

NEAPS/BSE ONLINE

28th October, 2026

**The Corporate Relationship Department
BSE Limited**

Phiroze Jeejeebhoy Towers,
1st Floor, New Trading Ring,
Rotunda, Dalal Street,
Mumbai - 400001
(BSE Scrip Code: 500187)

Listing Department

National Stock Exchange of India Limited

Plot No. C-1, Block-G,
Exchange Plaza, 5th Floor,
Bandra Kurla Complex,
Bandra (E), Mumbai - 400051
(NSE Symbol: AGI)

Dear Sir/Madam,

Sub: Earnings Presentation on the Un-audited Standalone and Consolidated Financial Results of the Company for the second quarter and half year ended 30th September, 2026

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find enclosed herewith the copy of Earnings Presentation on the Un-audited Standalone and Consolidated Financial Results of the Company for the second quarter and half year ended 30th September, 2026.

The aforesaid presentation will also be available on the website of the Company i.e. www.agigreenpac.com.

You are requested to take the enclosed document on records.

For **AGI Greenpac Limited**

Ompal Digitally signed by
Ompal
Date: 2026.10.28
18:53:45 +05'30'

(Ompal)

Company Secretary & Compliance Officer

Address: 301-302, 3rd Floor, Park Centra, Sector-30, Gurugram-122001

Membership No.: A30926

Encl.: As above

AGI Greenpac Ltd

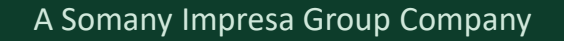
Corporate Office: 301-302, 3rd Floor, Park Centra, Sector-30, NH 8, Gurugram, Haryana-122 001, India. T: +91 124 477 9200

Registered Office: 2, Red Cross Place, Kolkata-700001, West Bengal, India. T: +91 33-22487407/5668 agiinvestors@agigreenpac.com | www.agigreenpac.com
| CIN: L51433WB1960PLC024539

AGI glaspac Office: Glass Factory Road, Off Motinagar, Borabanda, Hyderabad-500018, India. T: + (91) 40-2383 1771(5lines), M: agi@agi-glaspac.com

AGI Plastek Office: AGI glaspac Premises, Glass Factory Road, Off Motinagar, Borabanda, Hyderabad-500018, India. T: +91 40-2383 1771(5lines), M: sales@gpoly.in

AGI CloZures Office: Sy.No.208 to 218, Sitarampur, Isnapur, Patancheru, Telangana- 502307, India. T: +91-8455-225511, M: info@agiclozures.com



Q2 FY 2026-27

Building the Next Era of Packaging



Disclaimer & Forward-Looking Statements

- This presentation is strictly confidential and may not be copied, published, distributed or transmitted. The information in this presentation is being provided by AGI Greenpac Limited (also referred to as the 'Company'). By attending the meeting where this presentation is being made or by reading the presentation materials, you agree to be bound by the following limitations:
- The information in this presentation has been prepared for use in presentations by the Company for information purposes only and does not constitute, or should be regarded as, or form part of any offer, invitation, inducement or advertisement to sell or issue, or any solicitation or initiation of any offer to purchase or subscribe for, any securities of the Company in any jurisdiction, including the United States and India, nor shall it, or the fact of its distribution form the basis of, or be relied on in connection with, any investment decision or any contract or commitment to purchase or subscribe for any securities of the Company in any jurisdiction, including the United States and India. This presentation does not constitute a recommendation by the Company or any other party to sell or buy any securities of the Company.
- This presentation and its contents are not and should not be construed as a prospectus or an offer document, including as defined under the Companies Act, 2013, to the extent notified and in force or an offer document under the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2009 as amended.
- This presentation and its contents are strictly confidential to the recipient and should not be further distributed, re-transmitted, published or reproduced, in whole or in part, or disclosed by recipients directly or indirectly to any other person or press, for any purposes. In particular, this presentation is not for publication or distribution or release in any country where such distribution may lead to a breach of any law or regulatory requirement. No person is authorised to give any information or to make any representation not contained in or inconsistent with this presentation or/and if given or made, such information or representation must not be relied upon as having been authorised by us. Receipt of this presentation constitutes an express agreement to be bound by such confidentiality and the other terms set out herein. Any failure to comply with this restriction may constitute a violation of applicable securities laws.
- No representation or warranty, express or implied, is made as to, and no reliance should be placed on, the fairness, accuracy, completeness or correctness of the information or opinions contained in this presentation. Neither the Company nor any of its affiliates, advisors or representatives shall have any responsibility or liability whatsoever (for negligence or otherwise) for any loss howsoever arising from any use of this presentation or its contents or otherwise arising in connection with this presentation. The information set out herein may be subject to updating, completion, revision, verification and amendment and such information may change materially. This presentation is based on the economic, regulatory, market and other conditions as in effect on the date hereof. It should be understood that subsequent developments may affect the information contained in this presentation, which neither the Company nor its affiliates, advisors or representatives are under an obligation to update, revise or affirm.
- This presentation contains forward-looking statements based on the currently held beliefs and assumptions of the management of the Company, which are expressed in good faith and, in their opinion, reasonable. Forward-looking statements involve known and unknown risks, uncertainties and other factors, which may cause the actual results, financial condition, performance, or achievements of the Company or industry results, to differ materially from the results, financial condition, performance or achievements expressed or implied by such forward-looking statements. Unless otherwise indicated, the information contained herein is preliminary and indicative and is based on management information, current plans and estimates. Industry and market-related information is obtained or derived from industry publications and other sources and has not been independently verified by us. Given these risks, uncertainties and other factors, recipients of this document are cautioned not to place undue reliance on these forward-looking statements. The Company disclaims any obligation to update these forward-looking statements to reflect future events or developments.

