Hindustan Motors

Registered Office :
Hindustan Motors Limited
Birla Building, 14th Floor
9/1, R. N. Mukherjee Road
Kolkata - 700 001

T +91 033 22420932 (D) F +91 033 22480055
T +91 033 30573700 hmcosecy@hindmotor.com
T +91 033 30410900 www.hindmotor.com

June 19, 2012

1 The Manager, Listing Department
National Stock Exchange of India Ltd
Exchange Plaza, 5th floor
Plot No. C/1, G Block
Bandra-Kurla Complex
Bandra (East)
Mumbai – 400 051
(Company Code : HINDMOTORS)

2 Corporate Relationship Dept.
BSE Limited,
1st floor, New Trading Ring
Rotunda Building, P. J. Towers
Dalal Street, Fort
Mumbai - 400 001
(Company Code : 500500)

3 The Secretary
The Calcutta Stock Exchange Limited
7 Lyons Range
Kolkata – 700 001
(Company Code : 1000012)

Dear Sirs

Sub: Allotment of Equity Shares upon exercise of option of conversion of Warrants allotted on preferential basis

We would like to inform you that the Special Committee of Directors of the Company at its meeting held on 19th June, 2012 has allotted 1,18,00,000 Equity Shares of Rs.5/- each at a premium of Rs.7.25 per Equity Share to the following Promoter/Promoter Group companies who have exercised the option of conversion of 1,18,00,000 Warrants allotted on preferential basis to them. The details of allotment are as follows:-

Name of Allottee(s)	No. of Equity Shares
Amer Investments (Delhi) Limited	54,00,000
Central India Industries Limited	64,00,000
Total	1,18,00,000

The aforesaid new Equity Shares shall rank pari passu with the existing Equity Shares of the Company.

Consequent to the allotment of the Equity Shares as aforesaid, the Paid-up Equity Share Capital of the Company stands increased to Rs.92,38,59,965/- divided into 18,47,71,993 Equity Shares of the Face Value of Rs.5/- each.

This is for your information and record.

Thanking you,

Yours faithfully,
For Hindustan Motors Limited

Yogesh Goenka
Chief Financial Officer and
Company Secretary