HT MEDIA LIMITED
Regd. Office : Hindustan Times House
18-20, Kasturba Gandhi Marg
New Delhi - 110001
Tel.: 66561234 Fax : 66561270
www.hindustantimes.com
E-mail : corporatedept@hindustantimes.com
CIN L22121DL2002PLC117874

05th August, 2026

BSE Limited	**National Stock Exchange of India Limited**
Phiroze Jeejeebhoy Towers,	Exchange Plaza, C-1, Block G,
Dalal Street	Bandra-Kurla Complex, Bandra (E)
Mumbai - 400 001	**Mumbai - 400 051**
Scrip Code: 532662	**Trading Symbol: HTMEDIA**

Sub: Presentation on the Un-Audited Financial Results of the Company for the quarter ended on 30th June, 2026

Dear Sir/Madam,

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find enclosed the presentation on the Un-Audited Financial Results of the Company for the quarter ended on 30th June, 2026.

We request you to take the above information on record.

Thanking you,

Yours faithfully,
For **HT Media Limited**

Manhar Kapoor
Digitally signed by Manhar Kapoor
Date: 2026.08.05 12:59:08 +05'30'

(Manhar Kapoor)
Group General Counsel & Company Secretary

Encl: *As above*

HT MEDIA GROUP

Q1 FY2026-27

Consolidated Results

Cautionary Statements

Certain statements in this presentation may be forward-looking.

Such forward looking statements are subject to risks and uncertainties like regulatory changes, local political and economic developments, technological risks, geo-political macro changes and many other factors that could cause our actual results to differ materially from those contained in the relevant forward-looking statements.

HT Media Group will not, in any way, be responsible for any action taken based on such statements and undertakes no obligation to publicly update these forward-looking statements to reflect subsequent events or circumstances.

This is a quarterly presentation webinar, combining information for the publicly listed companies "HT Media Limited" and its subsidiary "Hindustan Media Ventures Limited". Key objective of this presentation is to facilitate a unified platform for quarterly performance discussion pertaining to both these companies. It is neither intended to be an exhaustive review nor does it intend to provide any trading, financial, legal advice and/or future outlook.

Chairperson's Message

"We began the financial year on a steady note, with consolidated revenue growing year-on-year and profitability improving in tandem.

Print remained the anchor of the business, with advertising revenue continuing to grow year-on-year and circulation revenue remaining resilient. The growth in profitability was achieved on the back of steady advertising revenue and disciplined cost management. However, elevated newsprint prices, a weaker rupee and global supply-chain uncertainties, are cause for concern going forward.

Radio revenue remained broadly steady year-on-year. The segment is now operating on a leaner and more sustainable footprint following the surrender of licenses for certain non-viable stations.

Digital revenue moderated during the quarter as we deliberately reset the portfolio around leaner, more focused offerings with the intent of driving sustainable and profitable growth.

Beyond the quarter's operating performance, the Board approved a preferential issue last month, subject to regulatory and shareholder approval. The proposed issue is a proactive step towards strengthening the Company's capital structure, streamlining its debt profile and providing capital for general business requirements.

As we begin the financial year, your continued confidence and support remain central to our purpose. We remain focused on strengthening our core businesses, delivering trusted journalism and quality content, and creating sustainable, long-term value for all our stakeholders."

Mrs. Shobhana Bhartia

Chairperson and Editorial Director

HT Media Ltd. & Hindustan Media Ventures Ltd.

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CONSOLIDATED PERFORMANCE

Consolidated Financial Summary

- Operating revenue led y-o-y topline growth
- Sustained cost discipline resulted in margin expansion
- Cash position remains robust

in INR crore

Particulars*	Q1FY26	Q1FY27	YoY	Q4FY26	QoQ
Total Revenue	433	497	15%	558	-11%
EBITDA[1]	28	90	224%	131	-31%
EBITDA margin (%)	*6%*	*18%*		*23%*	
PAT[1]	4	47	991%	96	-51%
PAT margin (%)	*1%*	*9%*		*17%*	
Net Cash[2]	976	922	-6%	1,001	-8%

