
Name of the Company	Hindustan Zinc Limited
Total no. of outstanding shares of the company	2743154310

Name of the entity	A Details of Transaction(s)			B Aggregate details after the transaction(s)			
	Date of Transaction	No. of shares pledged	Total no. of shares held by the entity in the company	Information on pledge			
				Total no. of shares pledged	% of total shares pledged to total no. of shares held by the entity in the company (VI) = (V)/(IV)	% of shares pledged to total no. of outstanding shares of the company (VII)	
(I)	(II)	(III)	(IV)	(V)			
Sterite Opportunities and Ventures Limited (SOVL)	NA	NIL	2743154310	NIL	NIL	NIL	
TOTAL	NA	NIL	2743154310	NIL	NIL	NIL	

For Hindustan Zinc Limited

R. Pandwal
(Company Secretary)

(R. PANDWAL)
COMPANY SECRETARY
HINDUSTAN ZINC LIMITED
Yashvi Bhawan, Udaipur