

# SRI HAVISHA HOSPITALITY AND INFRASTRUCTURE LIMITED

(Formerly Shri Matre Power & Infrastructure Ltd. and Shri Shallti LPG Ltd.)

**Date:** 4<sup>th</sup> November, 2019

|                                                                                                                |                                                                                                                                 |
|----------------------------------------------------------------------------------------------------------------|---------------------------------------------------------------------------------------------------------------------------------|
| The Manager<br>Listing Operation<br>BSE Limited<br>Phiroze Jeejeebhoy Towers<br>Dalal Street, MUMBAI - 400 001 | The Manager<br>Listing Department<br>National Stock Exchange Limited<br>Bandra Kurla Complex<br>Bandra (East),<br>MUMBAI-400051 |
| Scrip Code: 531322                                                                                             | Scrip Symbol: HAVISHA                                                                                                           |

Dear Sirs,

**Sub: Disclosures under Regulation 29 (1) and 29 (2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.**

Please find enclosed disclosures under Regulation 29(1) and 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 in connection with the Transfer (Inter-se Transfer) of Shares to One of the Promoter of the Company.

We request you to take the above on record.

Thanking you,

Yours faithfully,

**For Sri Havisha Hospitality And Infrastructure Limited**



**Asfia Moin**  
**Company Secretary & Compliance Officer**



**Venus Plaza, Begumpet, Hyderabad 500 016, INDIA**

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## ANNEXURE-1

### Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

#### Part-A- Details of the Acquisition

|                                                                                                                                                                                                               |                                                                   |                                                             |                                                            |
|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-------------------------------------------------------------------|-------------------------------------------------------------|------------------------------------------------------------|
| Name of the Target Company (TC)                                                                                                                                                                               | Sri Havisha Hospitality and Infrastructure Limited                |                                                             |                                                            |
| Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer                                                                                                                                 | Mr D.V. Manohar                                                   |                                                             |                                                            |
| Whether the acquirer belongs to Promoter/Promoter group                                                                                                                                                       | Promoter                                                          |                                                             |                                                            |
| Name(s) of the Stock Exchange(s) where the shares of TC are Listed                                                                                                                                            | 1) BSE Limited and<br>National Stock Exchange of India Limited 2) |                                                             |                                                            |
| Details of the acquisition as follows                                                                                                                                                                         | Number                                                            | % w.r.t. total share/voting capital wherever applicable (*) | % w.r.t. total diluted share/voting capital of the TC (**) |
| <b>Before the acquisition under consideration, holding of acquirer along with PACs of:</b>                                                                                                                    |                                                                   |                                                             |                                                            |
| a) Shares carrying voting rights                                                                                                                                                                              | 19736280                                                          | 12.85                                                       | 12.85                                                      |
| b) Shares in the nature of encumbrance (pledge/lien/ non-disposal undertaking/ others)                                                                                                                        | -                                                                 | -                                                           | -                                                          |
| c) Voting rights (YR) otherwise than by equity shares                                                                                                                                                         | -                                                                 | -                                                           | -                                                          |
| d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)                                      | -                                                                 | -                                                           | -                                                          |
| e) Total (a+b+c+d)                                                                                                                                                                                            | 19736280                                                          | 12.85                                                       | 12.85                                                      |
| <b>Details of acquisition</b>                                                                                                                                                                                 |                                                                   |                                                             |                                                            |
| a) Shares carrying voting rights acquired                                                                                                                                                                     | 2947005                                                           | 1.92                                                        | 1.92                                                       |
| b) VRs acquired otherwise than by equity shares                                                                                                                                                               | -                                                                 | -                                                           | -                                                          |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying category) acquired                                                                              | -                                                                 | -                                                           | -                                                          |
| d) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/ others)                                                                                                                         | -                                                                 | -                                                           | -                                                          |
| e) Total (a+b+c+/-d)                                                                                                                                                                                          | 2947005                                                           | 1.92                                                        | 1.92                                                       |
| <b>After the acquisition, holding of acquirer along with PACs of:</b>                                                                                                                                         |                                                                   |                                                             |                                                            |
| a) Shares carrying voting rights                                                                                                                                                                              | 22683285                                                          | 14.77                                                       | 14.77                                                      |
| b) VRs otherwise than by equity shares                                                                                                                                                                        | -                                                                 | -                                                           | -                                                          |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying category) acquired voting rights in the TC (specify holding in each category) after acquisition | -                                                                 | -                                                           | -                                                          |
| d) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/ others)                                                                                                                         | -                                                                 | -                                                           | -                                                          |

|                                                                                                                                                                                                 |                                        |        |       |
|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------------|--------|-------|
| e) Total (a+b+c+d)                                                                                                                                                                              | 226832851                              | 14.771 | 14.77 |
| Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer/encumbrance, etc.)                                                             | Inter-se transfer (Tranter)            |        |       |
| Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.                                                         | -                                      | -      | -     |
| Date of acquisition of/ date of receipt of intimation of allotment of shares / YR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC. | 26-10-2019                             |        |       |
| Equity share capital/ total voting capital of the TC before the said acquisition                                                                                                                | 153535800 equity shares of Rs.2/- each |        |       |
| Equity share capital/ total voting capital of the TC after the said acquisition                                                                                                                 | 153535800 equity shares of Rs.2/- each |        |       |
| Total diluted share/voting capital of the TC after the said acquisition                                                                                                                         | 153535800 equity shares of Rs.2/- each |        |       |

### Part-B\*\*\*

|                             |                                                     |
|-----------------------------|-----------------------------------------------------|
| Name of the Target Company: | ISri Havisha Hospitality and Infrastructure Limited |
|-----------------------------|-----------------------------------------------------|

| Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer | Whether the acquirer belongs to Promoter/ Promoter group | PAN of the acquirer and/ or PACs |
|-------------------------------------------------------------------------------|----------------------------------------------------------|----------------------------------|
| Mr D.V. Manohar                                                               | Promoter                                                 |                                  |



### Signature of the acquirer / Authorised Signatory

Place: Hyderabad

Date: 04-11-2019

Note:

(\*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(\*\*\*) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.