



HY - TECH ENGINEERS LIMITED
MANUFACTURER OF HIGH PRESSURE HYDRAULIC FITTINGS



Date: September 21, 2026

To,

Listing Department
BSE Limited
Phirozee Jeejeeboy Towers,
Dalal Street, Fort, Mumbai – 400001.
Scrip Code: 544891
ISIN: INE0LEG01024

Listing Department
National Stock Exchange of India Limited
Exchange Plaza, Bandra Kurla Complex,
Bandra (East), Mumbai – 400051
Symbol: HTEL
ISIN: INE0LEG01024

Dear Sir/ Ma'am,

Subject: **Press Release along with the Investor Presentation for Unaudited Financial Results for the quarter ended June 30, 2026.**

Dear Sir/ Madam,

Pursuant to requirements of Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find enclosed herewith a copy of the Press Release along with the Investor Presentation for the Unaudited Financial Results for the quarter ended June 30, 2026.

We request you to take the same on record.

Thanking you.

Yours faithfully,

For **HY-TECH ENGINEERS LIMITED**

Sai Yashwant Ranadive
Company Secretary & Compliance Officer
Membership No.: A67683

Regd. Office & Unit At : Plot No. A -160, Main Road, Wagle Industrial Estate, Thane - 400 604. Email : mail@hy-techengineers.com
CIN:L99999MH1978PLC020853 PAN-AAACH7368H Tel. : +91-22-40971900 Website : www.hy-techengineers.com

Unit At : Gut No. 325,326, Mumbai Bangalore Highway, Sangvi, Taluka-Khandala, Dist.-Satara - 412801, Maharashtra.
Unit At : 26/1/1, Village-Kavathe, Taluka-Khandala, Dist.-Satara - 412801, Maharashtra.
Unit At : Plot No. 531A - 532 - B, Sector - III, Pithampur industrial Area, Dhar - 457774, Madhya Pradesh.
Unit At : Plot No. 372,- B,Sector No. 3, Indl. Area, Pithampur, Dist.-Dhar - 454774, Madhya Pradesh.
Unit At : k-6 MIDC, Ambad, Dist.-Nasik - 422010, Maharashtra.

Hy-Tech Engineers Reports 13% Revenue Growth and 11% PAT Growth in Q1FY27

Mumbai, September 21, 2026: Hy-Tech Engineers Limited (HTEL), engaged in the design, manufacture and supply of hydraulic fittings catering to diverse industrial applications announced its un-audited financial results for the quarter ended June 30, 2026.

Revenue: Rs 430 Mn**▲ 13% YoY****EBITDA: Rs 84 Mn****▲ 3% YoY****PAT: Rs 46 Mn****▲ 11% YoY****Q1FY27 Financial Highlights**

- **Revenue from Operations** grew **13% YoY to Rs 430 Mn**, reflecting sustained demand and healthy business momentum across key segments.
- **EBITDA** increased by **3% YoY to Rs 84 Mn**. **EBITDA margin** stood at **19.6%**, compared with approximately **21.5% in Q1 FY26**, primarily reflecting raw-material cost pressures and the timing lag in customer price revisions.
- **Profit After Tax** increased **11% YoY to Rs 46 Mn**, with PAT margin remaining resilient at **10.7%**, highlighting sustained bottom-line profitability.

Building the Next Phase of Growth

- **Global Expansion:** The proposed establishment of wholly-owned subsidiaries in the **USA and Europe is expected to strengthen the Company's international presence and enable closer engagement with customers in these markets**, subject to applicable approvals and implementation considerations.
- **Capacity expansion:** The proposed acquisition of approximately **6.5 acres of land near Shirwal, Satara** is expected to support the expansion of dedicated capacity for the Company's **Instrumentation Project Engineering (IPE) stainless-steel operations**, subject to due diligence, applicable approvals and completion of the transaction.
- **Technology and automation:** Investment in advanced CNC machinery, testing equipment and automation to improve productivity, precision, product capabilities and operational efficiency.

