Housing and Urban Development Corporation Ltd., (A Govt. of India Enterprise)
Core-7A, HUDCO Bhawan, India Habitat Centre Lodhi Road New Delhi -110 003
Tel.: 011 24648160 Fax: 011 24625308
Website.www.hudco.org, CIN: L74899DL1970GOI005276,
GST:07AAACH0632A1ZF

No. HUDCO/Bonds/2020-21

12th May, 2020

| | |
|---|---|
| Listing Operations<br>BSE Limited, P J Towers,<br>Dalal Street,<br>Mumbai -400001 | National Stock Exchange of India Ltd.<br>Regd. Office: Exchange Plaza<br>Bandra, Kurla Complex<br>Bandra (E), Mumbai-400051 |

**Sub: Disclosure in terms of Regulation 51 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 regarding raising of funds**

Sir,

Pursuant to the provisions of Regulation 51 read with Part B of Schedule III of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations'). It is hereby informed that the Committee of the Board in its meeting held on 12th May, 2020 approved the issue/allotment of Unsecured, Redeemable, Non-Convertible, Non-Cumulative Taxable Bonds in the nature of debentures of face value of Rs.10,00,000 each (Series-C, 2020) aggregating upto Rs. 1,470 crore on private placement basis as per details given below:

| Name | Amt. in Rs. crore | Value Date | Rate | Maturity Date |
|---|---|---|---|---|
| 5.95% HUDCO Taxable Bonds 2020 (Series-C) | 1,470.00 | 12.05.2020 | 5.95% | 11.08.2023 |

This is for your information and record.

Thanking You,

Yours Sincerely

For **Housing & Urban Development Corporation Ltd.**

Authorised Signatory
Qamar Ali
Executive Director (Finance)