THIS PRESENTATION IS NOT AN OFFER FOR SALE OF SECURITIES IN INDIA, THE UNITED STATES OR ELSEWHERE.

COMPANY OVERVIEW

What We Do

India's most profitable glass packaging leader — an integrated rigid packaging solutions manufacturer.

Our Businesses

India’s Most Profitable Glass Packaging Leader



EXISTING BUSINESSES



Glass Containers

Three state-of-the-art plants serving marquee global and Indian brands across beverages, spirits, pharma and personal care.



Security Caps & Closures

Automated, cutting-edge facility addressing the growing challenge of counterfeiting for premium brands.



PET Bottles & Products

A full spectrum of PET bottles and products serving FMCG, personal care and other diverse industries.



NEW

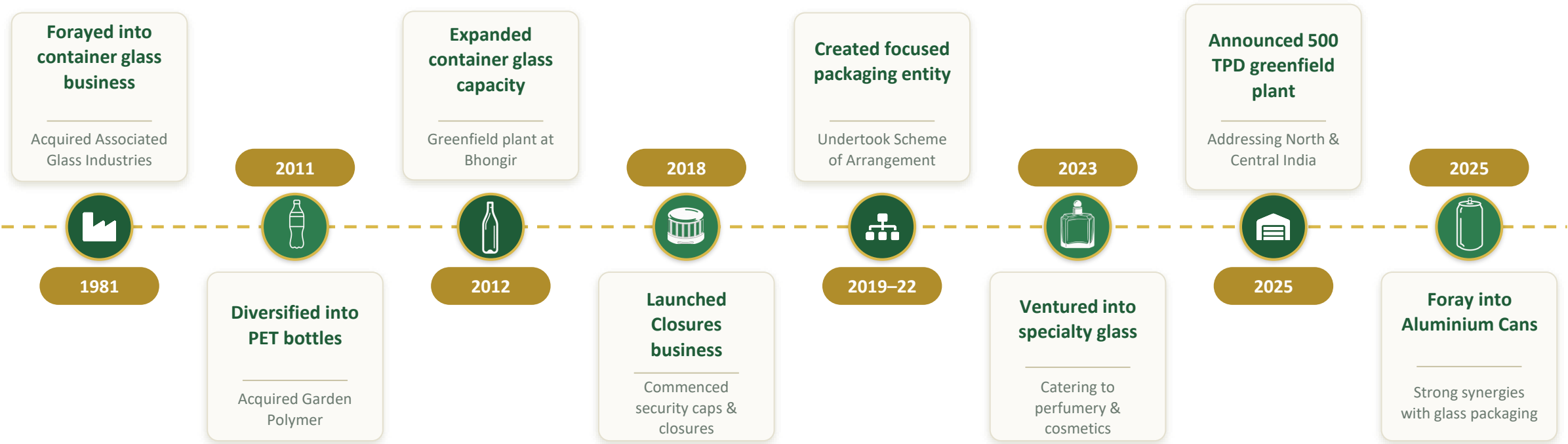
Aluminium Cans

Entering the high-potential aluminium can market, leveraging strong synergies in alcohol and F&B segments.

New Diversified Portfolio — building an integrated, future-ready range of rigid packaging solutions

Our Growth Journey

Four decades of building India's leading packaging platform



44+ Years of legacy	4 Packaging categories	500 TPD New capacity by March, 2027	1.6 billion Cans Foray into Aluminium cans
-------------------------------	----------------------------------	---	--

Our Foundation



Mission, Vision, Aspiration & Values



Our Mission

To provide innovative and eco-friendly glass packaging solutions.



Our Vision

To be the most preferred rigid packaging company — creating value for customers and stakeholders.



Our Aspiration

A comprehensive product portfolio addressing the needs of the rigid packaging market.



Our Values

Guided by integrity, passion, customer focus, employee centricity, innovation and respect for all.

