HRH NEXT SERVICES LIMITED
CIN: L72200TG2007PLC052582
Reg. Off: G.J. House, 2nd Floor, 4-1-976,
Abid Road, Hyderabad-500001, Telangana
Cont. No: (040) 2475 4338, (040) 2475 4339
Email-Id: info@hrhnext.com
Website: www.hrhnext.com

Date: 13th November, 2026

To,
Listing Compliance Department
National Stock Exchange of India Limited
Plot No. C1, Exchange Plaza
Block-G, Bandra Kurla Complex
Bandra (East), Mumbai - 400051
Maharashtra, India

Respected Sir/ Ma'am,

Sub: Outcome of the Board meeting of HRH Next Services Limited ("Company") held today i.e., Friday, November 13, 2026, under Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ('SEBI Listing Regulations').

Ref: NSE Symbol: **HRHNEXT**

This is in continuation to our intimation dated, November 07, 2026 and pursuant to the Regulation 30 (read with Schedule III - Part A) and regulation 33 other applicable provisions of the SEBI Listing Regulations, we wish to inform you that the Board of Directors ("the Board") of the Company at their meeting held on Friday, November 13, 2026 has, inter-alia, considered, took note and approved the following:

1. **Un-audited Financial Results for the half-year ended as on September 30, 2026**, along with the Statement of Assets & Liabilities as on September 30, 2026 and Cash Flow Statement for the half-year ended on September 30, 2026, in accordance with the provisions of Regulation 33 of the SEBI Listing Regulations, along with the Limited Review Report of the Auditor's thereon. These results have been duly reviewed by the Audit Committee of the Company in their meeting held on Friday, November 13, 2026.

   Pursuant to Regulation 33 of SEBI (Listing Obligations and Disclosures Requirement), Regulations 2015, we enclose the following:

   - Un-audited Financial Results for the half-year ended as on September 30, 2026;
   - Statement of Assets & Liabilities as on September 30, 2026;
   - Statement of Cash Flow for the half-year ended on September 30, 2026;

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Website: www.hrhnext.com

- Limited Review Report on the Un-audited Financial Results for the half-year ended September 30, 2026;
- Statement on Deviation or Variation in the use of proceeds raised under SEBI Listing Regulations; and

The Board meeting commenced at 05:00 PM and concluded at 06:10 P.M.

Kindly take the same on record.

Yours faithfully,

For **HRH NEXT SERVICES LIMITED**

ANKIT SANJAY SHAH

Digitally signed by ANKIT SANJAY SHAH
Date: 2026.11.13 19:28:46 +05'30'

ANKIT SANJAY SHAH
Managing Director
DIN: 00218044

HRH Next Services Limited
(Formerly known as HRH Next Services Private Limited)
CIN No: L72200TG2007PLC052582
STATEMENT OF UNAUDITED FINANCIAL RESULTS FOR THE HALF YEAR ENDED 30TH SEPTEMBER 2026

Amount in Lakhs

	Particulars	For the Half year ended 30th Sep 2026 (Unaudited)	For the Half year ended 31st March 2026 (Audited)	For the Half year ended 30th Sep 2025 (Unaudited)	For the Year ended 31st March 2026 (Audited)
I	Revenue from operations	3,013.47	3,592.38	3,223.65	6,816.03
II	Other Income	9.74	9.99	2.37	12.36
	Total Income	3,023.21	3,602.37	3,226.02	6,828.39
III	Expenses				
	(a) Employee benefit expenses	1,589.77	1,993.03	1,887.47	3,880.50
	(b) Finance Cost	103.67	105.06	93.24	198.30
	(c) Depreciation and Amortization expenses	225.82	229.15	203.13	432.28
	(d) Other expenses	805.36	927.33	755.01	1,682.34
	Total Expenses	2,724.62	3,254.58	2,938.85	6,193.43
IV	Profit/(Loss) before exceptional and extraordinary items	298.58	347.79	287.17	634.96
	Extraordinary Items		-	-	-
	Prior Period Items		-	-	-
V	Profit Before Tax	298.58	347.79	287.17	634.96
VI	Tax Expense				
	(a) Current Tax	79.47	80.57	49.41	129.98
	(b) Deferred Tax (Asset)/ Liability	17.92	-10.75	29.37	18.62
	(c) Excess Tax provision of earlier year written Back			-	
	Total tax expense	97.39	69.83	78.78	148.61
VII	Profit after Tax	201.19	277.96	208.39	486.35
VIII	Earnings per share				
	(i) Basic	1.52	2.10	1.58	3.68
	(ii) Diluted	1.52	2.10	1.58	3.68