[1] EBITDA and PAT are before exceptional items and share of JVs

[2] Balance at the end of the period

*Note: P&L pertains to continuing operations

BUSINESS UNIT PERFORMANCE

PRINT

PRINT – ENGLISH

PRINT – HINDI

RADIO

DIGITAL

Print

- Segment revenue growth (y-o-y) on the back of advertising performance
- Circulation remained steady both annually and sequentially
- Margins for the quarter at 13%, despite higher commodity rates

in INR crore

Particulars*	Q1FY26	Q1FY27	YoY	Q4FY26	QoQ
Ad. Revenue	256	295	15%	313	-6%
Circ. Revenue	51	52	1%	51	1%
Operating Revenue	323	376	16%	427	-12%
Operating EBITDA	14	50	244%	97	-49%
Op EBITDA margin (%)	*4%*	*13%*		*23%*	

*Note: P&L pertains to continuing operations

PRINT

PRINT – ENGLISH

PRINT – HINDI

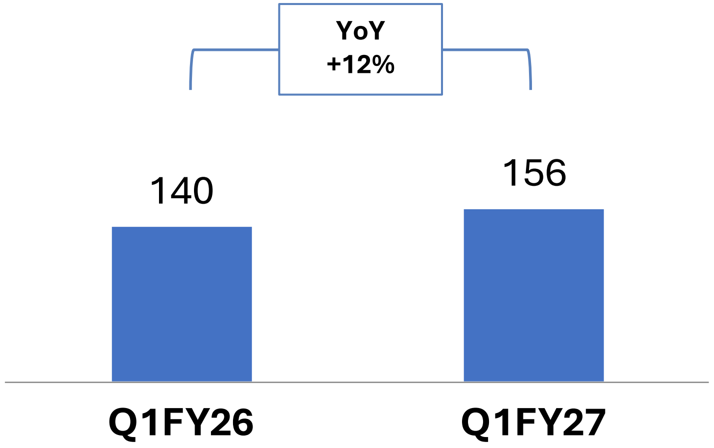
RADIO

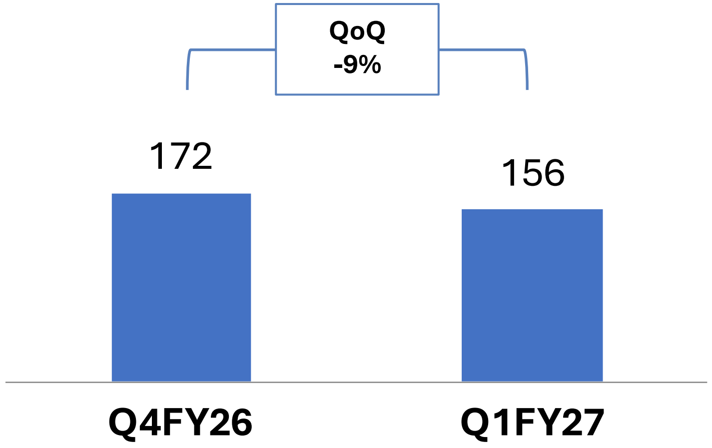
DIGITAL

Print – English

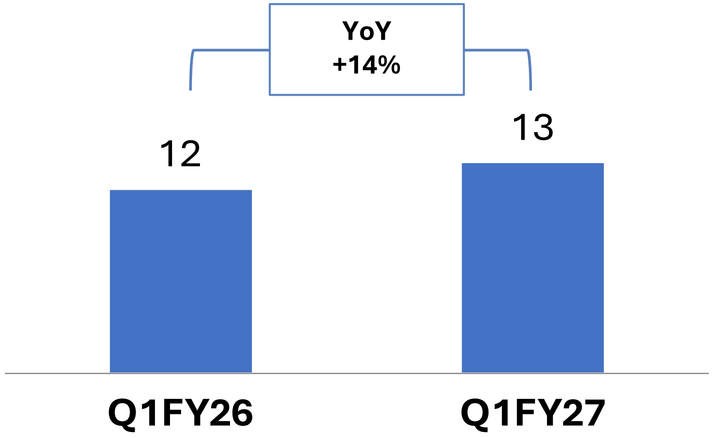
in INR crore

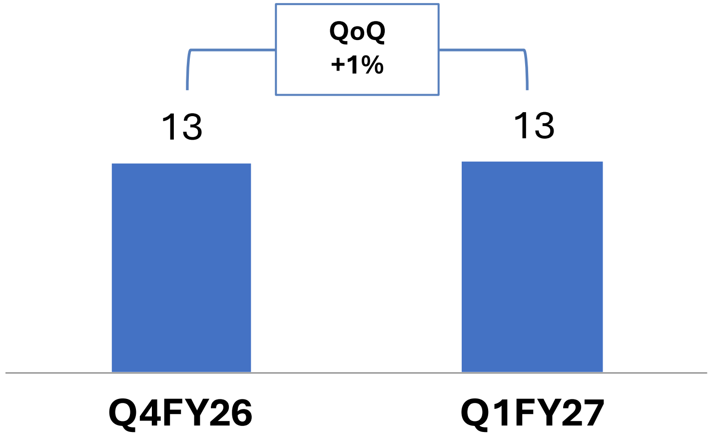
Advertisement Revenue





Circulation Revenue





PRINT

PRINT – ENGLISH

PRINT – HINDI

RADIO

DIGITAL

Print – Hindi

हिन्दुस्तान

in INR crore

Advertisement Revenue

Circulation Revenue

PRINT

PRINT – ENGLISH

PRINT – HINDI

RADIO

DIGITAL

Radio

- Revenue growth at 3% y-o-y for the quarter, with some margin improvement
- Sharpened the business footprint by surrendering non-viable FM radio frequencies

in INR crore

Particulars	Q1FY26	Q1FY27	YoY	Q4FY26	QoQ
Operating Revenue	31	32	3%	43	-25%
Operating EBITDA	(7)	(3)	nm	(7)	nm
Op EBITDA Margin (%)	*-21%*	*-11%*		*-16%*	

‘nm’ is not meaningful

PRINT

PRINT – ENGLISH

PRINT – HINDI

RADIO

DIGITAL

Digital

- Quarterly segment revenue moderated; losses remained broadly unchanged
- Business portfolio streamlining initiatives impacted segment topline during the quarter

in INR crore

Particulars*	Q1FY26	Q1FY27	YoY	Q4FY26	QoQ
Operating Revenue	38	27	-28%	39	-29%
Operating EBITDA	(3)	(3)	nm	(2)	nm
