ह ड को

हाउसिंग एण्ड अर्बन डेवलपमेंट कॉर्पोरेशन लिमिटेड, (भारत सरकार का उपक्रम), कोर 7ए, हडको भवन, भारत पर्यावास केन्द्र, लोधी रोड, नई दिल्ली-110003
दूरभाष : 011-24648160 फैक्स : 011-24625308 Visit us at : www.hudco.org सीआईएन : L74899DL1970GOI005276 जी.एस.टी : 07AAACH0632A1ZF
Housing & Urban Development Corporation Ltd., (A Govt. of India Enterprise), Core-7A, HUDCO Bhawan, India Habitat Centre, Lodhi Road, New Delhi-110003
Telephone : 011-24648160 Fax : 011-24625308 Visit us at : www.hudco.org CIN : L74899DL1970GOI005276 GST : 07AAACH0632A1ZF

आई. एस. ओ. 9001:2015 प्रमाणित कम्पनी

AN ISO 9001 : 2015 CERTIFIED COMPANY

No. HUDCO/Bonds/2019-20

August 13, 2019

Listing Department BSE Limited Phiroze Jeejeebhoy Towers Dalai Street Mumbai- 400001 Scrip Code- 540530	Listing Department National Stock Exchange of India Ltd. Exchange Plaza, C-1, Block G, Bandra Kurla Complex, Bandra (E) Mumbai - 400051 NSE Symbol- HUDCO

Sub: Disclosure in terms of Regulation 51 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, regarding raising of funds

Sir,

Pursuant to provisions of Regulation 51 read with Part B of Schedule III of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations"), it is hereby informed that the Committee of Board in its meeting held on 13th August, 2019 approved the issue/ allotment of Unsecured, Redeemable, Non-Convertible, Non-Cumulative Taxable Bonds in the nature of debentures of face value of Rs.10,00,000 each (Series-D 2019) aggregating upto Rs. 1,190 crore on private placement basis, as per details given below.

Name	Amt(Rs.)	Value Date	Rate	Maturity Date
7.05% HUDCO Taxable Bonds 2019 (Series D)	1190.00	13.08.2019	7.05%	13.10.2022

This is for your information and record.

Thanking You,

Yours sincerely

For **Housing & Urban Development Corporation Ltd.**

Authorized Signatory
Name: Qamar Ali
Designation: Executive Director (Finance)

HOUSING & URBAN DEVELOPMENT CORPN. LTD. hudco