

NEAPS/BSE ONLINE

28<sup>th</sup> December, 2024

The Corporate Relationship Department  
BSE Limited  
Phiroze Jeejeebhoy Towers,  
1<sup>st</sup> Floor, New Trading Ring,  
Rotunda Building  
Mumbai - 400 001  
(BSE Scrip Code: 500187)

Listing Department  
National Stock Exchange of India Limited  
Plot No. C-1, Block-G  
Exchange Plaza, 5<sup>th</sup> Floor,  
Bandra Kurla Complex, Bandra (E),  
Mumbai – 400 051  
(NSE Symbol: AGI)

Dear Sir/Madam,

**Sub: Intimation regarding Newspaper Publication and completion of Circulation of Postal Ballot Notice**

With reference to the captioned subject, this is to inform you that the Company has on 27<sup>th</sup> December, 2024, completed the circulation of the Postal Ballot Notice through e-mail, to the members whose names appeared in the Register of Members/List of Beneficial Owners and whose e-mail IDs were registered with the Company/RTA or depository through the respective depository participants as on the cut-off date i.e. 20<sup>th</sup> December, 2024 pursuant to the provisions of the Companies Act, 2013, SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“**Listing Regulations**”) and in accordance with the guidelines prescribed by the Ministry of Corporate Affairs for conducting postal ballot process through e-voting *vide* General Circular No. 09/2024 dated 19<sup>th</sup> September, 2024 read with other circulars issued in this regard.

Further, pursuant to Regulations 30 and 47 of Listing Regulations read with Schedule III thereto, please find enclosed the copies of the newspaper advertisement for the Postal Ballot Notice published in the following newspapers on 28<sup>th</sup> December, 2024:

1. Financial Express (English Newspaper)
2. Ek din (Regional Newspaper)

You are requested to take this information on record.

For **AGI Greenpac Limited**

(Ompal)

**Company Secretary and Compliance Officer**

**Address: 301-302, 3<sup>rd</sup> Floor, Park Centra, Sector-30, Gurugram-122001**

**Membership No.: A30926**

**Encl.: As above**

**AGI Greenpac Ltd (formerly known as HSIL Ltd.)**

**Corporate Office:** 301-302, 3<sup>rd</sup> Floor, Park Centra, Sector-30, NH 8, Gurugram, Haryana-122 001, India. T: +91 124 477 9200

**Registered Office:** 2, Red Cross Place, Kolkata-700001, West Bengal, India. T: +91 33-22487407/5668 hsilinvestors@hsilgroup.com | www.agigreenpac.com  
| CIN: L51433WB1960PLC024539

**AGI glaspac Office:** Glass Factory Road, Off Motinagar, Borabanda, Hyderabad-500018, India. T: + (91) 40-2383 1771(5lines), M: agi@agi-glaspac.com

**AGI Plastek Office:** AGI glaspac Premises, Glass Factory Road, Off Motinagar, Borabanda, Hyderabad-500018, India. T: +91 40-2383 1771(5lines),  
M: sales@gpoly.in

**AGI CloZures Office:** Sy.No.208 to 218, Sitarampur, Isnapur, Patancheru, Telangana- 502307, India. T: +91-8455-225511, M: info@agiclozures.com

EAST COAST RAILWAY

(1) Notice No. : eT-WAT-SOUTH-39-2024, Dt. 18.12.2024. Name of the Work : PROPOSED REBUILDING OF STONE SLAB BRIDGES BY MICRO TUNNEL METHOD FOR BRIDGES OF 753, 755, 756 IN VSPS-JUNCTION CABIN LINE UNDER THE JURISDICTION OF ASSISTANT DIVISIONAL ENGINEER (ADEN)/ M/YD/WALTAIR (WAT) IN SR, DIVISIONAL ENGINEER (DEN)/ SOUTH/WALTAIR (WAT).

AGI GREENPAC LIMITED
CIN: L51433WB1960PLC024539
Registered Office: 2, Red Cross Place, Kolkata - 700 001
West Bengal, India
Phone: +91-33-2248 7407/5668,
E-mail: agiinvestors@agigreenpac.com
Website: www.agigreenpac.com

NOTICE OF POSTAL BALLOT FOR ATTENTION OF THE MEMBERS OF THE COMPANY

NOTICE is hereby given that pursuant to and in compliance with the provisions of Section 110 read with Section 108 of the Companies Act, 2013 ("Act"), Rule 22 and Rule 20 of the Companies (Management and Administration) Rules, 2014, and any other applicable provisions of the Act, Circular No. 09/2024 dated September 19, 2024 issued by the Ministry of Corporate Affairs ("MCA Circulars"), Regulation 44 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations") and Secretarial Standard on General Meetings (SS-2) issued by the Institute of Company Secretaries of India (ICSI), and other applicable laws and regulations, as amended from time to time (including any statutory modification(s) or re-enactment thereof for the time being in force, the Company seeks the approval of the Members for the Special Business by way of Special Resolution, as set out in the Postal Ballot notice dated December 20, 2024 (the "Notice"), by way of electronic means (i.e. e-Voting) only for the matter mentioned below :

Table with 2 columns: Item No., Description. Item 1: Approval for raising of funds by way of issuance of Equity Shares and/or Equity Linked Securities by the Company

Members are hereby informed that : a) In compliance with the above mentioned provisions and MCA Circulars, the Company has completed dispatch of the Notice, along with Explanatory Statement, on Friday, December 27, 2024, through electronic mode to all those Members of the Company whose e-mail addresses are registered with the Company's RTA/Depositories as on Friday, December 20, 2024 ("Cut-off Date"). b) The e-Voting period commences on Sunday, December 29, 2024 at 9:00 a.m. (IST).

By order of the Board of Directors For AGI Greenpac Limited Sd/- Ompal Company Secretary Membership No.: A30926

Place: Kolkata Date: December 27, 2024

Form No. INC-26 (Pursuant to Rule 30 of the Companies (Incorporation) Rules, 2014) Before the Central Government, Regional Director, Eastern Region Ministry Of Corporate Affairs, Kolkata

In the matter of Gentle Dealcom Private Limited (CIN: U51101WB2010 PTC 146920) having its registered office at 1 Crooked Lane 3rd Floor, Room No.314,Kolkata, West Bengal, India, 700069

Notice is hereby given to the General Public that the company proposes to make application to the Central Government, Regional Director, Eastern Region, Ministry Of Corporate Affairs, Kolkata under section 12 and 13 and other applicable provisions, if any, of the Companies Act, 2013 and rules made thereunder seeking confirmation of alteration of the Memorandum of Association of the Company in terms of the special resolution passed at the Extra Ordinary General Meeting held on 25th October, 2024 to enable the company to change its Registered Office from "State of West Bengal" to the "State of Telangana".

Any person whose interest is likely to be affected by the proposed change of the registered office of the company may deliver either on the MCA-21 portal (www.mca.gov.in) by filing investor complaint form or cause to be delivered or send by registered post of his/her objections supported by an affidavit stating the nature of his/her interest and grounds of opposition to the Regional Director at the address Regional Director, Eastern Region, Ministry of Corporate Affairs, 23/44, A.J.C. Bose Road, Nizam Palace, II-MSO Building, 3rd Floor, Kolkata-700020 within fourteen days from the date of publication of this notice with a copy to the applicant company at its registered office at the address mentioned below:

Gentle Dealcom Private Limited 1 Crooked Lane,3rd Floor, Room No.314, Kolkata, West Bengal, India, 700069

Form No. INC-26 (Pursuant to Rule 30 of the Companies (Incorporation) Rules, 2014) Before the Central Government, Regional Director, Eastern Region Ministry Of Corporate Affairs, Kolkata

In the matter of KNP Cottex Private Limited (CIN: U17121WB2009PTC 132624) having its registered office at 1 Crooked Lane 3rd Floor, Room No.314,Kolkata, West Bengal, India, 700069

Notice is hereby given to the General Public that the company proposes to make application to the Central Government, Regional Director, Eastern Region, Ministry Of Corporate Affairs, Kolkata under section 12 and 13 and other applicable provisions, if any, of the Companies Act, 2013 and rules made thereunder seeking confirmation of alteration of the Memorandum of Association of the Company in terms of the special resolution passed at the Extra Ordinary General Meeting held on 25th October, 2024 to enable the company to change its Registered Office from "State of West Bengal" to the "State of Telangana".

