



गेल (इंडिया) लिमिटेड

(भारत सरकार का उपक्रम – महारत्न कंपनी)

GAIL (India) Limited

(A Government of India Undertaking - A Maharatna Company)

पंजीकृत कार्यालय:

गेल भवन

16 भीकाएजी कामा प्लेस, आर.के. पुरम
नई दिल्ली-110066, इंडिया

Regd. Office:

GAIL BHAWAN

16 BHIKAJI CAMA PLACE, R.K. PURAM
NEW DELHI-110066, INDIA

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ND/GAIL/SECTT/2026

31.07.2026

Listing Compliance

National Stock Exchange of India Limited

Exchange Plaza, 5th Floor, Plot No. C/1

G Block, Bandra-Kurla Complex

Bandra (East) Mumbai – 400051

Scrip Code: GAIL-EQ

Listing Compliance

BSE Limited

Floor 1, Phiroze Jeejeebhoy

Towers, Dalal Street

Mumbai – 400001

Scrip Code: 532155

Sub: Press Release

Sir/Madam,

Please find enclosed a copy of Press Release on “**GAIL reports Revenue from Operations of ₹38,982 crore and PAT of ₹4,292 crore for Q1 FY2026-27**”.

Thanking you

Yours faithfully

(Deepak Asija)

Company Secretary

Encl.: As above

Copy to:

1. Deutsche Bank AG

The Capital, 14th Floor

C-70, G Block, Bandra Kurla Complex

Mumbai -400051

Deutsche Bank AG

2. Beacon Trusteeship Limited

4 C and D Siddhivinayak Chambers,

Gandhi Nagar, Opposite MIG Cricket Club

Bandra East, Mumbai -400051

GAIL (India) Limited

Press Release

New Delhi, 31st July 2026: GAIL (India) Limited today announced its financial results for the first quarter of financial year 2026-27.

Financial Performance (Standalone)

The quarter reflected resilience in transmission and liquid hydrocarbons performance. However, amid geopolitical headwinds, the company saw lower gas marketing and polymer volumes.

GAIL reported Revenue from Operations of ₹38,982 crore for Q1 FY27, as against ₹34,797 crore in Q4 FY26. EBITDA stood at ₹6,948 crore, compared to ₹2,175 crore in the previous quarter. Profit Before Tax (PBT) for Q1 FY27 stood at ₹5,773 crore, against ₹1,577 crore in previous quarter. Profit After Tax (PAT) stood at ₹4,292 crore, as compared to ₹1,262 crore in the previous quarter.

Financial Performance (Consolidated)

On consolidated basis, for Q1 FY27, Revenue from Operations stood at ₹41,350 crore, compared to ₹35,705 crore in Q4 FY26. EBITDA was ₹7,573 crore, versus ₹2,703 crore in the previous quarter. PBT stood at ₹6,268 crore, compared to ₹1,966 crore in Q4 FY26. PAT (excluding minority interest) stood at ₹4,665 crore, as against ₹1,485 crore in Q4 FY26.

Capital Expenditure

During Q1 FY27, the Company recorded a capex of ₹ 6,176 crore against Annual Planned Capex of ~11,500 Crore in line with its long-term growth strategy.

Operational Highlights (Q1 FY27 vs Q4 FY26):

- Natural Gas Transmission: 122.36 MMSCMD vs. 118.99 MMSCMD
- Gas Marketing Volume: 93.82 MMSCMD vs. 101.88 MMSCMD
- LHC Production: 232 TMT vs. 194 TMT
- Polymer Production: 51 TMT vs. 153 TMT
- LPG Transmission: 1,077 TMT vs. 1,114 TMT

The sequential increase in natural gas transmission and LHC production underscores the strength of GAIL's core infrastructure and liquid hydrocarbon operations, while lower gas marketing and polymer volumes reflect the impact of external disruptions during the quarter.