

Regd. Office: Hubtown Seasons, CTS NO. 469-A, Opp. Jain Temple, R. K. Chemburkar Marg, Chembur (East), Mumbai-400071
Tel.: +91-22-2526 5000 • Fax: +91-22-2526 5099 • www.hubtown.co.in. • CIN:L45200MH1989PLC050688

4th December, 2025

To,

BSE Limited

The Corporate Relationship Department
1st Floor, P.J. Towers, Dalal Street
Fort, Mumbai – 400 001,
Maharashtra, India

National Stock Exchange of India Limited

The Listing Department
Exchange Plaza, Bandra Kurla Complex,
Bandra (East), Mumbai – 400 051,
Maharashtra, India

Scrip Code: 532799

Symbol: HUBTOWN

Sub: Disclosure under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 – Confirmation regarding utilisation of funds

Dear Sir/Madam,

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform you that the Company is undertaking a preferential issue of 1,46,80,249 (One Crore Forty Six Lakhs Eighty Thousand Two Hundred Forty Nine) fully paid-up equity shares of the Company having face value of INR 10/- (Indian Rupees Ten Only) at an issue price of INR 341/- (Indian Rupees Three Hundred Forty One Only) each aggregating up to INR 5,00,59,64,909/- (Indian Rupees Five Hundred Crore Fifty Nine Lakhs Sixty Four Thousand Nine Hundred Nine Only). Further, one of the objects of the proposed issue is the utilisation of INR 150.00 Crores (Indian Rupees One Hundred and Fifty Crores Only) from the issue proceeds towards the repayment / prepayment of the Company's existing loans / borrowings.

In this regard, we hereby confirm that the entire amount of INR 150.00 Crores (Indian Rupees One Hundred and Fifty Crores Only) proposed to be utilised for the above object will be applied exclusively towards the repayment / prepayment of the Company's secured loans / borrowings. No part of the said amount shall be utilised towards the prepayment / repayment of any unsecured loans / borrowings.

This disclosure is being made to ensure transparency and compliance with applicable regulatory requirements.

You are requested to take the above on record.

Thanking you.

Yours faithfully,

For **Hubtown Limited**

Shivil Kapoor

Company Secretary & Compliance Officer

ICSI Mem. No. - F11865