Commenting on the results, Mr. Hemant Mondkar, Chairman and Managing Director of Hy-Tech Engineers Ltd., said:

“It gives me great pleasure to share that Hy-Tech Engineers has commenced FY27 on a positive note, delivering Q1 revenue of **Rs 430 Mn, up 13% YoY**, supported by sustained end-user demand across our key business segments. PAT **increased 11% YoY to Rs 46 Mn**, reflecting the resilience of our business model and our continued focus on profitable growth. The performance provides a stable foundation as we pursue our strategic priorities through FY27.

We remain focused on strengthening our manufacturing capabilities and expanding our presence across domestic and international markets. As part of our global expansion, we are establishing **wholly-owned subsidiaries in Delaware, USA, and Frankfurt, Germany**, which will strengthen its global presence and enable closer customer engagement, subject to applicable approvals and implementation considerations.

At the same time, our planned acquisition of approximately **6.5 acres of land near Shirwal, Satara**, marks an important step towards expanding dedicated capacity for the Company's **Instrumentation Project Engineering (IPE) stainless-steel operations**, subject to applicable approvals and completion of transaction.

Our longstanding OEM relationships, engineering expertise and established industry presence also position us to participate in emerging opportunities across **defence and railway sectors**, alongside the broader opportunities arising from India's manufacturing growth and global supply-chain localisation.

A key milestone was our **successful listing on the NSE and BSE in September 2026**, marking a new chapter in Hy-Tech's journey and reinforcing our commitment to transparency, governance and long term value creation.

Going forward, our focus remains on **improving capacity utilisation, deepening customer relationships, expanding exports and moving towards higher-value applications**, while building a stronger, technology-led and sustainable institution.

I thank our customers, employees, business partners and shareholders for their continued trust and support. We look forward to building the next chapter of Hy-Tech Engineers together.”

About Hy-Tech Engineers Limited

Hy-Tech Engineers Ltd. is a manufacturer of **hydraulic fittings and forged metal components**, serving diverse industries including construction, agriculture, automotive, industrial equipment, defence and railways. The Company operates through **six manufacturing facilities across Maharashtra and Madhya Pradesh**, with capabilities spanning forging, machining, finishing and testing. With a focus on **quality, precision, backward integration and technology-driven manufacturing**, Hy-Tech Engineers offers a broad range of hydraulic fittings and related components across multiple applications. The Company continues to strengthen its manufacturing capabilities and expand its presence across high-growth end markets. **To know more, visit: www.hy-techengineers.com**

Disclaimer

Statements in this press release describing the Company's performance may be "forward looking Statements" within the meaning of applicable securities laws and regulation. Actual results may differ materially from those directly or indirectly expressed, inferred, or implied. Important factors that could make a difference to the Company's operations include, among others, economic conditions affecting demand / supply and price conditions in the domestic markets in which the Company operates, changes in or due to the environment, Government regulations, laws, statutes, judicial pronouncements and / or other incidental factors.

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Hy-Tech Engineers Limited	Stellar IR Advisors Private Limited

CONSTRUCTION

AGRICULTURE



Investor Presentation – Q1FY27

INDUSTRIAL
EQUIPMENTS

DEFENCE

RAILWAYS

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Table of Contents



**COMPANY
OVERVIEW**



**GROWTH
STRATEGY**



**ANNUAL
FINANCIALS**



ANNEXURE



Mr. Hemant Tukaram Mondkar
Chairman and Managing Director

“

Dear Esteemed Stakeholders,

It gives me great pleasure to share that Hy-Tech Engineers has commenced FY27 on a positive note, delivering Q1 revenue of Rs 430 Mn, **up 13% YoY**, supported by sustained end-user demand across our key business segments. PAT **increased 11% YoY** to Rs 46 Mn, reflecting the resilience of our business model and our continued focus on profitable growth. The performance provides a stable foundation as we pursue our strategic priorities through FY27.

