POST OFFER ADVERTISEMENT TO THE EQUITY SHAREHOLDERS OF

HOTEL RUGBY LIMITED

(CIN: L55101MH1991PLC063265) ("HRL" /TARGET COMPANY"/"TC")

Registered Office: 9, Dev Bhuvan, 2, Ground Floor, Gazdar Street, Chirabazar, Kalbadevi, Mumbai, Maharashtra-400002, India

Phone No. +91-22-22821721 / 22835745 / 22828401 Email: rugbyhotel@rediffmail.com ; Website: www.hotelrugby.co.in

Open offer for acquisition of 37,23,928 Equity Shares of Rs. 10/- each representing 26.00% of the total equity and voting share capital of the Target Company by Mrs. Shaik Haseena (Acquirer-1), Mr. Gangavarapu Prasanth (Acquirer-2) and Mr. Tangella Suresh (Acquirer-3) (hereinafter referred to as "the Acquirers").

This Post offer Advertisement is being issued by Navigant Corporate Advisors Limited, The Manager to the offer, on behalf of the Acquirers, in connection with the offer made by the Acquirers in compliance with regulation 18 (12) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulation, 2011 and subsequent amendments thereto ("**SEBI (SAST) Regulation, 2011").**

The Detailed public statement ("DPS") pursuant to the Public Announcement ("PA") made by the Acquirers has appeared in Financial Express (English Daily) all editions, Jansatta (Hindi Daily) all editions, Mumbai Lakshadeep (Marathi Daily), Mumbai Edition on 10th December, 2021.

1. Name of the Target Company : Hotel Rugby Limited
2. Name of the Acquirers : Mrs. Shaik Haseena, Mr. Gangavarapu Prasanth and Mr. Tangella Suresh
3. Name of the Manager to the offer : Navigant Corporate Advisors Limited
4. Name of the Register to the offer : