



Petronet LNG Limited

World Trade Centre, 1st Floor, Babar Road,
Barakhamba Lane, New Delhi – 110 001 (INDIA)
Tel.: 23411411, 23472525 Fax: 23709114
Website: www.petronetlng.com
CIN: L74899DL1998PLC093073

To

The Manager,
National Stock Exchange Ltd,
Exchange Plaza, Plot No.C/1. G-Block,
Bandra Kurla COMplex, Bandra (East)
Mumbai - 400051

**Sub: 8.35% Unsecured Redeemable Taxable Non Convertible Debenture for ₹ 300 crore
(ISIN - INE347G08019)**

Sir,

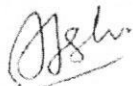
Half Yearly Report for the period ending 30.09.2015 in compliance to Listing Agreement is stated below:

- | | |
|------------------------------------|--|
| 1. Credit Rating | : AA+ (Double A Plus) by ICRA and India Ratings (FITCH) |
| 2. Asset Cover | : Asset Coverage Ratio as on 30.09.2015 : 3.45
The issue is unsecured and hence no security created |
| 3. Debt Equity Ratio | : 0.41 as on 30.09.2015 |
| 4. Date of Interest (Last Paid) | : 15.06.2015 |
| 5. Next Interest Due Date | : 14.06.2016 |
| 6. Debt Service Coverage Ratio | : 3.03 as on 30.09.2015 |
| 7. Interest Service Coverage Ratio | : 6.28 as on 30.09.2015 |

Yours faithfully
For Petronet LNG Limited


(Authorised Signatories)

Counter Signed



SBICAP Trustee Company Ltd.,
(Trustee)

Dahej LNG Terminal:

GIDC Industrial Estate, Plot No. 7/A, Dahej
Taluka Vagra, Distt. Bharuch - 392130 (Gujarat)
Tel.: 02641-257249 Fax: 02641-257252

Kochi LNG Terminal:

Survey No. 347, Puthuvypu
P.O. 682508, Kochi
Tel : 0484-2502268



**PETRONET
LIMITED**

To

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The Manager,
National Stock Exchange Ltd,
Exchange Plaza, Plot No, C/1. G-Block,
Bandra Kurla COMplex, Bandra (East)
Mumbai - 400051

**Sub: 9.00% Unsecured Redeemable Taxable Non Convertible Debenture for ₹ 400 crore
(ISIN - INE347G08027)**

Sir,

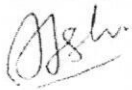
Half Yearly Report for the period ending 30.09.2015 in compliance to Listing Agreement is stated below:

- | | |
|------------------------------------|--|
| 1. Credit Rating Ratings | : AA+ (Double A Plus) by ICRA, CRISIL and India |
| 2. Asset Cover | : Asset Coverage Ratio as on 31.03.2015 : 3.45
The issue is unsecured and hence no security created |
| 3. Debt Equity Ratio | : 0.41 as on 30.09.2015 |
| 4. Date of Interest (Last Paid) | : 28.10.2015 |
| 5. Next Interest Due Date | : 28.10.2016 |
| 6. Debt Service Coverage Ratio | : 3.03 as on 30.09.2015 |
| 7. Interest Service Coverage Ratio | : 6.28 as on 30.09.2015 |

Yours faithfully
For Petronet LNG Limited


(Authorised Signatories)

Counter Signed



SBICAP Trustee Company Ltd.,
(Trustee)

Dahej LNG Terminal:

GIDC Industrial Estate, Plot No. 7/A, Dahej
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To

The Manager,
National Stock Exchange Ltd,
Exchange Plaza, Plot No, C/1. G-Block,
Bandra Kurla COMplex, Bandra (East)
Mumbai - 400051

Sub: 9.05% Unsecured Redeemable Taxable Non Convertible Debenture for ₹ 600 crore
(ISIN - INE347G08035)

Sir,
Half Yearly Report for the period ending 30.09.2015 in compliance to Listing Agreement is stated below:

- | | |
|------------------------------------|--|
| 1. Credit Rating | : AA+ (Double A Plus) by ICRA, CRISIL and India Rating |
| 2. Asset Cover | : Asset Coverage Ratio as on 30.09.2015 : 3.45
The issue is unsecured and hence no security created |
| 3. Debt Equity Ratio | : 0.41 as on 30.09.2015 |
| 4. Date of Interest (Last Paid) | : 28.10.2015. |
| 5. Next Interest Due Date | : 28.10.2016 |
| 6. Debt Service Coverage Ratio | : 3.03 as on 30.09.2015 |
| 7. Interest Service Coverage Ratio | : 6.28 as on 30.09.2015 |

Yours faithfully
For Petronet LNG Limited


(Authorised Signatories)

Counter Signed

SBICAP Trustee Company Ltd.,
(Trustee)

Dahej LNG Terminal:

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