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”

Quarterly Financial Performance



Particulars (Rs Mn)	QIFY27	QIFY26	YoY%	FY26
Revenue From Operations	430	380	13%	1,894
Cost Of Raw Materials Consumed	174	162		673
Changes In Inventories of Finished Goods, WIP and Stock-in-trade	-41	-36		-13
Manufacturing Expenses	118	102		458
Employee Benefits Expense	68	53		234
Other Expenses	27	17		126
EBITDA	84	82	3%	417
EBITDA Margin (%)	19.6%	21.5%		22.0%
Other Income	6	10		40
Depreciation and Amortisation Expense	23	26		107
EBIT	67	65		350
Finance Cost	6	9		45
Profit Before Tax	61	56	9%	306
Tax Expenses	15	14		80
PAT	46	41	11%	226
PAT Margin (%)	10.7%	10.9%		11.9%
Basic EPS (in Rs)	0.55	0.50		2.70



COMPANY OVERVIEW

Four Decades of Engineering Excellence



- An engineering company **specializing in hydraulic fittings for diverse industrial applications**, with over four decades of operational experience.
- **Integrated manufacturing** capabilities spanning design, forging, machining, plating and testing, enabling greater control over quality, precision and the manufacturing process.
- Established B2B customer base comprising OEMs and industrial customers, supported by a combination of **direct customer engagement and a domestic & international distributor network**.
- **Diversified end-market exposure** across Construction Equipment, Automotive, Agricultural Machinery, Injection Moulding and General Hydraulic Systems.