Our Capabilities

An integrated packaging platform

One platform spanning container & specialty glass, plastic packaging and caps & closures manufacturing

Our Capabilities

A diversified, scaled manufacturing platform built for investor confidence



7 MANUFACTURING PLANTS	2,100* TPD GLASS CAPACITY	1,154 Mn p.a. CAPS & CLOSURES CAPACITY	~12,000 TPA PLASTIC PACKAGING CAPACITY
---------------------------	------------------------------	---	---

 Business	 Manufacturing Facilities	 Industries Served	 Segments
 Glass Packaging	Container glass facility 800 tonnes per day Sanathnagar, Telangana 1,100 tonnes per day Bhongir, Telangana Specialty glass facility 200 tonnes per day Bhongir, Telangana	 Beverages  Liquor  Wine  Beer  Pharmaceuticals  Cosmetics  Personal care  Hospitality	Whisky & spirits, Wine & beer Soft drinks Medicine & vials Chemicals Waters Food jars Cosmetics Nail polish & Perfume, Face creams & foundation Candle jars, and many more
 Caps & Closures	1,154 mn pieces p.a. (large & small caps) Sangareddy, Telangana	 Liquor  Spirits  Pharmaceuticals  Cosmetics	Security caps & closures
 Plastic Packaging	~12,000 TPA across 3 plants: - Dharward, Karnataka - Sangareddy, Telangana - Selaqui, Uttarakhand	 Beverages  Liquor & Beer  Wine  Pharmaceuticals  Cosmetics and Personal care  Hospitality  FMCG and Dairy	PET bottles High Density Polyethylene bottles Polypropylene products

* To be enhanced to 2,600 TPD by March 2027

Our Products & Services

Glass packaging solutions for diverse needs



Wide-Ranging Sizes

From tiny **2.5 ml pharmaceutical bottles** to large **5-litre jars** for chemicals and food — serving diverse applications across industries.



Enhanced Branding

Advanced facilities offer diverse glass designs, embossing and colours — unique, eye-catching packaging for stronger brand marketing.



Sustainability Tailored

Increased recycled-glass use by achieving ~50% cullet, lowers our environmental footprint and supports clients' green objectives while building efficiency.



Solutions for diverse needs

Consistent **supply across flint, amber, green and other colours**, fulfilling year-round demand from a large customer base.



COMPETITIVE POSITIONING

The Competitive Advantage We Leverage

Market Opportunity

Structural tailwinds for glass packaging



01

Premiumization Fuels Demand

Growth in premium drinks, pharma and beauty is driving demand for glass packaging globally and in India.



02

Innovation Drives Adoption

Modern retail and online channels require attractive, protective packaging — accelerating glass adoption.



03

Population & Income

A large, growing population and rising incomes are driving increased consumption of packaged liquids.



04

Ready for Reuse & Recycling

Glass preserves quality and taste; full recyclability supports a circular economy.



05

Brand Differentiation

Diverse designs and finishes empower brands worldwide to develop unique, high-impact packaging.



06

Sustainability Focus

Rising awareness drives eco-friendly glass demand, supported by regulation and consumers.

Competitive Edge of Leading Glass Players

High barriers to entry protect established leaders



Deep Customer Relationships

Built over decades of partnership — difficult for new entrants to replicate.



High Lead Time & Switching Cost

Long qualification cycles raise the cost of acquiring customers for new players.



Economies of Scale

Capacity loading is essential to achieve breakeven and competitive cost.



High Capital Intensity

Requires at least one full cycle before generating profitable results.



Steep Learning Curve

Achieving production efficiency is a long, experience-driven process.



ESG & Governance

Stringent ESG and governance requirements must be met before customer selection.

We Are Making Great Strides



Building Scale

2,100 TPD → 2,600 TPD

Expanding glass capacity from 3 to 4 plants, 2,100 TPD to 2,600 TPD by March 2027, serving India's growing needs.



Fast-Forward Sustainability

~50% / ~10% / ~7.6%

Cullet · Energy · Water

~50% cullet use, ~10% YoY increase in renewable energy consumption, and ~7.6% YoY reduction in water consumption (FY26).



Enhancing Leadership

We are the leading Indian container glass packaging solution provider.



Marquee Customers

Top global and Indian brands across liquor, personal care, food, beverages and pharma.



Commitment to Efficiency

Consistently enhancing efficiency across all operations and processes.



Capitalising on High Growth

Strategically expanding into value-added international segments.

Strategic Focus on Value-Added Products



~25%

Contribution to Revenue
(FY26)

*Premium segments driving margin
expansion*



Premium Alcoholic Beverages

Distinctive, high-quality wine, beer and whisky bottles crafted to enhance perceived value and sophistication.



Cosmetics & Perfumery

Bespoke glass solutions for beauty — unique designs, colours and finishes for cosmetics and fragrances.



Pharmaceutical

High-precision vials, ampoules and bottles meeting stringent regulatory requirements and ensuring product safety.



Security Caps & Closures

Advanced, functional closures providing security, ease of use and brand differentiation across product lines.

Expanding Our Specialty Glass Business



Customer Focus

Understanding the unique requirements of specialty-glass customers and providing customised solutions.



Innovation & Product Development

Aggressively investing in R&D to develop products with advanced features, unique aesthetics and improved functionality.



Targeted Investment

A dedicated R&D Center focused on glass innovation and a state-of-the-art Decoration Unit for value-added services.



Quality

Maintaining the highest standards throughout manufacturing, ensuring consistent excellence to customer expectations.

Efficiently Leveraged Capital Structure

0.11x

NET DEBT to EBITDA Ratio (FY26)



Equity Management

A flexible capital structure facilitates optimal fundraising (debt, equity, quasi-equity) for growth, supported by a low 0.11x net debt to EBITDA.

