SHRIRAM City
MONEY WHEN YOU NEED IT MOST

To
NATIONAL STOCK EXCHANGE
OF INDIA LTD
Exchange Plaza, 5th Floor,
Plot no. C/1, G Block,
Bandra – Kurla Complex,
Mumbai- 400 001

To
BSE LTD
P J Towers
Dalal Street
Mumbai- 400 001

Dear Sir/Madam,

Sub: Half yearly Compliance report for listed NCDs of Public Issues 2011, 2012 and 2013.

As required under clause 6 of the Debt Listing Agreement, we submit the requisite information as under for listed public issue of Secured Redeemable Non Convertible Debentures of ₹ 1,000 each **("NCDs")**.

1.Details of NCDs:

NCDs Public Issues	Date of Prospectus	No. of NCDs allotted	Amt. of Issue (₹ in Crs)	Rating at the time of Issue	Latest Credit rating	Assets Cover ratio
2012	August 31, 2012	43,36,014	433.60	CARE AA	CARE AA+,	1.32
2013	November 18, 2013	15,36,106	153.61	CARE AA	CARE AA+	1.43
2014	March 24,2014	20,00,000	200.00	CARE AA	CARE AA+	1.13

2.The Debt Equity Ratio was 3.02 as on September 30, 2015.

3.The following is the due date for payment of interest and actual date of payment of interest of the aforesaid NCDs. Interest was paid in different modes.

NCDs Public Issues	Due Date of Payment	Actual Date of Payment
2012	April 1,2015	March 31,2015
2013	NIL	NIL
2014	May 3,2015	May 4, 2015

4 The due date of payment of Principal and Interest for the next half year ending March 31,2016 are as under:-

S. No	NCDs Public Issue	Series	P/I	Due date of payment
1	2012	I & III	P & I	October 6,2015
2	2013	I, II, III & VII	I	January 4,2016

Principal ("P"), Interest ("I")

Thanking you,
Yours faithfully,

For **SHRIRAM CITY UNION FINANCE LIMITED**

Subhasri Sriram
Executive Director & CFO

For **GDA TRUSTEESHIP LTD**

AUTHORISED SIGNATORY