



April 20, 2024

Series - EQ, ISIN: INE05X901010

To,

National Stock Exchange of India Limited
Exchange Plaza,
5th Floor, Plot No. C/1, G Block,
Bandra Kurla Complex Bandra (E),
Mumbai-400 051

BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai 400 001

Company Symbol - HPIL

Scrip Code - 543645

Subject: Reconciliation of Share Capital Audit Report for the Quarter ended 31st March, 2024.

Dear Sir/ Madam,

With reference to the above captioned subject please find enclosed herewith Reconciliation of Share Capital Audit Report for the Quarter ended on 31st March, 2024 as required to be submitted under Regulation 76 of SEBI (Depositories and Participants) Regulations, 2018.

Kindly take this information on your records.

Thanking you,

Yours faithfully,

For Hindprakash Industries Limited

**Avani
Patel**

Digitally signed by Avani Patel
DN: cn=Avani Patel, o=Hindprakash Industries Limited, email=avani@hindprakash.com, c=IN, postalCode=382445, serialNumber=51322788871495585e17e6
40217ad940c132a03797c4e12115c09904
bb6c0ee, cn=Avani Patel
Date: 2024.04.20 10:19:06 +05'30'

Avani Patel
Company Secretary & Compliance Officer
Membership No.: A66815

Place: Ahmedabad

Encl.: As above

HINDPRAKASH INDUSTRIES LIMITED

Corporate Identity Number: L24100GJ2008PLC055401

Registered Office: 301, "Hindprakash House", Plot No.10/6, Phase-1, GIDC, Vatva,
Ahmedabad - 382 445, Gujarat, India

Tel: +91 79 68127000 Fax: +91 79 68127096 e mail ID: info@hindprakash.com URL: www.hindprakash.in

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT

1. For Quarter Ended : **31-03-2024**
2. ISIN : **INE05X901010**
3. Face Value : Rs. 10/-
4. Name of the Company : **Hindprakash Industries Limited**
5. Registered Office Address : 301, Hindprakash House,
Plot No. 10/6, G.I.D.C.,
Vatva, Ahmedabad - 382445.
6. Correspondence Address : As above
7. Telephone & Fax Nos. : +91-79-6812 7000-10;
Fax No.: +91-79 6812 7096
8. Email Address : info@hindprakash.com
9. Name of the Stock Exchanges where the Company's securities are listed : 1. National Stock Exchange of India Ltd. (NSE)
2. BSE Ltd. (BSE)
10. Issued Capital :

Number of Shares	Issued Share Capital
1,14,24,110	Rs. 11,42,41,100/-
11. Listed Capital (Exchange-wise) (as per Company records) :

Name of Stock Exchange	No. of Share	% of total Issued Capital
NSE	1,04,24,110	91.25%
BSE	1,04,24,110	91.25%
12. Held in dematerialized form in CDSL : 69,33,152
13. Held in dematerialized form in NSDL : 34,90,958
14. Physical : 0
15. Total No. of shares (12+13+14) : 1,04,24,110
16. Reasons for difference if any, between (10&11), (10&15), (11&15) : The Board of Directors on 10/01/2024 has allotted 10,00,000 equity shares upon conversion of warrants. The Company has made application of Listing approval. The Company is awaiting the approval from stock exchange for listing. Post that Company can proceed for crediting the aforesaid shares in demat mode to the demat accounts of allottees.

Hence, there is a difference of total 10,00,000 equity shares between issued capital and listed capital as on 31-03-2024.

17. Certifying the details of changes in share capital during the quarter under consideration as per Table below:

Particulars	No. of shares	Applied / Not Applied for listing	Listed on Stock Exchange (Specify Names)	Whether intimated to CDSL	Whether intimated to NSDL	In-prin. appr. Pending for SE (Specify Names)
Allotment of Equity Shares on 10.01.2024 upon Conversion of Warrants issued on Preferential basis.	10,00,000	Applied for Listing. Awaiting Listing approval	Once received listing approval the equity shares will be listed on BSE and NSE.	Not intimated as Listing approval is awaited.		No In-principle approval for convertible warrants received on 23.06.2022 from NSE.

***Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction, Forfeiture, any other (to specify)

18. Register of Members is updated (Yes / No) if not, updated up to which date : YES
19. Reference of previous quarter with regards to excess dematerialized shares, if any : N.A.
20. Has the Company resolved the matter mentioned in point no 19 above in the current quarter? if not, reason why? : N.A.
21. Mention the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reason for delay:

Total No. of demat requests	No. of requests	No. of shares	Reasons for delay
Confirmed after 21 Days	N.A. as all the shares of the Company are in dematerialized form.		
Pending for more than 21 days			

22. Name, Telephone & Fax No. : **Ms. Avani R. Patel**
Tele No. 91-79-6812 7000-10
Fax No.: +91-79 6812 7096
- Date of Appointment : 01.06.2023
- Designation : Company Secretary
- Whether any change in Compliance Officer during the previous 2 quarters : No
23. Name, Address, Tel. & Fax No., Regn. no. of the Auditor : **PARIKH DAVE & ASSOCIATES**
Company Secretaries
5-D, 5th Floor, Vardan Exclusive,
Next to Vimal House,
Nr. Stadium Petrol Pump,
Navrangpura,
Ahmedabad – 380 014
Tel. No. (079) 2640 54 54
C. P. No. 2413
24. Appointment of common agency for share registry work, if yes (name & address) : **Bigshare Services Pvt. Ltd.**
- Registered Office** : E-2/3, Ansa Industrial Estate,
Sakivihar Road, Saki Naka,
Andheri (E), Mumbai-400072.
- Corporate Office** : A/802, Samudra Complex,
Near Klassic Gold Hotel, Girish
Cold Drinks, Off C. G. Road,
Navrangpura, Ahmedabad-
380009.

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25. Any other detail that the auditor may like to provide (e.g. BIFR Company, Delisting from SE)

: During the quarter, the Company had allotted 10,00,000 Equity Shares of face value of Rs. 10/- each at a premium of Rs. 72/- each on 10.01.2024 upon conversion of the warrants issued on preferential basis to the person belonging to Promoter/ Promoter group and Public category.

Application for Listing approval for 10,00,000 Equity Shares has been made and awaiting approval from BSE and NSE.

**FOR PARIKH DAVE & ASSOCIATES
COMPANY SECRETARIES**

UMESH
GOVINDPRA
SAD PARIKH

Digitally signed by
UMESH
GOVINDPRASAD
PARIKH
Date: 2024.04.19
19:00:23 +05'30'

**UMESH G. PARIKH
PRACTICING COMPANY SECRETARY
PARTNER
ICSI Unique Code No.: P2006GJ009900
Peer review Certificate No.: 796/2020
FCS No.: 4152 C. P. No.: 2413
UDIN: F004152F000193022**

Place: Ahmedabad
Date: 19-04-2024