Op EBITDA Margin (%)	*-8%*	*-12%*		*-6%*	

‘nm’ is not meaningful

*Note: P&L pertains to continuing operations

HT Media Limited हिन्दुस्तान

Q&A

1. To ask a question, Click on “Raise Hand”

2. On your turn, click on “Unmute Myself”

3. Ask your question

HT Media Group

Anna Abraham
Aaditya Mulani
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Anvita Raghuram
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Churchgate Partners

ANNEXURES

Consolidated P&L – HT Media Ltd

in INR crore

Particulars*	Q1FY26	Q1FY27	YoY	Q4FY26	QoQ
Operating Revenue	394	437	11%	511	-14%
Other Income	39	60	52%	47	28%
Total Revenue	**433**	**497**	**15%**	**558**	**-11%**
Raw Material Expense	101	117	15%	111	5%
Employee Cost	111	99	-11%	102	-3%
Other Expenses	193	192	-1%	214	-10%
EBITDA[1]	**28**	**90**	***224%***	**131**	**-31%**
EBITDA Margin (%)	*6%*	*18%*		*23%*	
PAT[1]	**4**	**47**	***991%***	**96**	**-51%**
PAT Margin (%)	*1%*	*9%*		*17%*	

[1] EBITDA and PAT are before exceptional items and share of JVs

***Note:**

a) P&L pertains to continuing operations

b) Prior period figures have been reclassified to confirm with current period, if and where ever applicable

Consolidated P&L – Hindustan Media Ventures Ltd

हिन्दुस्तान

in INR crore

Particulars*	Q1FY26	Q1FY27	YoY	Q4FY26	QoQ
Operating Revenue	165	197	20%	216	-9%
Other Income	27	47	75%	14	236%
Total Revenue	**191**	**244**	**28%**	**229**	**6%**
Raw Material Expense	54	65	21%	55	17%
Employee Cost	38	35	-8%	33	5%
Other Expenses	64	69	8%	62	13%
EBITDA[1]	**36**	**75**	***109%***	**79**	**-5%**
EBITDA Margin (%)	*19%*	*31%*		*35%*	
PAT[1]	**26**	**56**	***113%***	**63**	**-12%**
PAT Margin (%)	*14%*	*23%*		*27%*	

[1] EBITDA and PAT are before exceptional items and share of JVs

***Note:**

a) P&L pertains to continuing operations

b) Prior period figures have been reclassified to confirm with current period, if and where ever applicable