₹690 Cr

EBITDA (FY26)



Operational Efficiency & Profitability

Strong profitability and efficient operations generate robust cash flows, enhancing capital-structure flexibility.

₹4,649 Cr*

MARKET CAPITALISATION



Market & Investor Sentiment

Transparent communication on our capital strategy builds confidence and influences our cost of capital.

14%

AVERAGE LAST 3 YEARS DIVIDEND TO PAT



Equity Management

Consistent dividends and share buyback demonstrate financial health and attract long-term investors.

50%

INDEPENDENT DIRECTOR RATIO



Risk & Regulatory Landscape

Continuous focus on evolving risks and regulatory compliance ensures stable, efficient operations.



FINANCIAL PERFORMANCE

**Focus on Results,
Not Just Performance**

AGI Greenpac Limited (Consolidated) — Q2 FY27 Financial Update



QUARTERLY SNAPSHOT

REVENUE ▲ 9.0% YoY

₹655 Cr

EBITDA EXCL. OI ▼ 4.9% YoY

₹142 Cr

Margin: 21.7%

EBIT ▼ 13.3% YoY

₹97 Cr

Margin: 14.8%

PROFIT AFTER TAX ▼ 12.5% YoY

₹67 Cr

Margin: 10.1%

Particulars	Q2 FY27	Q2 FY26	Q1 FY27	YoY	QoQ	H1 FY27	H1 FY26	YoY
Revenue from Operations	₹655 Cr	₹602 Cr	₹785 Cr	9.0%	(16.5)%	₹1,441 Cr	₹1,289 Cr	11.8%
EBITDA excl. other income (OI)	₹142 Cr 21.7%	₹150 Cr 24.9%	₹175 Cr 22.3%	(4.9)%	(18.7)%	₹317 Cr 22.0%	₹292 Cr 22.6%	8.7%
EBITDA incl. other income	₹143 Cr 21.9%	₹154 Cr 25.6%	₹184 Cr 23.4%	(7.0)%	(22.0)%	₹327 Cr 22.7%	₹330 Cr 25.6%	(0.8)%
EBIT	₹97 Cr 14.8%	₹112 Cr 18.6%	₹139 Cr 17.7%	(13.3)%	(30.4)%	₹236 Cr 16.4%	₹247 Cr 19.1%	(4.3)%
Profit Before Tax	₹86 Cr 13.2%	₹101 Cr 16.8%	₹129 Cr 16.5%	(14.2)%	(33.1)%	₹216 Cr 15.0%	₹219 Cr 17.0%	(1.3)%
Profit After Tax	₹67 Cr 10.1%	₹76 Cr 12.6%	₹99 Cr 12.7%	(12.5)%	(33.1)%	₹166 Cr 11.5%	₹165 Cr 12.8%	0.6%

Note: All margins are calculated on revenue from operations

Packaging Products — Q2 Financial Update



QUARTERLY SNAPSHOT

REVENUE ▲ 9.0% YoY

₹650 Cr

EBITDA EXCL. OI ▼ 4.4% YoY

₹158 Cr

Margin :24.3%

EBIT ▼ 10.9% YoY

₹114 Cr

Margin :17.6%

SEGMENT ROCE

19.5%

Particulars	Q2 FY27	Q2 FY26	Q1 FY27	YoY	QoQ	H1 FY27	H1 FY26	YoY
 Revenue from Operations	₹650 Cr	₹596 Cr	₹780 Cr	9.0%	(16.6)%	₹1,430 Cr	₹1,278 Cr	11.9%
 EBITDA excl. other income (OI)	₹158 Cr 24.3%	₹165 Cr 27.7%	₹189 Cr 24.2%	(4.4)%	(16.3)%	₹346 Cr 24.2%	₹323 Cr 25.3%	7.3%
 EBITDA incl. other income	₹158 Cr 24.3%	₹169 Cr 28.3%	₹192 Cr 24.7%	(6.4)%	(17.8)%	₹351 Cr 24.5%	₹359 Cr 28.1%	(2.5)%
 EBIT	₹114 Cr 17.6%	₹128 Cr 21.5%	₹150 Cr 19.3%	(10.9)%	(24.0)%	₹265 Cr 18.5%	₹280 Cr 21.9%	(5.4)%
 Segment ROCE* (excl. OI)	19.5%	21.1%	25.7%	—	—	22.4%	20.7%	—

Note 1: All margins are calculated on revenue from operations

Note 2: Above stated financials are rounded off and as per management reported figures

* Capital employed = Total assets - Current liabilities (excluding short term debt and current maturities of long-term debt) - Capital work-in-progress

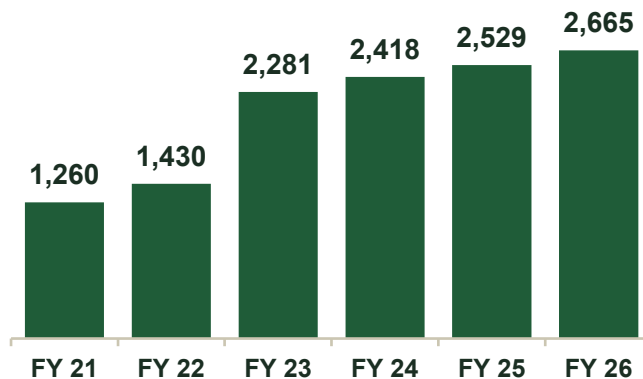
Our Continuous Growth



₹ Crore

Revenue

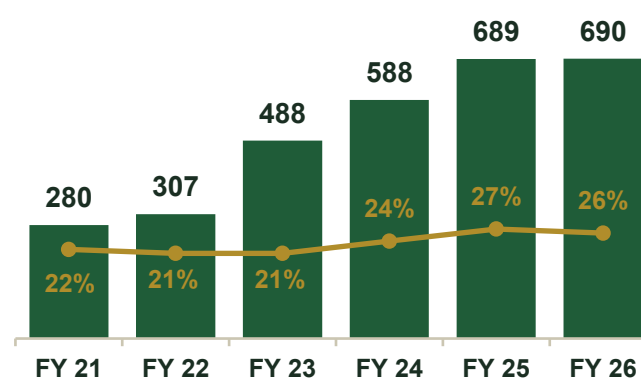
CAGR 16%



EBITDA

Margin (%)

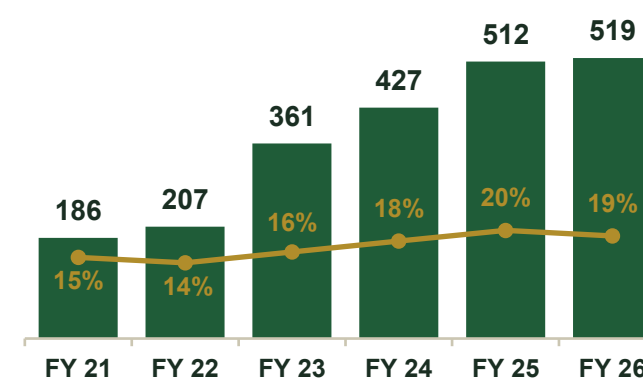
CAGR 20%



EBIT

Margin (%)

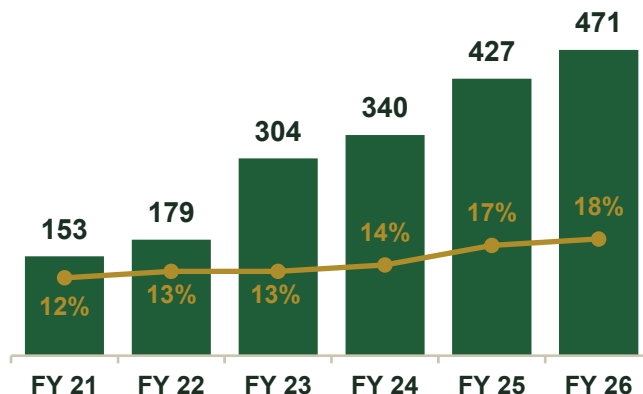
CAGR 23%



PBT

Margin (%)

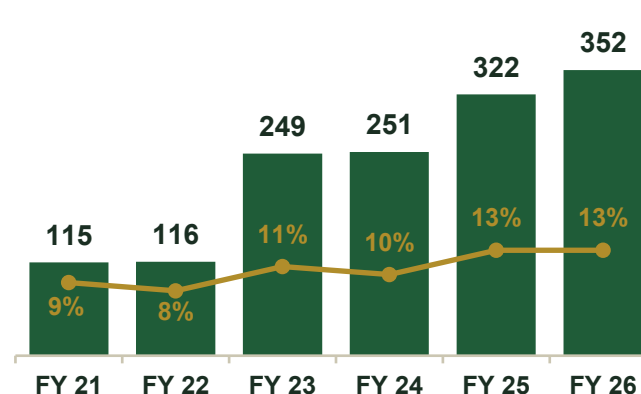
CAGR 25%



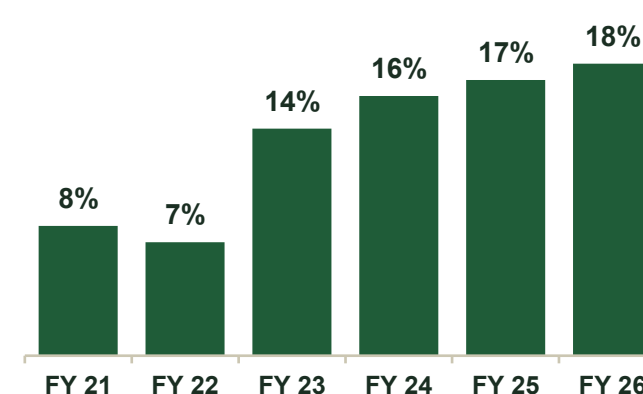
PAT

Margin (%)

CAGR 25%



ROCE * (%)



