

Department of Corporate  
Services,  
Bombay Stock Exchange  
Ltd., Phiroze Jeejeebhoy  
Towers, Dalal Street,  
Mumbai 400 001

Listing Department,  
National Stock Exchange of  
India Ltd., Exchange Plaza,  
C-1, Block G, Bandra Kurla  
Complex, Bandra East,  
Mumbai 400051

The Company Secretary  
Jyoti Structures Limited  
6<sup>th</sup> Floor, Valecha Chambers,  
New Link Road,  
Andheri West,  
Mumbai 400053

1<sup>st</sup> April, 2016

**Sub: Disclosure pursuant to Regulation 30(2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011**

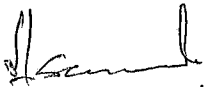
Dear Sirs,

Pursuant to the provisions of Regulation 30(2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011 enclosed please find herewith the disclosure of shareholding in Jyoti Structures Limited as on 31<sup>st</sup> March, 2016.

You are requested to please take the aforesaid on record and acknowledge the receipt.

Thanking You,

Yours faithfully,



**Harish Mirchandani**

Encl: as above

**Format for Disclosures under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

|                                                                                                                                                                                                                                                                                                                                                                                        |                                                                                                                                       |
|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------------------------------------------------------------------------------------------------------------------------------|
| 1. Name of the Target company                                                                                                                                                                                                                                                                                                                                                          | JYOTI STRUCTURES LIMITED                                                                                                              |
| 2. Names of the stock exchanges where the shares of the target company are listed                                                                                                                                                                                                                                                                                                      | 1) The National Stock Exchange of India Limited<br>2) The Bombay Stock Exchange Limited                                               |
| 3. Particulars of the Shareholders:                                                                                                                                                                                                                                                                                                                                                    |                                                                                                                                       |
| a. Name of person(s) together with Persons Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the TC) is more than 25% of the voting rights of the TC.<br>Or<br>b. Name(s) of promoter(s), member of the promoter group and PAC with him. | a) Harish C. Mirchandani<br>b) Kishor H. Mirchandani<br>c) Neeta V. Mirchandani<br>d) Seema K. Mirchandani<br>e) Vijay H. Mirchandani |

| 4. Particulars of Shareholding of persons mentioned at (3) above:                 | Number of Shares | % w.r.t. total share/voting capital wherever applicable | % of total diluted share/voting capital of TC (*) |
|-----------------------------------------------------------------------------------|------------------|---------------------------------------------------------|---------------------------------------------------|
| As of 31 <sup>st</sup> March, 2016 holding of:                                    |                  |                                                         |                                                   |
| a) Shares:                                                                        |                  |                                                         |                                                   |
| a) Harish C. Mirchandani                                                          | 2,00,000         | 0.18                                                    | 0.18                                              |
| b) Kishor H. Mirchandani                                                          | 4,76,255         | 0.43                                                    | 0.43                                              |
| c) Neeta V. Mirchandani                                                           | 5,00,000         | 0.46                                                    | 0.46                                              |
| d) Seema K. Mirchandani                                                           | 4,50,000         | 0.41                                                    | 0.41                                              |
| e) Vijay H. Mirchandani                                                           | 4,25,800         | 0.39                                                    | 0.39                                              |
| b) Voting Rights (otherwise than by shares)                                       | -                | -                                                       | -                                                 |
| c) Warrants                                                                       | -                | -                                                       | -                                                 |
| d) Convertible Securities                                                         | -                | -                                                       | -                                                 |
| e) Any other instrument that would entitle the holder to receive shares in the TC | -                | -                                                       | -                                                 |
| <b>Total</b>                                                                      | <b>20,52,055</b> | <b>1.87</b>                                             | <b>1.87</b>                                       |



Signature of the Authorized Signatory

Mumbai; 1<sup>st</sup> April, 2016

**Note**

- 1) In case of promoter(s) making disclosure under regulation 30(2), no additional disclosure under regulation 30(1) is required.
- (\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.
- (\*\*) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.