

Date: May 21, 2020

To,
The Manager
Listing Compliance Department
National Stock Exchange of India Limited
Exchange Plaza,
5th Floor, Plot No. C/1, G Block
Bandra Kurla Complex Bandra (E)
Mumbai-400 051

Company Symbol – HPIL (NSE Emerge), ISIN: INE05X901010

Subject: Compliance Certificate under Regulation 40(9) of the SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015 for the period ended on 31st March, 2020

Dear Sir/ Madam,

Pursuant to Regulation 40(9) of SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015, please find enclosed herewith Compliance Certificate dated 20th May, 2020, pertaining to compliance with the provisions of the said Regulation for the half year ended 31st March, 2020 for your kind perusal and records.

Kindly acknowledge the receipt.

Thanking you,

Yours faithfully,

For Hindprakash Industries Limited

UTSAV
HIMANSHU
TRIVEDI

Digitally signed by
UTSAV HIMANSHU
TRIVEDI
Date: 2020.05.21
20:53:44 +05'30'

Utsav Trivedi

Company Secretary & Compliance Officer

Membership No. : A57058

Encl.: as above

HINDPRAKASH INDUSTRIES LIMITED

(Formerly known as HINDPRAKASH INDUSTRIES PRIVATE LIMITED)

Corporate Identity Number: L24100GJ2008PLC055401

Registered Office: 301, "Hindprakash" House", Plot No.10/6, Phase-1, GIDC, Vatva,
Ahmedabad - 382 445, Gujarat, INDIA

Tel: 68127000 Fax: 68127096 e mail ID: info@hindprakash.com URL: www.hindprakash.in

C E R T I F I C A T E

The Securities and Exchange Board of India (SEBI) has vide its notification dated 8th June, 2018 amended Regulation 40 of SEBI Listing Obligations and Disclosures Requirements Regulations, 2015 and has mandated that the transfer of shares would be carried out in dematerialized form only w.e.f. 1st April, 2019. Further SEBI vide its press release dated 27th March, 2019 clarified that the transfer deeds lodged prior to the deadline and returned due to deficiency in the documents can be re-lodged for transfer even after the said deadline.

We have examined all the records, registers, files and other documents produced before us by way of an e-mail (on account of Covid-19 pandemic) relating to **HINDPRAKASH INDUSTRIES LIMITED** having its Registered Office at 301, Hindprakash House, Plot No.10/6, G.I.D.C, Vatva, Ahmedabad - 382445 maintained by **Bigshare Services Private Limited**, Registrar & Transfer Agent (RTA) with regard to equity shares of the Company for the period from 24th January, 2020 to 31st March, 2020 for the purpose of issuing a Certificate as per Regulation 40(9) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 and Uniform Listing Agreement entered by **HINDPRAKASH INDUSTRIES LIMITED** with National Stock Exchange of India Limited (Emerge SME Platform) and based on the information provided by the Company and RTA, we hereby certify that:

1. As all the Equity Shares of the Company are in dematerialized form there are no transfer of Equity shares during the period from 24th January, 2020 to 31st March, 2020. Further there was no sub-division, consolidation, renewal, exchange or endorsement of calls/allotment monies.
2. Physical verification of the documents at Company and office of RTA could not be done due to lock down on account of COVID - 19 Pandemic situation.

* During the half year under review the Company came out with IPO of 28,80,000 Equity shares and has received the final listing approval for 1,04,24,110 Equity shares (SME IPO) vide NSE letter No. NSE / LIST / 755 dated 24.01.2020 (the shares were admitted and available for dealing on NSE SME Emerge Platform w.e.f. 27.01.2020).

FOR PARIKH DAVE & ASSOCIATES
COMPANY SECRETARIES

UMESH PARIKH
PARTNER

PRACTICING COMPANY SECRETARY
FCS No.: 4152 C. P. No.: 2413
UDIN: F004152B000260386

Place: Ahmedabad
Date: 20th May, 2020