

Date: 21st March, 2024

From:

Nidhi Haresh Motwani

13, Udadhi Tarang, Juhu Tara Road,
Next to J W Marriot, Juhu,
Mumbai 400049.

To,

National Stock Exchange of India Ltd

Exchange Plaza, 5th Floor,

Plot No. C/1, G block,

Bandra-Kurla Complex,

Bandra (E), Mumbai 400051.

Scrip ID - HPAL

To,

BSE Limited

1st Floor, New Trading Ring,

Rotunda Building,

Phiroze Jeejeebhoy Towers,

Dalal Street, Mumbai 400001.

Scrip Code - 543433

Subject: Disclosure pursuant to Regulation 29(1) of SEBI (SAST) Regulations, 2011.

Dear Sir/ Madam,

Pursuant to Regulation 29(1) read with Regulation 29(3) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011 please find enclosed herewith the necessary information in the prescribed format under the said Regulations pertaining to acquisition of 1,00,00,000 Equity shares (10.88%) of HP Adhesives Limited being the Target Company (TC) by way of inter-se transfer as a gift from immediate relative as detailed below:

- a. Inter-se transfer of 50,00,000 Equity shares (5.44%) from Mrs. Anjana Haresh Motwani to Ms. Nidhi Haresh Motwani; and
- b. Inter-se transfer of 50,00,000 Equity shares (5.44%) from Mr. Karan Haresh Motwani to Ms. Nidhi Haresh Motwani.

Kindly take note of the same and do the needful.

Thanking You,

Yours Sincerely,

NIDHI HARESH
MOTWANI

Digitally signed by NIDHI HARESH
MOTWANI
Date: 2024.03.21 20:54:51 +05'30'

Nidhi Motwani

Encl: As above

CC

To,

The Company Secretary

HP Adhesives Limited

501, 5th floor, C wing,

Business Square Building,

Andheri East, Mumbai 400093.

Format for disclosures under Regulation 29(1) of SEBI
(Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part-A- Details of the Acquisition

1. Name of the Target Company (TC)	HP Adhesives Limited		
2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Ms. Nidhi Haresh Motwani (Acquirer) Persons Acting in Concert (PAC) with the acquirer: (Belong to Promoter/ Promoter group) Mrs. Anjana Haresh Motwani Mr. Karan Haresh Motwani The disclosure is pursuant to inter-se transfer amongst immediate relatives and members of the Promoter Group.		
3. Whether the acquirer belongs to Promoter/Promoter group	Yes		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited National Stock Exchange of India Limited		
5. Details of the acquisition / disposal	Number	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC(**)
<u>Before the acquisition under consideration, holding of acquirer along with PACs of:</u>			
a) Shares carrying voting rights	0	0	0
b) Share in the nature of encumbrance (pledge/lien/ non-disposal undertaking/ other)			
c) Voting rights (VR) otherwise than by equity shares			
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)			
e) Total (a+b+c+d)	0	0	0
<u>Details of acquisition:</u>			
a) Shares carrying voting rights acquired	1,00,00,000	10.88%	10.88%
b) VRs acquired /sold otherwise than by equity shares			

c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired			
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)			
e) Total (a+b+c+/-d)	1,00,00,000	10.88%	10.88%
<u>After the acquisition/ sale, holding of acquirer along with PACs of:</u>			
a) Shares carrying voting rights	1,00,00,000	10.88%	10.88%
b) VRs otherwise than by equity shares			
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition.			
d) Shares in nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)			
e) Total (a+b+c+d)	1,00,00,000	10.88%	10.88%
6. Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer/encumbrance, etc.)	Inter-se transfer as Gift (Off-Market)		
7. Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	Equity Shares of the Target Company		
8. Date of acquisition of/ date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	21 st March, 2024		
9. Equity share capital / total voting capital of the TC before the said acquisition	--		
10. Equity share capital/ total voting capital of the TC after the said acquisition	1,00,00,000 Equity shares of Rs. 2/- each		
11. Total diluted share/voting capital of the TC after the said acquisition	1,00,00,000 Equity shares of Rs. 2/- each		

NIDHI
HARESH
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NIDHI HARESH
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Signature of the Acquirer (Transferee)/~~Authorized Signatory~~

Name: Nidhi Haresh Motwani

Place: Chicago, USA

Date: 21st March, 2024

Note:

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 31 of SEBI (LODR) Regulation, 2015.

(**) Diluted share/ voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/ warrants into equity shares of the TC.

(***) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.

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Nidhi Haresh Motwani

Signature of the Acquirer (Transferee)/~~Authorized Signatory~~

Place: Chicago, USA

Date: 21th March, 2024