ह ड को

हाउसिंग एण्ड अर्बन डेवलपमेंट कॉर्पोरेशन लिमिटेड, (भारत सरकार का उपक्रम), कोर 7ए, हडको भवन, भारत पर्यावास केन्द्र, लोधी रोड़, नई दिल्ली-110003
दूरभाष : 011-24648160 फैक्स : 011-24625308 Visit us at : www.hudco.org सीआईएन : L74899DL1970GOI005276 जी.एस.टी : 07AAACH0632A1ZF

Housing & Urban Development Corporation Ltd., (A Govt. of India Enterprise), Core - 7A, HUDCO Bhawan, India Habitat Centre, Lodhi Road, New Delhi-110003
Telephone : 011-24648160 Fax : 011-24625308 Visit us at : www.hudco.org CIN : L74899DL1970GOI005276 GST : 07AAACH0632A1ZF

आई. एस. ओ. 9001:2008 प्रमाणित कम्पनी

AN ISO 9001 : 2008 CERTIFIED COMPANY

Email:hudco@hudco.org
bondshudco@gmail.com

Dated:27.11.2018

The Managing Director **National Stock Exchange of India Limited (NSE)** **"Exchange Plaza", Bandra Kurla Complex** **Bandra (E)** **Mumbai – 400 051**	**The Managing Director** **Bombay Stock Exchange Limited (BSE)** **1st Floor, P.J. Towers,** **Dalal Street,** **Mumbai – 400 001**

Sub: Submission of certificate from Debenture Trustees as per SEBI (Listing Obligations and Disclosure Requirements) Regulations,2015

Sir/Madam,

In compliance of Regulation 52(1) & 52(4) of SEBI (Listing Obligations and Disclosure Requirements) Regulation,2015, listed entity is required to submit Half Yearly results within 45 days from the end of the Half Year to the recognized stock exchanges. In this respect it is submitted that HUDCO has adopted Indian Accounting Standards (Ind-AS) from the Financial year 2018-19. SEBI vide circular dated 5th July, 2016 has given relaxation in the timeline by one month for submitting the financial results to the Stock Exchanges for the quarter & half year ended 30th September, 2018 i.e. upto 14th December, 2018. Accordingly, HUDCO Board in its meeting held on 26th November, 2018 approved Unaudited Financial Results (Standalone) for the quarter & half year ended 30th September, 2018. The said Results along with Independent Auditor's Limited Review Report were uploaded on the Website of NSE and BSE on 26th November, 2018, itself.

Further, the Unaudited Financial Results (Standalone) for the quarter & half year ended 30th September, 2018 were also informed to the Debenture Trustees. Accordingly, certificates in compliance of Regulation 52(5) of SEBI (Listing Obligations and Disclosure Requirements) Regulation, 2015, have been issued by the following Debenture Trustees:

1. SBICAP Trustee Company Ltd.
2. Axis Trustee Services Ltd.

A copy of the certificates issued by above named debenture trustees are attached herewith.

Thanking you,

Yours faithfully,

Achal Gupta
Joint General Manager (Finance)

AXIS TRUSTEE

ATSL/ DEL/2018-19/1039
November 27, 2018

Housing & Urban Development Corporation Limited
HUDCO Bhawan, India Habitat Center,
Lodhi Road, New Delhi – 110003

Sub: Letter of Debenture Trustee pursuant to Regulation 52 (5) of the SEBI (Listing Obligations and Disclosure Requirements) 2015) for the Half- Yearly ended September 30, 2018

Dear Sir/Madam,

This has reference to the Privately Placed Secured Redeemable Non- Convertible Debentures issued by Housing & Urban Development Corporation Limited ("Company") and listed on the Bombay Stock Exchange (BSE Limited) ("**Listed Debt Securities**").

Pursuant to Regulation 52(4) read with Regulation 52 (5) of the SEBI (Listing Obligations and Disclosure Requirements) 2015, the Company is required to submit its half yearly/annual financial results to the Stock Exchange, with a letter of the Debenture Trustee (Axis Trustee Services Limited) that the Debenture Trustee has noted the contents furnished by the Company as per Regulation 52(4).

In pursuance thereof, we hereby confirm that we have received the said aforesaid information along with the relevant/necessary supporting and we have noted the contents in respect of the Listed Debt Securities issued by the Company.

Further, please note that we have not independently verified the contents submitted and the aforesaid noting is subject to the following:

1. The Debenture Trustee is relying on the information/ status as submitted by the Company for the purpose of submission to the Stock Exchange; without reconfirming; &
2. Any commitment pertaining to the Interest/ Principal payable on the future due dates are sole commitment on the Company's part and Trustee is not liable in any manner if Company fails to fulfil/does not fulfil its commitment.

Thanking You,

Yours Faithfully
For **Axis Trustee Services Limited**
(Debenture Trustee)

(Subhash Kumar Jha)
Assistant General Manager

Corporate Office: Apeejay House, 6th Floor,
3 Dinshaw Wachha Road, Churchgate, Mumbai - 400 020.
Tel : 022-4302 5555 Fax : 022-2204 0465
Email : helpdesk@sbicaptrustee.com

SBICAP Trustee Company Ltd.

Ref.no.2810/SBICTCL/DT/2018-19 **Date: 27th November 2018**

To,
Housing and Urban Development Corporation Limited
HUDCO Bhawan,
Core 7A, Indian Habitat Centre,
Lodi Road, New Delhi – 110003.

Sub:-Certificate u/r 52(5) of SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015, for various Bond Issue by Housing & Urban Development Corporation Limited ("Issuer"), for the half year ended 30th September 2018.

Dear Sir/ Madam,

We are acting as Debenture/Bond Trustee for the captioned Debenture/Bond Issue. Pursuant to Regulation 52(5) of SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015, ('Regulations') we state that we have taken note of the disclosures made by the Issuer under Regulation 52(4) of the Regulations.

Yours faithfully,
For SBICAP Trustee Company Limited

Authorised Signatory