Product Profile



**DIN (Metric)
Fittings**



**JIC Flared and
Flareless Fittings**



**O-ring face
seal fittings**



**Conversion
Fittings**



4+ Decades

Industry Experience



6

Manufacturing Facilities



170

Direct Customers incl. OEMs



11

Countries Exported



11,000+ SKUs

Hydraulic Fittings Portfolio



483 lakh

Pieces p.a. Installed Capacity



7+

Active Distributors Network

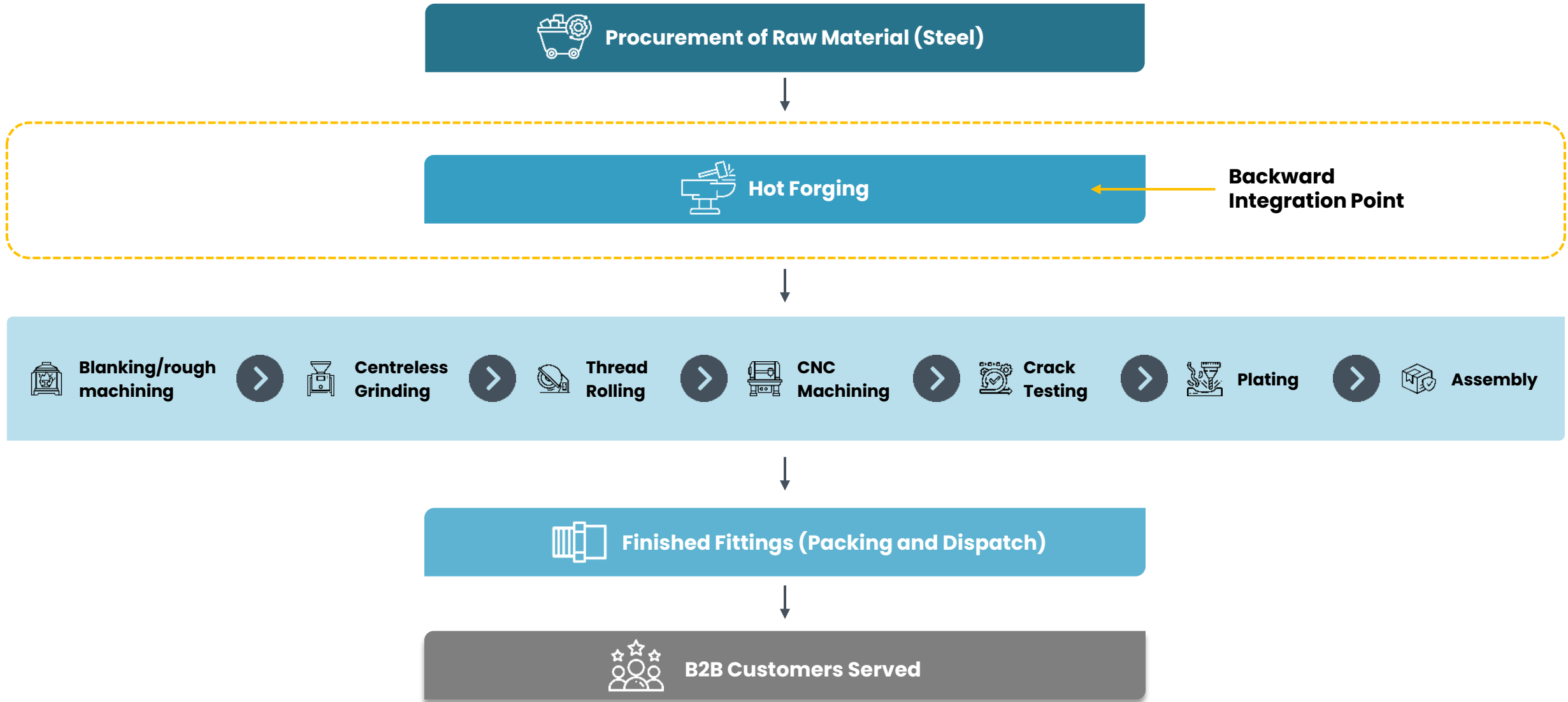


685+

Workforce Strength

Vertically Integrated Manufacturing: Forging to Finished Fitting

Integrated manufacturing platform strengthens cost, quality and delivery discipline

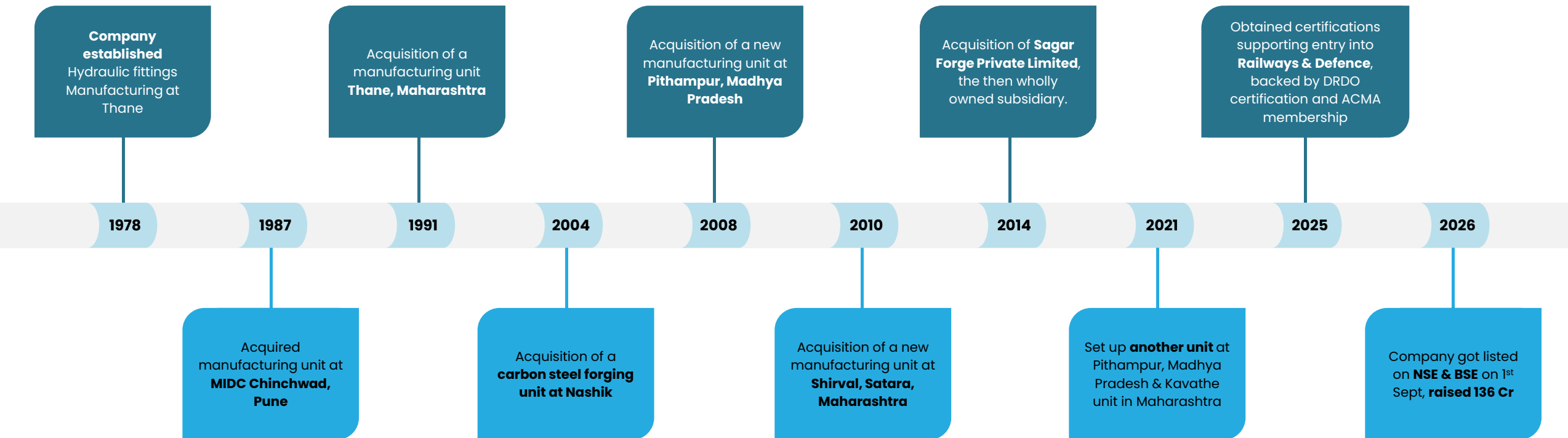


Our Journey: From Foundation to Public Markets



1978 : A workshop begins → 2026 : An institution prepares for its next chapter

Compassion with Openness · Building Trust & Responsibility · Excellence with Alignment & Sharing · Continuous Improvement



Manufacturing Footprint with Built-In Growth Capacity



	1	2	3	4	5	6
Manufacturing Facility						
Location	Thane, Maharashtra	Pithampur, MP (Pithampur Unit-I)	Pithampur, MP (Pithampur Unit-II)	Shirwal, Satara, Maharashtra	Kavathe, Satara, Maharashtra	Nashik, Maharashtra
Products Manufactured	Hydraulic Fittings					Forged Metal Parts

483 lakh pcs. p.a.

