ANNEXURE I TO CLAUSE 41

Hotel Rugby Limited

Registered Office : 6, Stadium House, 91/93, Veer Nariman Road, Churchgate, Mumbai - 400 020.

AUDITED STANDALONE FINANCIAL RESULTS FOR THE QUARTER/YEAR ENDED 31st MARCH, 2012

	Quarter Ended			Year Ended	
	31.03.2012	31.12.2011	31.03.2011	31.03.2012	31.03.2011
(a) Net Sales/Income from Operations	-	-	-	-	-
(b) Other Operating Income	-	-	-	-	-
	-	-	-	-	-
2. Expenditure					
a. Increase/decrease in stock in trade and work in progress	-	-	-	-	-
b. Consumption of raw materials	-	-	-	-	-
c. Purchase of traded goods	-	-	-	-	-
d. Employees cost	-	-	-	-	-
e. Depreciation	-	-	-	-	-
f. Other expenditure	4.92	3.81	2.51	15.37	15.16
g. Total	4.92	3.81	2.51	15.37	15.16
(Any item exceeding 10% of the total expenditure to be shown separately)					
3. Profit from Operations before Other Income, Interest & Exceptional Items (1-2)	(4.92)	(3.81)	(2.51)	(15.37)	(15.16)
4. Other Income	14.74	9.00	4.43	43.89	36.89
5. Profit before Interest & Exceptional Items (3+4)	9.81	5.19	1.92	28.52	21.73
6. Interest	-	-	-	2.22	-
7. Profit after Interest but before Exceptional Items (5-6)	9.81	5.19	1.92	26.30	21.73
8. Exceptional Items	-	-	-	-	
9. Profit (+)/ Loss (-) from Ordinary Activities before tax (7+8)	9.81	5.19	1.92	26.30	21.73
10. Tax expense	(0.70)	-	(0.14)	(0.70)	1.63
11. Net Profit (+)/Loss(-) from Ordinary Activities after tax (9-10)	9.11	5.19	2.06	25.60	20.10
12. Extraordinary Item (net of tax expense Rs.....)	-	-	-	-	47.86
13. Net Profit (+)/Loss(-) for the period (11-12)	9.11	5.19	2.06	25.60	67.96
14. Paid-up equity share capital	1,432.28	1,432.28	1,432.28	1,432.28	1,432.28
(Face Value of the Share shall be indicated)					
15. Reserve excluding Revaluation Reserves as per balance sheet of previous accounting year	2,855.61	2,855.61	2,855.61	(774.79)	2,855.61
16. Earnings Per Share (EPS)					
(a) Basic and diluted EPS before Extraordinary items for the period, for the year to date and for the previous year (not to be annualized)	0.01	0.04	0.01	0.18	0.14
(b) Basic and diluted EPS after Extraordinary items for the period, for the year to date and for the previous year (not to be annualized)	0.01	0.04	0.01	0.18	0.47
17. Public shareholding					
- Number of shares	4,986,106.00	4,986,106.00	3,725,688.00	4,986,106.00	3,725,688.00
- Percentage of shareholding	34.69%	34.69%	26.01%	34.69%	26.01%
18. Promoters and Promoter Group Shareholding					
a) Pledged / Encumbered	NIL	NIL	NIL	NIL	NIL
- Number of shares	NIL	NIL	NIL	NIL	NIL
- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	NIL	NIL	NIL	NIL	NIL
- Percentage of shares (as a % of the total share capital of the company)	NIL	NIL	NIL	NIL	NIL
b) Non - encumbered					
- Number of shares	9,354,694.00	9,354,694.00	10,597,112.00	9,354,694.00	10,597,112.00
- Percentage of shares (as a % of the total shareholding of the Promoter and Promoter group)	100%	100%	100%	100%	100%
- Percentage of shares (as a % of the total share capital of the company)	65.31%	65.31%	73.99%	65.31%	73.99%

HOTEL RUGBY LTD. Mumbai

NOTES:

1 The above audited financial results have been taken on record by the Board of Directors at its meeting held on 30th May,2012.

2 The Company operates only in one segment I.e. Hotel and the substantial assets of the same was disposed to settle OTS of bankers who attached the properties & took possession of the same. The company now intends to go for diversified allied business apart from hospitality activities.

3 The company's year end is 31st March and accordingly this is the fourth quarter of the result of the current year.

4 In the opinion of board, there is no Impairment of assets as on 31.03.2012

5 Status of Investors complaint during the quarter is as under:

Complaints Pending at the Beginning of the Quarter: NIL

Complaints Received during the Quarter: NIL

Complaints Solved During the Quarter: NIL

Complaints Pending at the End of the Quarter: NIL

6 The company has settled most of time share deposit holders by making them refund and it has also advertised to their effect & also written letters to remaining parties but they have not turned up for refund. In the opinion of board their amount may not be claimed by the time share deposit holder's & therefore the credit balances have been written back in this quarter ended 31.03.2012. The company has a back to back guarantee from erstwhile buyer of hotel to their effect & thus not liable in any manner.

For HOTEL RUGBY LIMITED

MUMBAI : 30.05.2012

Managing Director

(MAHENDRA R. THACKER)

HOTEL RUGBY LIMITED

STATEMENT OF ASSETS & LIABILITIES

AS ON 31.03.2012

Annexure IV to Clause 41

Particulars	Note No	Figures as at the end of current reporting period	Figures as at the end of previous reporting period
I. EQUITY AND LIABILITIES			
(1) Shareholder's Funds			
(a) Share Capital		143,228,000	143,228,000
(b) Reserves and Surplus		(77,479,256)	(80,038,702)
(2) Non-Current Liabilities		-	-
(4) Current Liabilities			
(a) Short-term borrowings		17,870,095	-
(b) Other current liabilities		233,331	263,268
(c) Short-term provisions		250,000	180,000
	Total	84,102,170	63,632,566
II.Assets			
(1) Non-current assets			
(a) Non-current investments		400,003	400,003
(b) Long term loans and advances		8,073,669	2,633,669
(2) Current assets			
(a) Current investments		27,918,420	7,500,000
(b) Cash and cash equivalents		44,805,545	52,449,368
(c) Short-term loans and advances		606,650	-
(d) Other current assets		2,297,883	649,526
	Total	84,102,170	63,632,566
Contingent Liabilities		-	-

HOTEL RUGBY LTD. Mumbai