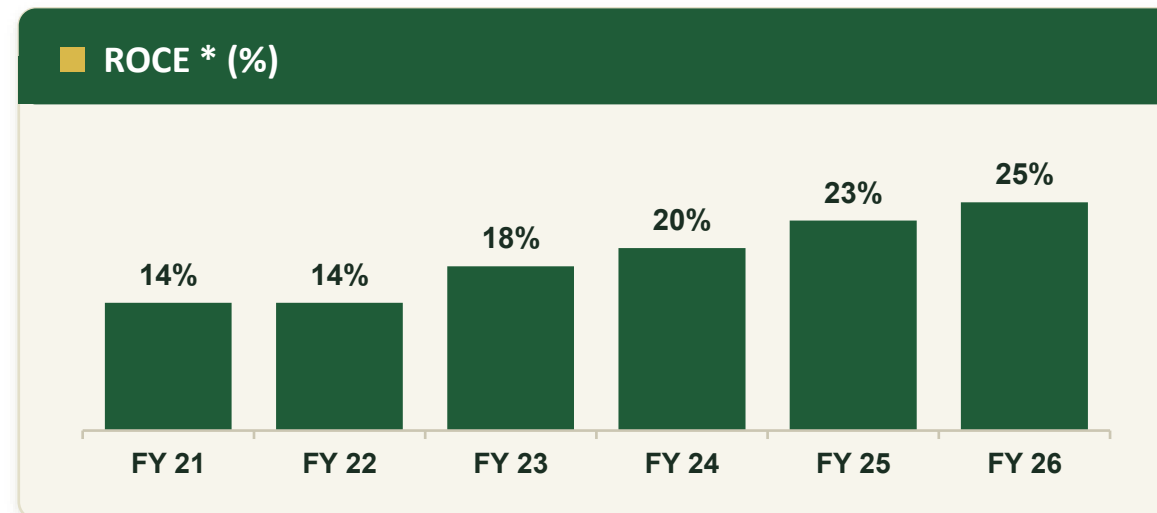
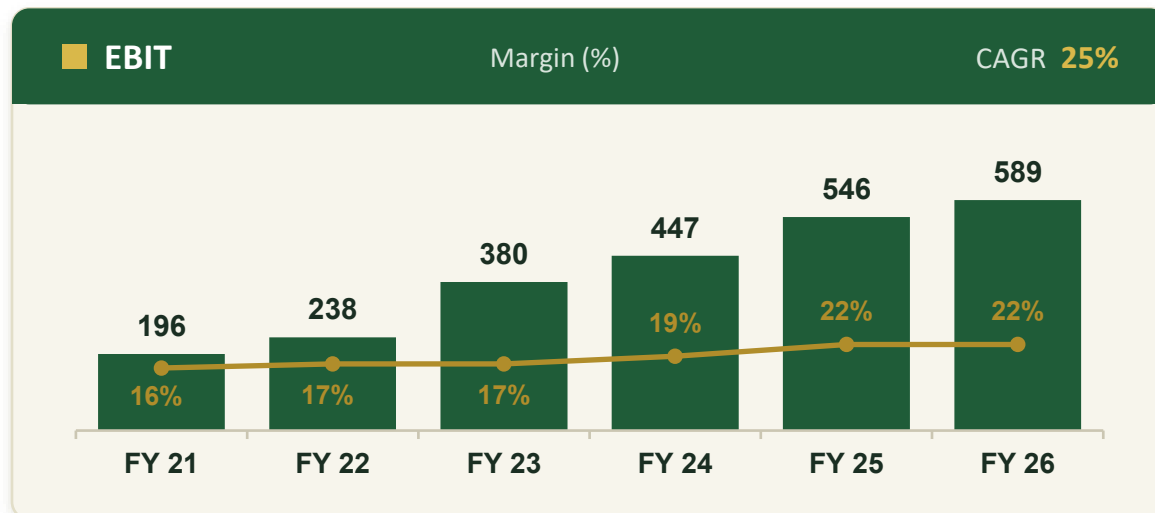
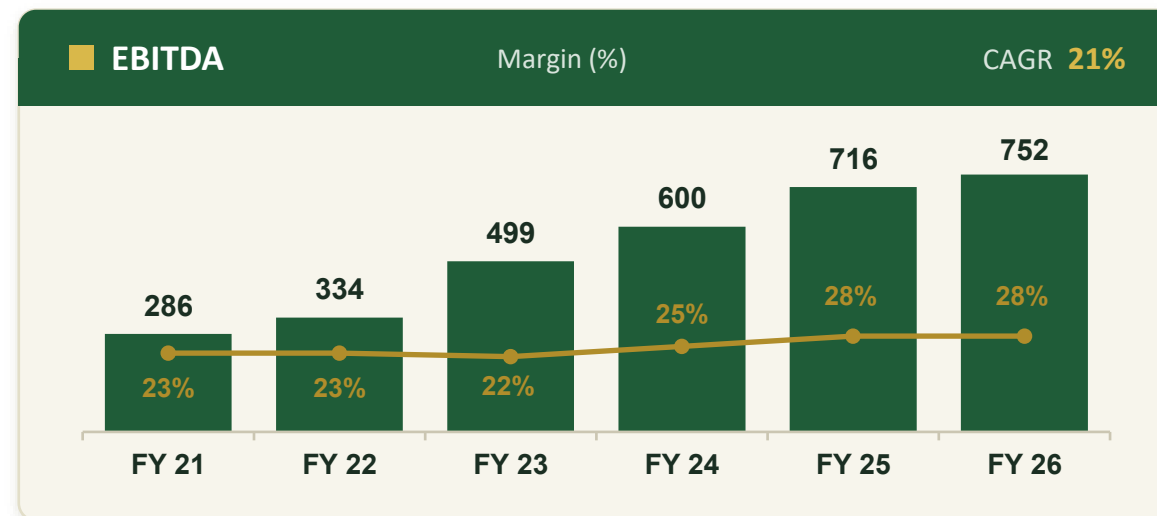
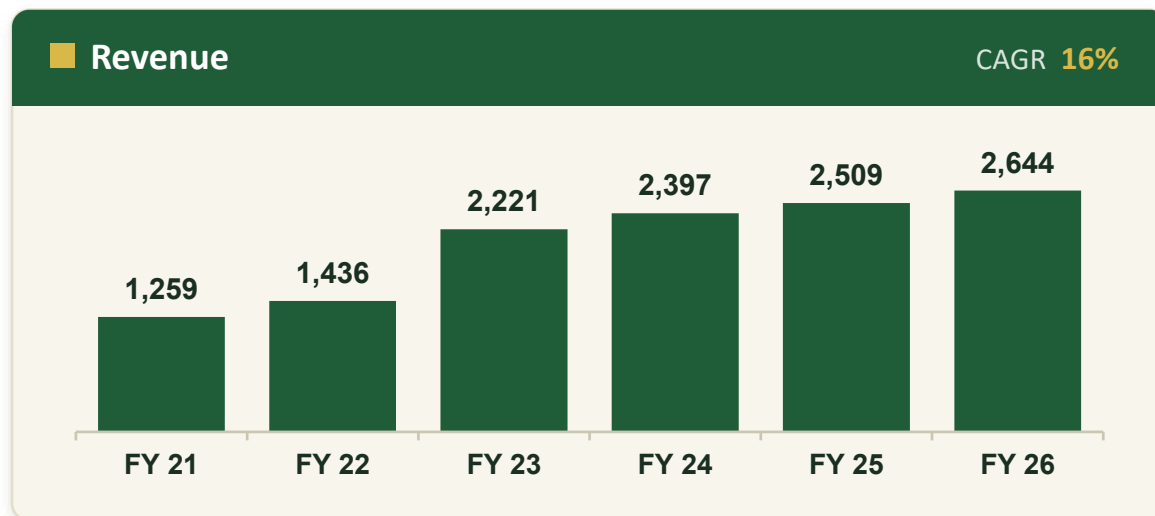
Note : Above stated financials are rounded off and as per management reported figures