Aggregate hydraulic fitting capacity

70.6%

Avg. Capacity Utilization

3,120 MT p.a

Captive Forging Capacity



Certifications & Quality Standards



Environmental Management System (ISO 14001:2015)



Quality Management System - IATF 16949:2016



Enlistment Certificate - EIL



Occupational Health & Safety Management System (ISO 45001:2018)



International Railway Industry Standards, IRIS 2025

Geographical Presence



The Company operates across both **domestic and international markets**, supported by a product portfolio.



In India, the Company's network spans **four states**, enabling it to serve a diverse customer base across multiple industries.



Exports hydraulic fittings to **11 countries**, including the USA, Belgium, Poland, Russia, Brazil, Italy, Saudi Arabia, Hungary, UAE, Thailand and Germany.

Experienced Board of Directors & Strong Leadership Team



Board of Directors

Hemant Tukaram Mondkar
Chairman and Managing Director

Surekha Hemant Mondkar
Whole-time Director

Ashwin Hemant Mondkar
Non-Executive Director

Sunil Prabhakar Sathe
Whole-time Director

Vivek Sadashiv Patwardhan
Independent Director

Satish Prabhakar Kulkarni
Independent Director

Chetan Ramesh Sapre
Independent Director

Nandeeta Amit Vengsarkar Wagh
Independent Director

Leadership Team

Sunil Satwani
Chief Financial Officer

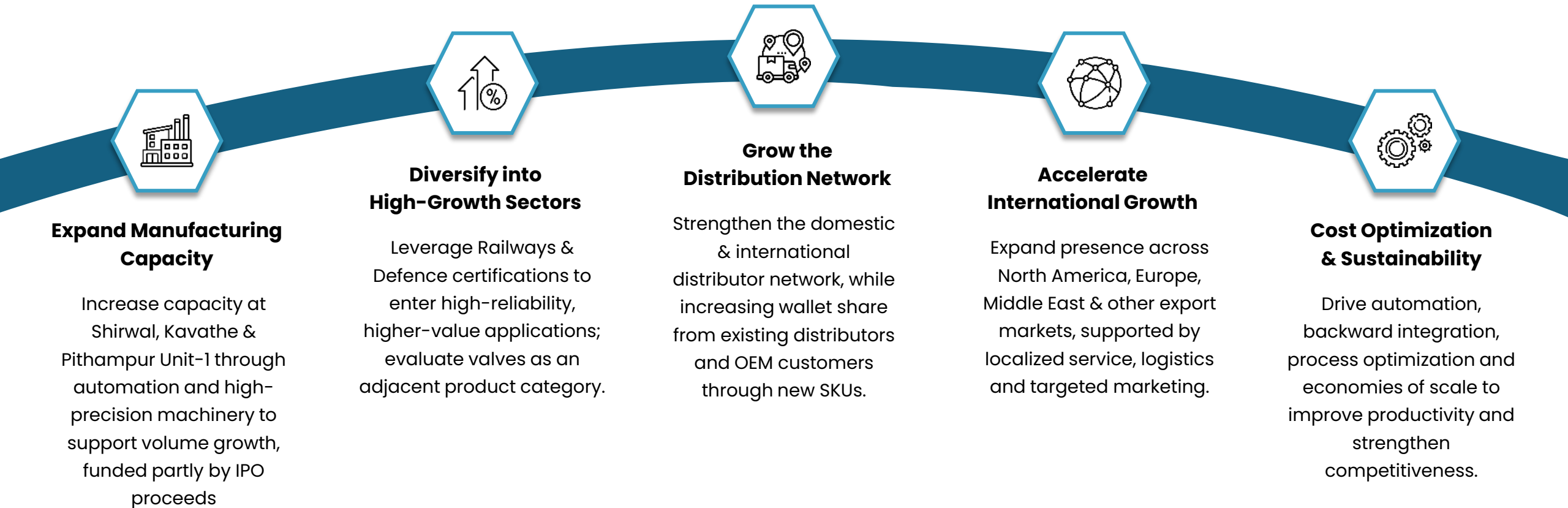
Sandeep Rane
Chief Operating Officer

Nikhil Balasaheb Borawake
Head- Marketing and Business Development



GROWTH STRATEGY

Five Levers Driving the Next Phase of Growth



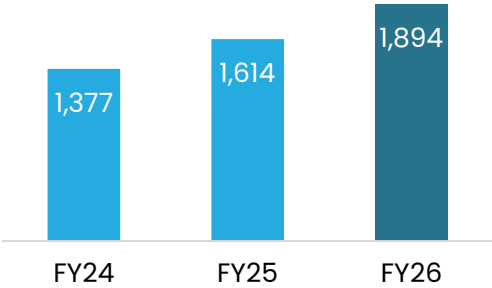


ANNUAL FINANCIALS

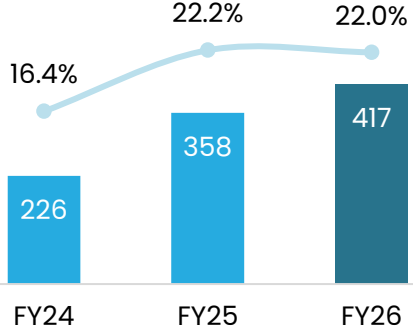
Three-Year Track Record



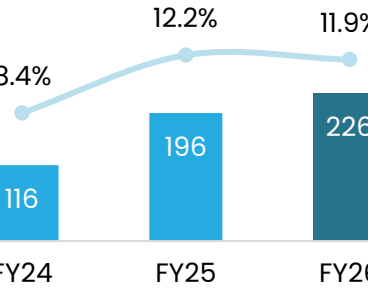
Revenue From Operations (Rs Mn)



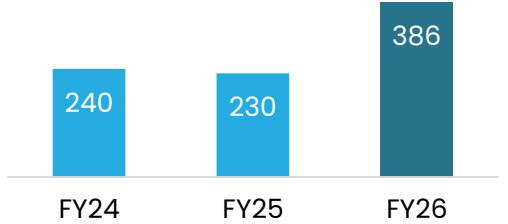
EBITDA (Rs Mn) & Margin (%)



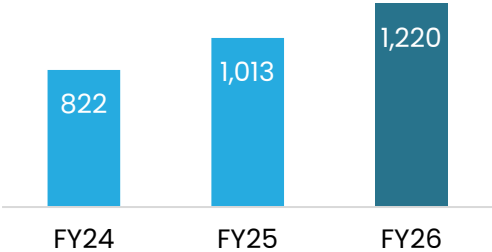
PAT (Rs Mn) & Margin (%)



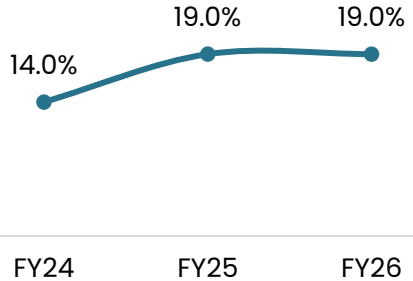
Cash Flow from Operations (Rs Mn)



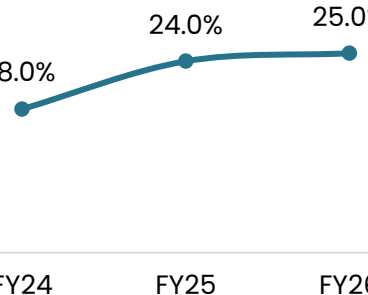
Net Worth (Rs Mn)



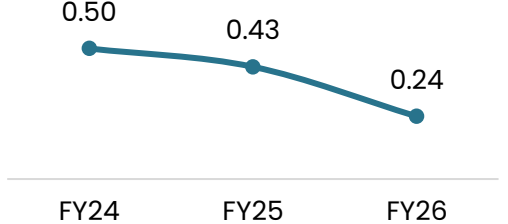
Return on Equity (%)