Any person whose interest is likely to be affected by the proposed change of the registered office of the company may deliver either on the MCA-21 portal (www.mca.gov.in) by filing investor complaint form or cause to be delivered or send by registered post of his/her objections supported by an affidavit stating the nature of his/her interest and grounds of opposition to the Regional Director at the address Regional Director, Eastern Region, Ministry of Corporate Affairs, 23/44, A.J.C. Bose Road, Nizam Palace, II-MSO Building, 3rd Floor, Kolkata-700020 within fourteen days from the date of publication of this notice with a copy to the applicant company at its registered office at the address mentioned below:

KNP Cottex Private Limited 1 Crooked Lane,3rd Floor, Room No.314, Kolkata, West Bengal, India, 700069

Form No. INC-26 (Pursuant to Rule 30 of the Companies (Incorporation) Rules, 2014) Before the Central Government, Regional Director, Eastern Region Ministry Of Corporate Affairs, Kolkata

In the matter of Sanchi Traders Pvt Ltd (CIN: U51109WB1995PTC070801) having its registered office at 1 Crooked Lane 3rd Floor, Room No. 306, Kolkata, West Bengal, India, 700069

Notice is hereby given to the General Public that the company proposes to make application to the Central Government, Regional Director, Eastern Region, Ministry Of Corporate Affairs, Kolkata under section 12 and 13 and other applicable provisions, if any, of the Companies Act, 2013 and rules made thereunder seeking confirmation of alteration of the Memorandum of Association of the Company in terms of the special resolution passed at the Extra Ordinary General Meeting held on 25th October, 2024 to enable the company to change its Registered Office from "State of West Bengal" to the "State of Telangana".

Any person whose interest is likely to be affected by the proposed change of the registered office of the company may deliver either on the MCA-21 portal (www.mca.gov.in) by filing investor complaint form or cause to be delivered or send by registered post of his/her objections supported by an affidavit stating the nature of his/her interest and grounds of opposition to the Regional Director at the address Regional Director, Eastern Region, Ministry of Corporate Affairs, 23/44, A.J.C. Bose Road, Nizam Palace, II-MSO Building, 3rd Floor, Kolkata-700020 within fourteen days from the date of publication of this notice with a copy to the applicant company at its registered office at the address mentioned below:

Sanchi Traders Pvt Ltd 1 Crooked Lane,3rd Floor, Room No.314, Kolkata, West Bengal, India, 700069

Form No. INC-26 (Pursuant to Rule 30 of the Companies (Incorporation) Rules, 2014) Before the Central Government, Regional Director, Eastern Region Ministry Of Corporate Affairs, Kolkata

In the matter of Axis Barter Private Limited (CIN: U51101WB2010 PTC 149090) having its registered office at 1 Crooked Lane 3rd Floor, Room No.314, Kolkata, West Bengal, India, 700069

Notice is hereby given to the General Public that the company proposes to make application to the Central Government, Regional Director, Eastern Region, Ministry Of Corporate Affairs, Kolkata under section 12 and 13 and other applicable provisions, if any, of the Companies Act, 2013 and rules made thereunder seeking confirmation of alteration of the Memorandum of Association of the Company in terms of the special resolution passed at the Extra Ordinary General Meeting held on 25th October, 2024 to enable the company to change its Registered Office from "State of West Bengal" to the "State of Telangana".

Any person whose interest is likely to be affected by the proposed change of the registered office of the company may deliver either on the MCA-21 portal (www.mca.gov.in) by filing investor complaint form or cause to be delivered or send by registered post of his/her objections supported by an affidavit stating the nature of his/her interest and grounds of opposition to the Regional Director at the address Regional Director, Eastern Region, Ministry of Corporate Affairs, 23/44, A.J.C. Bose Road, Nizam Palace, II-MSO Building, 3rd Floor, Kolkata-700020 within fourteen days from the date of publication of this notice with a copy to the applicant company at its registered office at the address mentioned below:

Axis Barter Private Limited 1 Crooked Lane,3rd Floor, Room No.314, Kolkata, West Bengal, India, 700069

FORM INC-19 NOTICE (Pursuant to Rule 22 of the Companies (Incorporation) Rules, 2014)

1. Notice is hereby given that in pursuance of sub-section (4)(ii) of Section 8 of the Companies Act, 2013, an application has been filed with the Registrar of Companies, West Bengal at Kolkata for revocation of the license issued to it under section 8(5) of the Companies Act, 2013. After the cancellation of license, the Company will be required to add the word "Private Limited" to its name.