*Capital employed = Total assets - Current liabilities (excluding short term debt and current maturities of long term debt)

Packaging Products Profitability Trends



₹ Crore



Note 1 : Above stated financials are rounded off and as per management reported figures

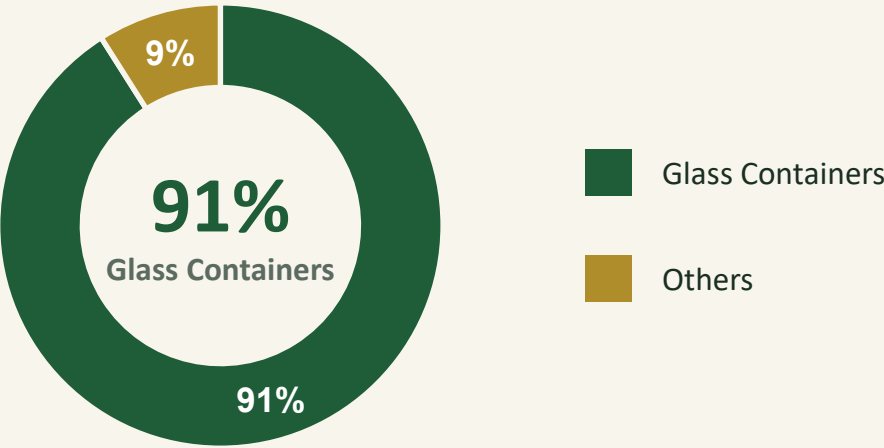
Note 2 : EBIT includes other income for ROCE calculation

*Capital employed = Total assets - Current liabilities (excluding short term debt and current maturities of long-term debt)