INITIALLED FOR IDENTIFICATION PURPOSE ONLY

R.SUBRAMANIAN AND COMPANY LLP ★ Chennai 600 004 ★ Chartered Accountants

For HRH Next Services Limited

HRH NEXT SERVICES LIMITED ★ HYDERABAD

Ankit Sanjay Shah
Managing Director
DIN: 00218044

HRH Next Services Limited
(Formerly known as HRH Next Services Private Limited)
CIN No: L72200TG2007PLC052582

STATEMENT OF UNAUDITED ASSETS AND LIABILITIES AS ON 30TH SEPTEMBER 2026

Amount in Lakhs

	Particulars	As at 30th Sep 2026 (Unaudited)	As at 30th Sep 2025 (Unaudited)	As at 31st March 2026 (Audited)
I	**EQUITY AND LIABILITIES**			
1	**Shareholders' Funds**			
	(a) Share Capital	1,320.44	1,320.44	1,320.44
	(b) Reserves and Surplus	3,024.62	2,545.47	2,823.43
		4,345.06	3,865.91	4,143.87
2	**Non Current Liabilities**			
	(a) Long term borrowings	582.95	665.68	464.68
	(b) Deferred tax liabilities (Net)	144.19	137.01	126.27
	(c) Long-term provisions	35.26	226.34	56.01
		762.41	1,029.03	646.96
3	**Current Liabilities**			
	(a) Short term borrowings	1,294.18	313.22	1,301.75
	(b) Trade payables			
	- Total outstanding dues of micro enterprises and small enterprises	236.06	232.86	293.25
	- Total outstanding dues of creditors other than micro enterprises and small enterprises	2,295.48	507.72	2,952.74
	(c) Other current liabilities	467.92	163.43	427.70
	(d) Short term provisions	26.02	14.51	3.12
		4,319.65	1,231.74	4,978.55
	Total	9,427.12	6,126.69	9,769.39
II	**ASSETS**			
1	**Non Current Assets**			
	(a) Property, Plant & Equipment and Intangible Assets			
	(i) Property, Plant and Equipment	1,005.35	1,134.56	1,122.89
	(ii) Intangible Assets	1,829.26	702.00	1,413.93
	(iii)Capital work in progress	272.56	-	499.64
	(iii) Intangible assets under development	2,168.07	695.83	1,636.53
	(b) Non Current investments	43.37	15.00	15.00
		5,318.61	2,547.39	4,687.99
2	**Current Assets**			
	(a) Trade Receivables	1,032.06	982.01	1,759.38
	(b) Cash and Cash Equivalents	8.38	202.66	300.70
	(c) Short term loans and advances	566.01	524.82	1,389.67
	(d) Other current assets	2,502.07	1,869.80	1,631.65
		4,108.52	3,579.29	5,081.40
	Total	9,427.12	6,126.69	9,769.39

INITIALLED FOR IDENTIFICATION PURPOSE ONLY

R.SUBRAMANIAN AND COMPANY LLP * Chennai 600 004 * Chartered Accountants

For HRH Next Services Limited

HRH NEXT SERVICES LIMITED * HYDERABAD

Ankit Sanjay Shah
Managing Director
DIN: 00218044

HRH Next Services Limited
(Formerly known as HRH Next Services Private Limited)
CIN No: L72200TG2007PLC052582

STATEMENT OF UNAUDITED CASH FLOW FOR THE HALF YEAR ENDED 30TH SEPTEMBER 2026

Amount (Rs.) In Lakhs

Particulars	For the Half year ended 30th Sep 2026 (Unaudited)	For the Half year ended 30th Sep 2025 (Unaudited)	For the Year ended 31st March 2026 (Audited)
A) Cash Flow from Operating Activities			
Net Profit before Tax	298.58	287.17	634.96
Add back:			
a)Depreciation	225.82	203.13	432.28
b)Interest Paid		93.24	198.30
c)Profit from Sale of Investment			
c)Profit from Sale of Asset	-		
d)Tax already adjusted in OCA			-
Changes in working capital			
Add:			
Increase / (decrease) in Other current liabilities	40.21	11.46	295.30
Increase / (decrease) in Trade Payables	-714.45	267.44	2,838.15
Increase / (decrease) in Long term provision	-20.75	172.88	2.55
Increase / (decrease) in Short term Provisions	22.91	-45.83	-27.43
(Increase) / decrease in Trade Receivables	727.33	218.80	-558.56
(Increase) / decrease in Short term loans and adv	823.66	58.29	-806.56
(Increase) / decrease in Other Current assets	-870.41	-292.53	-54.39
Operating cash flow	8.50	974.05	2,954.61
Less: (Income tax paid)	79.47	49.41	-129.98
Net Cash flow from operating activities (A)	70.98	1,023.46	2,824.63
B) Cash flow from Investing Activities			
a) Purchase of Fixed assets	-828.08	-361.26	-3,199.89
b) Movement in intagible assets under development	-28.37	-450.51	
b) (Increase)/ decrease in Non- Current Investments		-	
c) (Increase)/ decrease in Long term loans and advances			
Net cash flow from investing activities (B)	-856.45	-811.77	-3,199.89
C) Cash flow from financing activities			
a) Proceeds from Issue of Share Capital		-	-
b)Net of Proceeds from Long term borrowings	118.27	73.26	159.18
b) Increase/(decrease) in short term borrowings	-7.57	-48.08	656.05
b) Interest Paid		-93.24	-198.30
Net cash flow from financing activities (C)	110.70	-68.06	616.93
Net Increase / (Decrease) of Cash and Cash Equivalents (A+B+C)	-292.32	143.64	241.67

Note: Change in Balance of Cash as per Financial Statements

Particulars	For the Half year ended 30th Sep 2026 (Unaudited)	For the Half year ended 30th Sep 2025 (UnAudited)	For the Year ended 31st March 2026 (Audited)
Opening Balance of Cash the beginning of the year	300.70	59.03	59.03
Closing Balance of Cash at the end of the year	8.38	202.66	300.70
Net Cash Flow for the year	-292.32	143.63	241.67

INITIALLED FOR IDENTIFICATION PURPOSE ONLY

R.SUBRAMANIAN AND COMPANY LLP Chennai 600 004 Chartered Accountants

For HRH Next Services Limited

HRH NEXT SERVICES LIMITED HYDERABAD

Ankit Sanjay Shah
Managing Director
DIN: 00218044

Notes

1. The above financial results have been prepared in accordance with the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015 as amended. The above financial results were approved by the Board of Directors at their meeting held on November 13, 2026.

2. The above financials results have been prepared in conformity with Accounting Standards (AS) prescribed under section 133 of Companies Act, 2013 read with The Companies (Accounting Standards) Rules, 2021 as amended and other accounting principles generally accepted in India.

3. EPS for respective periods have been calculated based on weighted average number of shares outstanding for the said periods.

4. Revenue from operation includes movement in unbilled revenue.

5. Company operates only in one segment viz. BPO services and as such reporting is done on single segment basis.

6. Figures for previous period have been regrouped/rearranged wherever necessary to conform to the current period classification.

7. The figures for the half-year ended 31st March 2026, as reported in these financial results, are balancing figures between the audited figures in respect of the full financial year and the published unaudited year-to-date figures up to the end of the first half of the relevant financial year.