2. The principal objects of the Company after the revocation of license as per the provisions u/s 8(4)(ii) of the Companies Act, 2013 shall be as follows: i. to undertake, establish, conduct, develop, improve, promote, provide professional services on scientific research and development on genomics and proteomics sciences and bio-informatics in relation to human beings, plants, animals and all other forms of life by setting up infrastructure of international standard in order to contribute to the advancement of knowledge in the core disciplines of genomics, proteomics and bio-informatics, and to enable large number of R & D Institutions, Universities and Companies to take advantage of the cutting edge research facilities for making new discoveries and development to eventually bring affordable health care as a shared resource for use by Universities, Industries, and national laboratories. ii. to provide incubation laboratory facilities with know-how support of Council of Scientific & Industrial Research (CSIR) / Institute of Genomics and Integrative Biology (IGIB) and Institute of Molecular Medicine to enable entrepreneurs to materialize their ideas and philosophy in frontier areas of biological sciences with minimum capital investment and thereby enabling development and transfer of technology through R & D and pharma collaboration with industry. Universities, and R & D Institutions including Council of Scientific & Industrial Research (CSIR) / Institute of Genomics and Integrative Biology (IGIB) and to develop and operate the facility as a national facility and as a shared resource for use by Universities, Industries, and national laboratories. iii. to conduct and disseminate statistical and other information and make efforts for the spread of scientific knowledge in the field of medicines, chemicals, drugs and pharmaceuticals, with inter-pharmaceutical, molecular genetics, phytomedicines and information technology-based drug discovery.

For All Advertisement Booking Call : 9836677433, 7003319424

E-Auction Notice for Leasing of SLR/LVPH

e-Auction Notice No.: LEASE-KGP-24-29 Dated: 26.12.2024 For & on behalf of the President of India, the Senior Divisional Commercial Manager, Kharagpur Division, South Eastern Railway invites e-Auction for leasing of SLR/LVPHs for a period of 02 (two) years for transportation of parcels in the trains which are notified in the https://www.ireps.gov.in/website. Category: Parcel. Catalogue No.: LEASE-KGP-24-29. Date of e-Auction: 10.01.2025. Auction Start Time: 10.00 hrs. Auction Closing Time: 10.40 hrs. Interested parties and contractors to take note of this and go through the website as mentioned above for details of the trains and related information about the E-Auction notice. For enquiries/clarifications if any, please contact the office of the undersigned. (PR-953) Sr. Divisional Commercial Manager, Kharagpur

South Eastern Railway We serve with a smile

ANDREW YULE & COMPANY LIMITED (A Government of India Enterprise) 8, Dr. Rajendra Prasad Sarani, Kolkata 700 001 CIN: L63090WB1919G0I003229

Recruitment Advertisement No. 2024/07

The Company is looking for qualified and experienced candidates on the permanent pay roll of the company (as indicated herein below) to fill up the following positions:

Table with 5 columns: Post Code No., Position, Grade, Location, No. of Post. 2024/07/01: Asst. Manager/Officer (F&A) E2/E2 Kolkata 01

For details log on to Company's website http://www.andrewyule.com/current-opening.php

BANK OF INDIA Asset Recovery Department KOLKATA ZONAL OFFICE 5,B.T.M. Sarani, Kolkata - 700 001 Ph. : (033) 2210-7448

This is to inform that the E-Auction sale on 09.01.2025 of properties charged in the account of M/s Gta Infra Projcets Pvt Ltd (SI. No - 3 & SI No - 4) of Kolkata SME Branch duly notified in this newspaper on 08.12.2024 stands CANCELLED. Date: 28/12/2024 Place: Kolkata Sd/- Authorised Officer

Linde India Limited CIN: L40200WB1935PLC008184 Regd. Office: Oxygen House, P43, Taratala Road, Kolkata 700088 Phone: +91 33 6602 1600, Fax: +91 33 2401 4206 Email: investor.relations.in@linde.com, Visit us at: www.linde.in

PUBLIC NOTICE

Notice is hereby given that the following share certificate(s) of the Company have been reported lost/misplaced and that application for issue of duplicate share certificate(s) in respect thereof have been made to the Company by the registered holder(s) or their legal heir(s). Any person having a claim/objection against issue of duplicate share certificate(s) in respect of the said share(s) should lodge the same with the Company along with supporting documents at its Registered Office within 15 days of this Notice or else the Company will proceed to issue duplicate share certificate(s) to the applicant(s). The public is hereby cautioned against dealing in any way with these share certificate(s).