Return on Capital Employed (%)



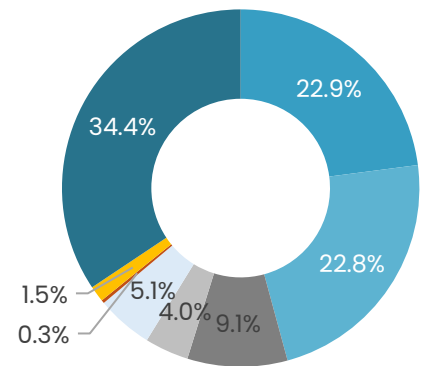
Debt to Equity Ratio (x)



Diversified Revenue Base Across Geography, Industry & Channel

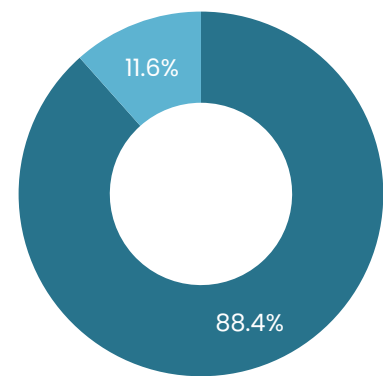


By Industry Segment (%)



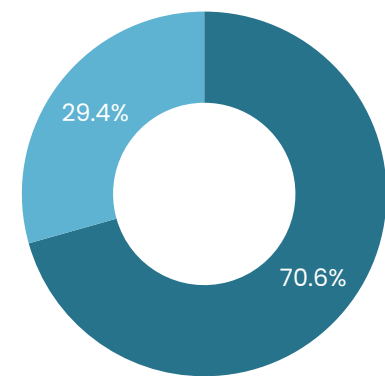
- Construction Machinery
- Farming
- Automotive
- Injection Moulding Machines
- Hydraulic Systems
- Parking Systems
- IPE& Railways
- Others*

By Distribution Channel (%)



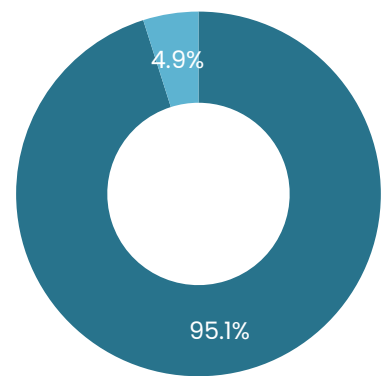
- Direct Sales (OEM)
- Distributors

By Geography (%)



- Domestic
- Overseas

Revenue Contribution from Repeat Customers (%)



- Repeat Customers
- New Customers

*Others includes unidentified sectors sold through distributors

Consolidated Profit and Loss



Revenue

▲ 17% CAGR

EBITDA

▲ 36% CAGR

PAT

▲ 40% CAGR

Particulars (Rs Mn)	FY26	FY25	FY24
Revenue From Operations	1,894	1,614	1,377
Cost Of Raw Materials and Components Consumed	673	592	504
Changes In Inventories of Finished Goods and Work in Progress	-13	-34	-7
Manufacturing Expenses and Operating Expenses	458	385	343
Employee Benefit Expense	234	203	192
Other Expenses	126	109	119
EBITDA	417	358	226
<i>EBITDA Margin (%)</i>	22.0%	22.2%	16.4%
Other Income	40	53	35
Depreciation and Amortisation Expense	107	101	73
EBIT	350	310	187
Finance Cost	45	48	29
Profit Before Tax	306	262	158
Tax Expenses	80	66	42
PAT	226	196	116
<i>PAT Margin (%)</i>	11.9%	12.2%	8.4%
Basic EPS (in Rs)	2.70	2.35	1.39