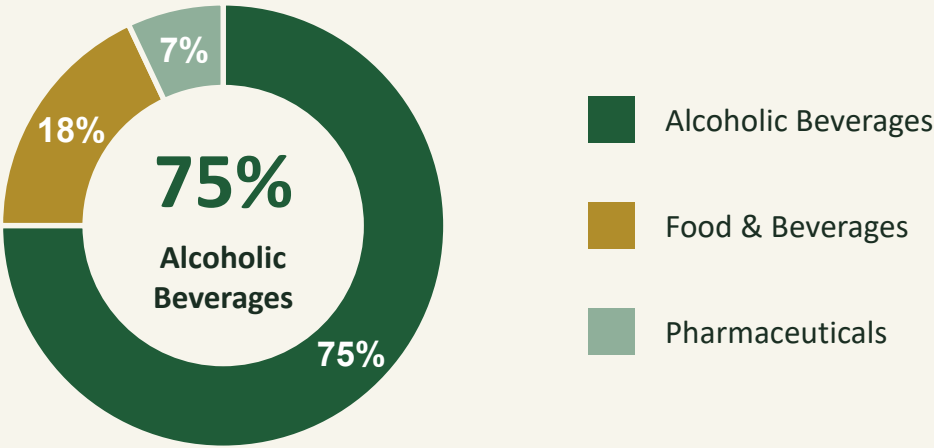
Revenue Mix — FY26



Packaging Product Revenue Mix



Glass Containers Revenue Mix





GOVERNANCE

ESG | Risk | Leadership

Environmental & Social Governance

Advancing environmental stewardship and social responsibility across our operations



01



Eco-Friendly Manufacturing

We prioritise sustainability through eco-friendly, resource-efficient manufacturing processes.

02



Sustainability Metrics

We continuously improve sustainability metrics and significantly reduce our carbon footprint for a greener future.

03



Stakeholder Engagement

Engaging stakeholders is central to our strategy — fostering transparency and responsible practices.

04



Corporate Social Responsibility

Our commitment to CSR and positive environmental impact has earned us recognition.

Risk Management Strategies

A structured approach to identifying and mitigating enterprise risk



FINANCIAL

Market Volatility

Market fluctuations can impact operations; diversification helps mitigate these effects.



COMPLIANCE

Regulatory Compliance

Building trust through transparent operations and rigorous regulatory compliance.



OPERATIONS

Supply Chain Disruptions

Strong supplier relationships and planning are essential to minimise disruptions.



SUSTAINABILITY

Environmental Risk

Sustainable manufacturing practices are key to reducing environmental impact.

One Integrated Framework

Each risk pillar is actively monitored and mitigated through a coordinated, enterprise-wide approach, protecting operational continuity, stakeholder trust and long-term sustainability.

● FINANCIAL

● COMPLIANCE

● OPERATIONS

● SUSTAINABILITY

Our Board of Directors (as on date)



50% OF THE BOARD IS INDEPENDENT



Mr. Sandip Somany

CHAIRMAN & MANAGING DIRECTOR

40+ years of experience in the ceramics and glass industry.



Mr. Shashvat Somany[#]

JOINT MANAGING DIRECTOR

Driving strategic growth, operational excellence, innovation and digital transformation. Founder of SIG Tattva, the Group's corporate venture capital initiative. Previously with Deloitte Consulting; MBA from London Business School and BA from University of California, Los Angeles.



Mr. Anil Wadhwa

INDEPENDENT DIRECTOR

Former IFS Member; Ambassador to Poland, Lithuania, Oman, Thailand, Italy & San Marino (37 years service).



Dr. Laveesh Bhandari

INDEPENDENT DIRECTOR

President & Senior Fellow at CSEP; PhD in Economics, Boston University.



Dr. Himalyani Gupta

INDEPENDENT DIRECTOR

Advocate with 35+ years; Standing Counsel for the Union of India in the Supreme Court.



Mr. Rakesh Sarin

INDEPENDENT DIRECTOR

Over 48 years of experience in distributed energy, policy advocacy and renewable energy platforms.



Mr. Sushil Kumar Roongta[^]

INDEPENDENT DIRECTOR

50+ years of experience in corporate governance, metallurgical industries and large-scale industrial management.



Ms. Sumita Somany

NON-EXECUTIVE NON-INDEPENDENT DIRECTOR

Over a decade of experience in the retail industry.



Mr. Ram Babu Kabra^{*}

NON-EXECUTIVE NON-INDEPENDENT DIRECTOR

Seasoned Chartered Accountant & Company Secretary with 43+ years' in the business sector.



Dr. Nand Gopal Khaitan

NON-EXECUTIVE NON-INDEPENDENT DIRECTOR

Attorney at Law & a Notary Public appointed by Government of India; practising in the Calcutta High Court and Supreme Court.

[#] Appointed w.e.f. 1st October, 2026 [^] Appointed w.e.f. 01st July, 2026 ^{*} Appointed w.e.f. 28th April, 2026

Our Leadership Team



Mr. Sandip Somany

Chairman &
Managing Director



Mr. Shashvat Somany

Joint Managing Director



Mr. Sandeep Sikka

Group CFO



Mr. Rajesh Khosla

Chief Executive Officer



Mr. O.P. Pandey

Chief Financial Officer

Connect with Our Investor Relations Team

For further inquiries or detailed discussions regarding our investment opportunities, please reach out to our dedicated Investor Relations team.



Investor Relations

Gavin Desa / Jenny Rose K
CDR India

 gavin@cdr-india.com / jenny@cdr-india.com

 91 98206 37649 / +91 86899 72124

Corporate Office

 301-302, III Floor, Park Centra, Sector 30,
N.H-8, Gurugram, Haryana – 122001

 +91 124 4779200

 agiinvestors@agigreenpac.com

Building the Next Era of Packaging