SPEED POST
No. FR/HBS/Record Date/2019-20

Email: bondshudco2@gmail.com

Date: 19/02/2020

The Manager (Listing),
National Stock Exchange of India Ltd.,
Exchange Plaza, C-1, Block G,
Bandra Kurla Complex,
Bandra (E), Mumbai – 400 051

Sub.: Intimation of Record Date & Interest payment date in respect of HUDCO 2012 Tax Free Tranche-II Series 1 & 2 due on 28/03/2020(to be paid on 30/03/2020), under Regulation 50(1) and Regulation 60(2) of SEBI (LODR) Regulations 2015.

Dear Sir,

According to the terms of issue "if the date of interest payment or redemption falls on a Saturday, Sunday or a public holiday in Delhi or any other payment centre notified in terms of the Negotiable Instruments Act, 1881, the succeeding Business Day will be considered as the effective date. In case the date of payment of interest or principal or any date specified falls on a holiday, the payment will be made on the next Business Day, **without any interest for the period overdue**". As 28/03/2020 is Saturday and 29/03/2020 is Sunday i.e. Non-Business Day payment will be made on next Business Day i.e. 30/03/2020, without any interest for the period overdue.

As per the Terms of these Bonds "The record date for the payment of interest or the maturity amount shall be 15 Business days prior to the date on which such amount is due and payable."

Accordingly the details of record date and interest payment date for HUDCO 2012 Tax Free Tranche-II is as given below :-

Name of Bond Series	Record Date	Interest Payment date	ISIN Nos.
HUDCO 2012 Tax-Free Tranche II Series 1 Bonds	06/03/2020*	30/03/2020**	INE031A07873
HUDCO 2012 Tax-Free Tranche II Series 2 Bonds	06/03/2020*	30/03/2020**	INE031A07881

* { Since 7th Mar 2020, 8th Mar 2020, 14th Mar 2020, 15th Mar 2020, 21st Mar 2020 and 22nd Mar 2020 are Saturday/Sunday and 10th Mar 2020 is public holiday on account of Holi }.
** {Since 28/03/2020 and 29/03/2020 are Non-Business Day being Saturday and Sunday respectively}.

As per SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 effective from 01/12/2015, Listed entities are required to disclose the record date **7 working days** in advance to the stock exchanges and are also required to give prior intimation to the stock exchanges at least **11 working days** before the date on and from which the interest or redemption amount become payable. Accordingly, the required information is forwarded for consideration please, which may be considered as advance intimation in compliance with SEBI Listing Regulation 2015.

Thanking you.

Yours faithfully,

Achal Gupta
Joint GM - Finance