INITIALLED FOR IDENTIFICATION
PURPOSE ONLY

R. SUBRAMANIAN AND COMPANY LLP
CHENNAI
600 004
Chartered Accountants

For and on behalf of the Board
HRH Next Services Limited

HRH NEXT SERVICES LIMITED
HYDERABAD

Ankit Shah
Managing Director
DIN:00218044

Place: Hyderabad
Date:13th November 2026

R.SUBRAMANIAN AND COMPANY LLP

CHARTERED ACCOUNTANTS

LLPIN: AAG-3873

Tel: 044-24992261 / 24991347 | rs@rscompany.co.in | www.rscompany.co.in

Independent Auditors' Limited Review Report on Unaudited Financial Results of HRH NEXT SERVICES LIMITED (Formerly Known as HRH NEXT SERVICES PRIVATE LIMITED) for the six months ended September 30, 2026 pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

To the Board of Directors of **HRH NEXT SERVICES LIMITED**

Introduction

1. We have reviewed the accompanying Statement of Unaudited Financial Results of M/s. **HRH NEXT SERVICES LIMITED** (herein after referred to as the 'Company'), for the six months ended September 30, 2026 being submitted by the company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, (the "Listing Regulations"), which has been initialled by us for identification purposes.

Management Responsibility

2. The Unaudited Financial Results, which is the responsibility of the Company's Management and approved by the Company's Board of Directors, have been prepared in accordance with the recognition and measurement principles laid down in Accounting Standards prescribed under Section 133 of the Act read with relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with Regulations 33 of the Listing Regulations. Our responsibility is to express a conclusion on the Unaudited Financial Results based on our review.

Scope of Review

3. We conducted our review of the Unaudited Financial Results in accordance with the Standard on Review Engagements (SRE) 2410 *"Review of Interim Financial Information Performed by the Independent Auditor of the Entity"*, issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Unaudited Financial Results are free from material misstatement. A review of interim financial information consists of making inquiries, primarily of the persons responsible for financial and accounting matters, applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

R. SUBRAMANIAN AND COMPANY LLP ★ CHENNAI 600 004 ★ Chartered Accountants

Conclusion

4. Based on our review conducted and procedures performed as stated in paragraph 3 above, nothing has come to our attention that causes us to believe that the accompanying Unaudited Financial Results read with notes thereon, prepared in accordance with applicable Accounting Standards specified under section 133 of Companies Act, 2013 read with relevant rules issued thereunder and other recognized accounting practices and policies, has not disclosed the information required to be disclosed in terms of Listing Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For R. Subramanian and Company LLP,
Chartered Accountants,
FRN: 004137S/S200041

R. Kumarasubramanian

R. Kumarasubramanian
Partner
Membership No: 021888
UDIN: 26021888QXEMFP1317

R. SUBRAMANIAN AND COMPANY LLP
CHENNAI
600 004
Chartered Accountants

Place: Hyderabad
Date: 13th November 2026.

HRH NEXT SERVICES LIMITED
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Cont. No: (040) 2475 4338, (040) 2475 4339
Email-Id: info@hrhnext.com
Website: www.hrhnext.com

Date: November 13, 2026

To
Listing Compliance Department
National Stock Exchange of India Limited
Plot No. C1, Exchange Plaza
Block-G, Bandra Kurla Complex
Bandra (East), Mumbai – 400 051
Maharashtra, India

Dear Sir/Ma'am,

Sub: Statement of Deviation or Variation in the use of proceeds raised under Regulation 32 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations);

Ref: NSE SYMBOL - HRHNEXT

Pursuant to Regulation 32 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Circular No. CIR/CFD/CMD1/162/2019 dated December 24, 2019, it is hereby confirmed that there is no deviation or variation in the use of proceeds from the objects stated in the Prospectus for Initial Public Offer of the Company, dated December 20, 2023.

A statement confirming that there is no deviation or variation in the utilisation of these proceeds for the half year ended September 30, 2026, duly reviewed and approved by the Audit Committee at its meeting held on Friday, November 13, 2026 and further certified by the Statutory Auditor is enclosed herewith.