Table with 5 columns: Certificate No(s), Distinctive No(s) From To, No. of Shares, Folio No(s), Regd. Holder(s). 417319: 40011-40030 20 0100333 Anwar Ahmad (Deceased)

For Linde India Limited Amit Dhanuka Company Secretary

Place : Kolkata Date : 27 December 2024

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This is an advertisement for information purpose only and not for publication or distribution or release directly or indirectly outside India and is not an offer document announcement. All capitalized terms used and not defined herein shall have the same meaning ascribed to such terms in the Letter of Offer dated November 19, 2024 (the "Letter of Offer" or "LOF") filed with the stock exchange, namely BSE Limited ("BSE") and Securities and Exchange Board of India ("SEBI").

NHC FOODS LIMITED

Our Company was incorporated in the name of "Midpoint Software & Electro Systems Limited" on August 04, 1992, in Mumbai, Maharashtra, as a Public Limited Company under the Companies Act, 1956, pursuant to a certificate of incorporation issued by the Registrar of Companies - Mumbai, Maharashtra. A certificate of commencement of business was granted to our Company on August 12, 1992 by Registrar of Companies - Mumbai, Maharashtra. Pursuant to the scheme of amalgamation under Section 391-394 and other relevant provisions of the Companies Act, 1956, NHC Industries Private Limited has been merged with our Company with effect from September 07, 2010. Subsequently, the name of our Company was changed to "NHC Foods Limited" pursuant to a certificate of incorporation dated October 15, 2010 issued by the Registrar of Companies - Mumbai, Maharashtra.

Registered Office: Survey No. 777, Umarsadi Desaiwad Road, Village Umarsadi, Taluka Pardi, Valsad - 396175, Gujarat, India Corporate Office: 419/420, C Wing, Atrium 215, Andheri-Kurla Road, Chakala, Andheri East, J. B. Nagar, Mumbai - 400059, Maharashtra, India Contact Person: Mrs. Alesha Hakim Khan, Company Secretary & Compliance Officer; Tel No: +91 8104472565 E-Mail ID: cs@nhcgroup.com; Website: www.nhcgroup.com CIN: L15122G1992PLC076277

OUR PROMOTER: APOORVA HIMATLAL SHAH

ISSUE OF UP TO 47,42,00,000 EQUITY SHARES OF FACE VALUE OF ₹1/- (RUPEE ONE ONLY) ("RIGHTS EQUITY SHARES") EACH AT A PRICE OF ₹1/- PER RIGHTS EQUITY SHARE AGGREGATING UP TO ₹4,742.00 LAKHS ON A RIGHTS BASIS TO THE ELIGIBLE PUBLIC SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF 4 (FOUR) RIGHTS EQUITY SHARE FOR EVERY 1 (ONE) FULLY PAID-UP EQUITY SHARE HELD BY THE ELIGIBLE PUBLIC SHAREHOLDERS AS ON THE RECORD DATE TUESDAY, NOVEMBER 26, 2024 ("THE ISSUE"). FOR FURTHER DETAILS, KINDLY REFER TO THE CHAPTER TITLED "TERMS OF THE ISSUE" BEGINNING ON PAGE 214 OF THE LETTER OF OFFER.

BASIS OF ALLOTMENT

The Board of Directors of our Company thanks all investors for their response to the Issue, which opened for subscription on Thursday, December 05, 2024 and closed on Wednesday, December 18, 2024 and the last date for On-Market Renunciation of Rights Entitlements was Thursday, December 12, 2024. Out of the total 8,258 Applications for 1,37,30,42,976 Right Equity Shares, 2,018 Applications for 8,16,94,816 Right Equity Shares were rejected due to technical reasons as disclosed in the LOF. The total number of valid Applications received were 6,240 for 1,29,13,48,160 Rights Equity Shares, which was 272.32% of the Issue. The Basis of Allotment was finalised on Monday, December 23, 2024 by the Company in consultation with the Registrar to the Issue, Lead Manager and BSE. The Rights Issue Committee of the Board of Directors of the Company on December 23, 2024 approved the allotment of 47,42,00,000 Right Equity Shares to the successful Applicants. In the Issue, no Rights Equity Shares have been kept in abeyance. All valid Applications after rejection of bids received from Non-eligible shareholders and technical rejections have been considered for Allotment.

