ह ड को

हाउसिंग एण्ड अर्बन डेवलपमेंट कॉर्पोरेशन लिमिटेड, (भारत सरकार का उपक्रम), कोर 7ए, हडको भवन, भारत पर्यावास केन्द्र, लोधी रोड, नई दिल्ली-110003
दूरभाष : 011-24648160 फैक्स : 011-24625308 Visit us at : www.hudco.org सीआईएन : L74899DL1970GOI005276 जी.एस.टी : 07AAACH0632A1ZF
Housing & Urban Development Corporation Ltd., (A Govt. of India Enterprise), Core-7A, HUDCO Bhawan, India Habitat Centre, Lodhi Road, New Delhi-110003
Telephone : 011-24648160 Fax : 011-24625308 Visit us at : www.hudco.org CIN : L74899DL1970GOI005276 GST : 07AAACH0632A1ZF

आई. एस. ओ. 9001:2008 प्रमाणित कम्पनी **AN ISO 9001 : 2008 CERTIFIED COMPANY**

HUDCO/CS/SE/2019

20th March, 2019

Listing Department
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai- 400001
Scrip Code- 540530

Listing Department
National Stock Exchange of India Ltd.
Exchange Plaza, C-1, Block G,
Bandra Kurla Complex, Bandra (E)
Mumbai – 400051
NSE Symbol- HUDCO

Sub: Disclosure under Regulation 30 of Securities & Exchange Board of India (LODR) Regulations, 2015, regarding establishment of Medium-Term Note Programme in Overseas Market.

Dear Sir/Ma'am

We wish to inform you that Medium-Term Note (MTN) programme for the issuance of Unsecured Bonds/Notes amounting to INR 50,000,000,000 (i.e. INR 5,000 crore) in the overseas market has been established on the Singapore Exchange (SGX) and India International Exchange (India-INX).

The credit rating in respect of the above MTN programme is being aligned with HUDCO's long term issuer ratings of "Baa2" and "BBB-" by Moody's Investor Services and FITCH Ratings, respectively. A communication in this regard received from International Legal Counsel M/s DLA Piper) and India-INX is enclosed herewith.

Thanking you,

Yours sincerely
For **Housing and Urban Development Corporation Limited**

Harish Kumar Sharma
Company Secretary & Compliance Officer

Gmail

HUDCO Limited Delhi <hudco.rdb@gmail.com>

Project Shelter II - MTN Programme [DLAP-UKMATTERS.FID4802546]

Jones, Emma <Emma-Louise.Jones@dlapiper.com> Tue, Mar 19, 2019 at 8:29 PM
To: Anshul Roy <anshulr@luthra.com>, "Project ShelterII (Singapore) (Project.shelterII@spr.sc.mufg.jp)" <Project.shelterII@spr.sc.mufg.jp>, "Project.Shelter2" <Project.Shelter2@axisbank.com>, "arpita.joshi@icicibank.com" <arpita.joshi@icicibank.com>, Sreekanta Chatterjee /MG/IBANK/BKC <sreekanta.chatterjee@icicibank.com>, "singdcm@icicibank.com" <singdcm@icicibank.com>, shelter2 <shelter2@luthra.com>, "HUDCO Limited Delhi (hudco.rdb@gmail.com)" <hudco.rdb@gmail.com>, "hudco.rdb@hudco.org" <hudco.rdb@hudco.org>, Aishvarya Agrawal <Aishvarya.Agrawal@axisbank.com>, Saurabh Rajderkar <Saurabh.Rajderkar@axisbank.com>, "Shubham14.Gupta@axisbank.com" <Shubham14.Gupta@axisbank.com>, "Shyam Saraf (Singapore)" <Shyam.Saraf@mufgsecurities.com>, Manan Lahoty <MLahoty@luthra.com>, "Lee Kwang Tan (Singapore)" <LeeKwang.Tan@mufgsecurities.com>, "Tim.Beech@AllenOvery.com" <Tim.Beech@allenovery.com>, "Chin.Ghee.Teo@bnymellon.com" <Chin.Ghee.Teo@bnymellon.com>, "Katherine.Signy@AllenOvery.com" <Katherine.Signy@allenovery.com>
Cc: DL-Projectshelter2 <Projectshelter2@dlapiper.com>, "Mathew, Joywin" <Joywin.Mathew@dlapiper.com>

Dear all,

We are pleased to confirm that the INR 50,000,000,000 MTN programme has been established. The offering circular has been dated 19 March 2019 and submissions have been made to the SGX and the INX.

Please note that fully executed versions of the transaction documents have now been circulated offshore.

Many thanks for your assistance throughout this transaction.

Kind regards,

Emma

Emma-Louise Jones
Associate

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F +442077966312
M +447753428805
E emma-louise.jones@dlapiper.com

DLA PIPER

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HUDCO Limited Delhi <hudco.rdb@gmail.com>

Fwd: Housing and Urban Development Corporation Limited -- INR 50,000,000,000 equivalent Medium Term Note Programme

achal gupta <achalfinance@gmail.com> Tue, Mar 19, 2019 at 8:25 PM
To: "hudco.rdb@gmail.com" <hudco.rdb@gmail.com>

---------- Forwarded message ---------
From: **Rushabh Katariya (indiainx)** <rushabh.katariya@indiainx.com>
Date: Tue, 19 Mar 2019 at 8:23 PM
Subject: Housing and Urban Development Corporation Limited -- INR 50,000,000,000 equivalent Medium Term Note Programme
To: hudco.rdb@hudco.org <hudco.rdb@hudco.org>, achal@hudco.org <achal@hudco.org>
Cc: Listing <Listing@indiainx.com>, Listing Sales <listing.sales@indiainx.com>, inx.accounts <inx.accounts@indiainx.com>

Dear Sir/Madam,

INR 50,000,000,000 equivalent Medium Term Note Programme has been established on Global Securities Market of India INX and the Information Memorandum has been published on the Exchange website as per link below.

http://www.indiainx.com/static/issuer_details.aspx

Establishment of INR 50,000,000,000 equivalent Medium Term Note Programme on Global Securities Market by Housing and Urban Development Corporation Limited

Regards,

Rushabh Katariya

Business Operations

INDIAINX
INDIA INTERNATIONAL EXCHANGE

www.indiainx.com

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Building no. 13B, Road 1C, Zone 1, GIFT SEZ,

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