Consolidated Balance Sheet & Cash Flow



Balance Sheet

Liabilities (Rs Mn)	Mar-26	Mar-25	Mar-24
Equity Share Capital	418	418	4
Other Equity	803	595	818
Total Equity	1,220	1,013	822
Long Term Borrowings	171	229	206
Other Non current Liabilities	29	27	25
Total Non-Current Liabilities	200	256	231
Short Term Borrowings	126	206	203
Trade Payables	149	166	133
Other current Liabilities	61	66	73
Total Current Liabilities	337	438	409
Total Liabilities	1,757	1,706	1,462

Assets (Rs Mn)	Mar-26	Mar-25	Mar-24
Property, Plant & Equipment	594	641	558
Intangible Assets	3	0	1
Capital work in Progress	57	33	56
Investments & other Non-current Assets	118	64	155
Total Non current Assets	772	739	770
Inventories	284	267	210
Trade Receivables	499	457	369
Cash and Bank balance	150	13	55
Loans & Advances	2	1	2
Other Current Assets	51	229	56
Total Current Assets	985	968	692
Total Assets	1,757	1,706	1,462

Cash Flow

Particulars (Rs Mn)	Mar-26	Mar-25	Mar-24
Net Cash from Operations	386	230	240
Cash Flow from Investing Activities	-72	-134	-355
Cash Flow from Financing Activities	-213	-35	166
Net Increase/ (Decrease) in Cash & Cash Equivalents	19	1	-2
Cash & Cash Equivalents at the Beginning of the Period	7	6	8
Cash & Cash Equivalents at the End of the Period	26	7	6



Annexure

Strengthening OEM Engagement at bauma CONEXPO INDIA 2026



- Participated in **bauma CONEXPO INDIA 2026**, India's largest trade fair for construction machinery & mining equipment.
- Leveraged bauma CONEXPO INDIA 2026's **50,000+ visitor base** to expand OEM engagement post-listing
- Showcased **hydraulic fittings portfolio** (DIN-metric, JIC, ORFS, conversion & customised fittings) catering specifically to the construction machinery segment.
- Opens avenues for **new business leads, deeper OEM relationships**, and cross-selling across its 11,000+ SKU portfolio.

IPO Details:

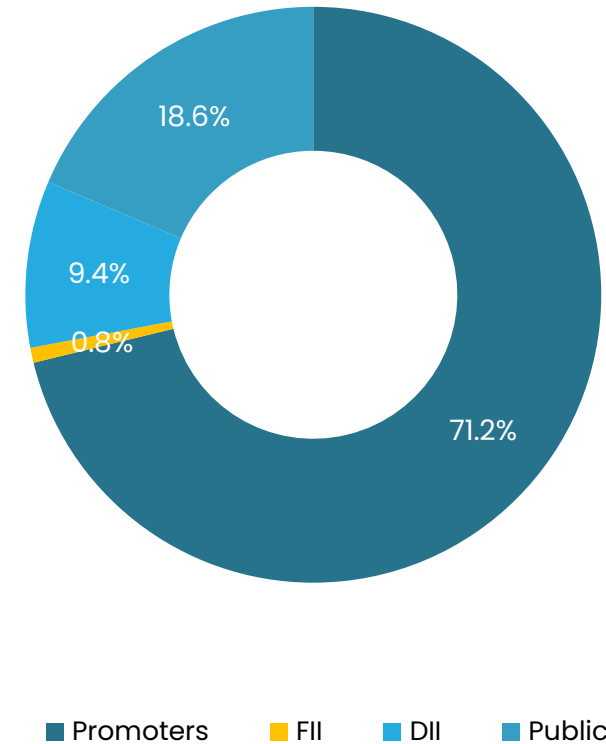
- Listed on the Mainboard of NSE & BSE on 1st September, 2026, **oversubscribed 244.41x**
- Raised **Rs 135.73 Cr** in Total.
 - **Fresh Issue:** 1.13 Cr shares, raising Rs 60.00 Cr
 - **Offer for Sale:** 1.43 Cr shares, aggregating Rs 75.73 Cr

Utilization Proceeds:

- ✓ Capex Requirements
- ✓ Repayment of Borrowings
- ✓ General Corporate Purpose



Shareholding Pattern (%) as on Sept 2026



Thank You



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