Kindly accept the same and acknowledge the receipt.

Thanking you
Yours truly

For HRH NEXT SERVICES LIMITED

ANKIT SANJAY SHAH
Digitally signed by ANKIT SANJAY SHAH
Date: 2026.11.13 19:33:30 +05'30'

ANKIT SANJAY SHAH
MANAGING DIRECTOR
DIN: 00218044

HRH NEXT SERVICES LIMITED
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Email-Id: info@hrhnext.com
Website: www.hrhnext.com

Statement of Deviation/ Variation in utilization of funds raised: Initial Public Offer

Name of listed entity	HRH Next Services Limited
Mode of Fund Raising	Initial Public Offer
Date of Raising Funds	1st January 2024 (Date of Allotment)
Amount Raised	Rs. 9,56,88,000/-
Report filed for quarter and half year ended	30th September 2026
Monitoring Agency	Not Applicable
Monitoring Agency Name, if applicable	Not Applicable
Is there a Deviation / Variation in use of funds raised	No
If yes, whether the same is pursuant to change in terms of a contract or objects, which was approved by the shareholders	Not Applicable
If Yes, Date of shareholder Approval	Not Applicable
Explanation for Deviation / Variation	Not Applicable
Comments of the Audit Committee after review	No Comments
Comments of the auditors, if any	No Comments

Objects for which funds have been raised and where there has been a deviation, in the following table:

Original Object	**Modified Object, if any**	**Original Allocation**	**Modified allocation, if any**	**Funds Utilised**	**Amount of Deviation/ Variation for the quarter according to applicable object**	**Remarks, if any**
A. Expansion of Services by launching 2 (two) Call Centres	Not Applicable	Rs. 135.19 Lakhs	Not Applicable	Rs. 135.19 Lakhs	NIL	NIL
B. Capital Expenditure towards purchase of	Not Applicable	Rs. 429.87 Lakhs	Not Applicable	Rs. 429.87 Lakhs	NIL	NIL

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Computer systems						
C. Working Capital requirements	Not Applicable	Rs. 91.82 Lakhs	Not Applicable	Rs.91.82 Lakhs	NIL	NIL
D. General Corporate Purposes and Issue Expenses	Not Applicable	Rs. 300.00 Lakhs	Not Applicable	Rs. 299.05 Lakhs	NIL	Refer Note 1

Notes:

1. Balance of unutilized funds i.e., proceeds of Initial Public Offer of Rs 0.95/- Lakhs are lying in escrow account maintained with ICICI Bank as on 30th September 2026.

Deviation or variation could mean:

a. Deviation in the objects or purposes for which the funds have been raised or
b. Deviation in the amount of funds actually utilized as against what was originally disclosed or
c. Change in terms of a contract referred to in the fund-raising document i.e. prospectus, letter of offer, etc.

For HRH NEXT SERVICES LIMITED

ANKIT SANJAY SHAH

Digitally signed by ANKIT SANJAY SHAH
Date: 2026.11.13 19:33:54 +05'30'

ANKIT SANJAY SHAH
MANAGING DIRECTOR
DIN: 00218044

R.SUBRAMANIAN AND COMPANY LLP
CHARTERED ACCOUNTANTS
LLPIN: AAG-3873

Tel: 044-24992261 / 24991347 | info@rscompany.co.in | www.rscompany.co.in

To
The Board of Directors
HRH Next Services Limited
(Formerly known as HRH Next Services Private Limited)
CIN: L72200TG2007PLC052582
4-1-976, G J House, Abids,
Hyderabad - 500 001

Statutory Auditors' Certificate on disclosure for utilization of issue proceeds for listed entities on NSE EMERGE as on 30th September, 2026.

