

September 24, 2025

To,

BSE Limited

The Corporate Relationship Department
1st Floor, P.J. Towers, Dalal Street
Fort, Mumbai – 400 001
Maharashtra, India.

National Stock Exchange of India Limited

The Listing Department
Exchange Plaza, Bandra Kurla Complex
Bandra (East), Mumbai – 400 051
Maharashtra, India.

Scrip Code: 532799

Symbol: HUBTOWN

Sub: Disclosure of event pursuant to Regulation 30 read with Schedule III of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements), 2015, as amended read with the applicable circulars issued thereto (“SEBI LODR Regulations”).

Dear Sir/ Madam,

This is in furtherance of the intimation given by the Company on September 25, 2024, wherein we informed you that the Company had allotted 2,50,000 Compulsorily and Mandatorily Convertible Debentures (“CCD”) to Ovata Equity Strategies Master Fund, by way of a preferential allotment on a private placement basis.

Further, this is to inform you that the Board of Directors of the Company, via a circular resolution dated September 24, 2025, has approved the conversion of 2,50,000 CCDs into an equal number of equity shares of the Company, each with a face value of Rs. 10/- (Rupees Ten only) in accordance with the provisions under Chapter V of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018.

The newly converted equity shares will rank pari-passu with the existing equity shares of the Company, that they will carry equal rights to dividends, voting power, and other shareholder privileges.

As a result of this conversion, the paid-up capital of the Company will increase by Rs. 25,00,000/-, i.e. from Rs. 1,39,71,87,210/- (13,97,18,721 equity shares of face value of INR 10/- each fully paid up) to Rs. 1,39,96,87,210/- (13,99,68,721 equity shares of face value of INR 10/- each fully paid up). These equity shares shall be listed on both the Bombay Stock Exchange (BSE) Limited and the National Stock Exchange of India (NSE) Limited, subject to the receipt of the necessary regulatory approvals.

Pursuant to Regulation 30 and Schedule III of the Listing Regulations, read with the SEBI Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024 (“SEBI Disclosure Circular”), the detailed disclosure in respect of the allotment of equity shares pursuant to conversion of CCDs is set out below at **Annexure-A**.

Yours faithfully,

For **Hubtown Limited**

Shivil Kapoor

Company Secretary & Compliance Officer

Mem. No.: F11865

Annexure A

Sr No.	Particulars	Remarks
1.	Type of securities proposed to be issued (viz. equity shares, convertibles etc.)	Equity shares are being allotted pursuant to the conversion of the CCDs into equity shares of the Company.
2.	Type of issuance (Further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.)	Preferential allotment on a private placement basis
3.	Total number of securities proposed to be issued or the total amount for which securities will be issued	2,50,000 of Equity Shares having face value of Rs.10/- each are allotted pursuant to the conversion of 2,50,000 CCDs.
4.	In case of preferential issue, the listed entity shall disclose the following additional details to the Stock Exchange	
a.	Name of the Investor	Ovata Equity Strategies Master Fund
b.	Post allotment of securities - outcome of the subscription	Pursuant to the aforesaid allotment, the issued, subscribed and paid-up share capital of the Company stands increased in the manner as set out above.
c.	Issue price/ allotted price (in case of convertibles)	Rs. 10/- per shares pursuant to the conversion of 2,50,000 CCDs.
d.	Number of Investors	1
e.	In case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument	Conversion of 2,50,000 CCDs into 2,50,000 Equity Shares having face value of Rs.10/- each