1. Information regarding total Applications received (including ASBA Application):

Table with 3 main columns: Category, Applications received, Rights Equity Shares applied for. Eligible Public Shareholders: 5,488 (66.45%), 1,02,58,05,982 (74.71%)

2. Summary of allotment in various categories are as under:

Table with 5 columns: Applicants, Number of valid applications received, No. of Rights Equity Shares accepted and allotted against Rights Entitlement(A), No. of Rights Equity Shares accepted and allotted against Additional Rights Equity Shares applied(B), Total Equity Shares accepted and allotted(A+B)

Intimation for Allotment / refund / rejection cases: The dispatch of Allotment Advice cum Refund Intimation to the Investors, as applicable, will be completed on or before December 31, 2024. The instructions for unblocking of funds of ASBA Applications were issued to SCSEBs on December 23, 2024. The listing application has been submitted to BSE on December 26, 2024, and received listing approval letter on the same day from BSE. The credit of Rights Equity Shares to the respective demat accounts of the allottees in respect of Allotment in the dematerialized form will be completed on or before December 31, 2024. For further details, see "Terms of the Issue - Allotment Advice or Refund/Unblocking of ASBA Accounts" on page 238 of the LOF. The trading in fully paid-up Equity Shares issued in the Rights Issue shall commence on BSE under INE141C01036 upon receipt of trading permission. Pursuant to the listing and trading approval granted by BSE Limited, the Rights Equity Shares Allotted in the Issue is expected to commence trading on BSE Limited on or about January 02, 2025. Further, in accordance with SEBI circular bearing reference - SEBI/HO/CFD/DIL/IR/P/2020/13 dated 22 January 2020, the request for extinguishment of Rights Entitlements will be sent to NSDL & CDSL on or before December 31, 2024.

INVESTORS MAY PLEASE NOTE THAT THE RIGHTS EQUITY SHARES CAN BE TRADED ON THE STOCK EXCHANGES ONLY IN THE DEMATERIALIZED FORM

DISCLAIMER CLAUSE OF SEBI: It is to be distinctly understood that submission of the letter of offer to the Securities and Exchange Board of India ("SEBI") should not in any way be deemed or construed that the same has been cleared or approved by SEBI. SEBI does not take any responsibility either for the financial soundness of any scheme or the project for which the issue is proposed to be made or for the correctness of the statements made or opinions expressed in the LOF. The Investors are advised to refer to the full text of the Disclaimer as provided in "Other Regulatory and Statutory Disclosures - Disclaimer Clause of SEBI" beginning on page 211 of the LOF.

DISCLAIMER CLAUSE OF BSE LIMITED (THE DESIGNATED STOCK EXCHANGE): It is to be distinctly understood that the permission given by BSE Limited should not in any way be deemed or construed that the letter of offer has been cleared or approved by BSE Limited, nor does it certify the correctness or completeness of any of the contents of the letter of offer. The investors are advised to refer to the letter of offer for the full text of the "Disclaimer clause of BSE Limited" beginning on Page 212 of the LOF.

THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE OF THE EQUITY SHARES OR THE BUSINESS PROSPECTS OF THE COMPANY.

Table with 3 columns: LEAD MANAGER TO THE ISSUE (FINSHORE), REGISTRAR TO THE ISSUE (SKYLINE), REGISTRAR TO THE COMPANY (NHC FOODS LIMITED)

Investors may contact the Registrar to the Issue and/or Company Secretary and Compliance Officer, in case of any pre-issue or post-issue related problems, such as non-receipt of letters of allotment, credit of allotted Equity Shares in the respective beneficiary account or refund orders, etc. All grievances relating to the ASBA process may be addressed to the Registrar, with a copy to the SCSEBs, giving full details such as name, address of the Applicant, contact numbers, e-mail address of the sole / first holder folio number or demat account number, number of Rights Equity Shares applied for, amount blocked, ASBA account number and the Designated Branch of the SCSEBs where the Application Form or the plain paper application, as the case may be, was submitted by the investors along with a photocopy of the acknowledgement. For details on the ASBA process, see "Terms of the Issue" on page 216 of the Letter of Offer.

Disclaimer: Our Company has filed the Letter of Offer with the Securities and Exchange Board of India and the Stock Exchange ("BSE"). The Letter of Offer is available on website of the Stock Exchange where the Equity Shares are listed i.e., www.bseindia.com, the website of the Manager to the Issue and Registrar to the Issue at www.finshoregroup.com and www.skylinereta.com and the Company also www.nhcgroup.com. Potential investors should note that investment in Equity Shares involves a high degree of risk and for details relating to the same, see the section titled "Risk Factors" on page 19 of the Letter of Offer. This announcement has been prepared for publication in India and may not be released in the United States.

For NHC Foods Limited Sd/- Alesha Hakim Khan Company Secretary and Compliance Officer