This certificate is issued indicating the utilization of the issue proceeds of the Initial Public Offer(IPO) by HRH Next Services Ltd ((Formerly known as HRH Next Services Private Limited)("the Company")in pursuance of Circular No: NSE/CML/2024/23 dated September 05,2024 issued by National Stock Exchange of India Limited ("the Circular") specifying the object wise amount as disclosed in the offer document and the actual utilization of funds along with variations as per the format prescribed in the Circular

Purpose of the Certificate

1. To certify the utilization of issue proceeds of IPO as mandated in the Circular

   Issue size: ₹9,56,88,000
   ((26,58,000 equity share of face value of ₹ 10/-
   each at a premium of ₹26/- each)

   Date of raising funds: From 01.01.2024 to 02.01.2024

Management 's Responsibility in preparation of the Format prescribed in the circular.

2. The preparation of the said Format, including the preparation and maintenance of all accounting and other relevant supporting records and documents, is solely the responsibility of the management of the Company. This responsibility includes the design, implementation and maintenance of internal controls relevant to the preparation and presentation of the said Format and applying an appropriate basis of preparation; and making estimates that are reasonable in the circumstances.

Auditor's Responsibility

3. Pursuant to the requirement of the Circular, it is our responsibility to express a reasonable assurance in the form of an opinion as to whether the details included in the said Format are in agreement, in all material respects, with the underlying books of account and other relevant records and documents maintained by the Company.

R. SUBRAMANIAN AND COMPANY LLP CHENNAI Chartered Accountants

4. We conducted our examination of the Statement in accordance with the Guidance Note on Reports or Certificates for Special Purposes (Revised 2016) ('the Guidance Note') issued by the ICAI. The Guidance Note requires that we comply with the ethical requirements of the code of ethics issued by the ICAI.

5. We have complied with the relevant applicable requirements of the Standard on Quality Control (SQC) 1, Quality Control for Firms that Perform Audits and Reviews of Historical Financial Information, and Other Assurance and Related Services Engagements, issued by ICAI

6. A reasonable assurance engagement involves performing procedures to obtain sufficient appropriate evidence on the matters mentioned in paragraph 3 above. The procedures selected depend on the Auditors' judgement, including the assessment of the areas where a material misstatement of the matters mentioned in paragraph 3 above is likely to arise. Obtained necessary representation from the Management of the Company.

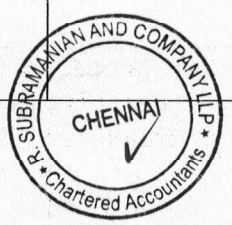
Opinion

7. Based on our examination and procedures performed as per paragraph 6 above, evidences obtained, and information and explanations given to us, along with the representations provided by the management of the Company, in our opinion the details disclosed in the Format given below are in agreement, in all material respects, with the underlying books of account and other relevant records and documents maintained by the company.

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8. Format prescribed by the Circular RS in lakhs

Sr.No	Object as disclosed in the Offer Document	Amount disclosed in the Offer Document	Actual Utilized Amount	Unutilized Amount	Remarks
1.	Expansion of service by launching 2(two) Call Centres	135.19	135.19	NIL	NIL
2.	Capital Expenditure towards purchase of Computer Systems	429.87	429.87	NIL	NIL
3.	Working capital requirements	91.82	91.82	NIL	NIL
4.	General corporate expenses & Issue Related Expenses	300.00	299.05	0.95	Remains as Balance in the bank account.



Restrictions on distribution or use

9. This certificate is addressed to and provided to the Board of Directors of the Company solely for the purpose referred to in Paragraph 1 above to comply with the requirements of the Circular, and therefore this certificate should not be used, referred to or distributed for any other purpose or to any other party without our prior written consent. Accordingly, we do not accept or assume any liability or any duty of care for any other purpose or to any other person to whom this certificate is shown or into whose hands it may come without prior consent in writing.

10. We have no responsibility to update this certificate for events and circumstances occurring after the date of this certificate.

For R Subramanian and Company LLP
Chartered Accountants
ICAI Firm Registration No : 004137S/S200041

R. Kumarasubramanian
Partner
M. No : 021888
UDIN : **26021888KUIPTA7544**



Date :13-11-2026
Place: Hyderabad
HRH/26-27/26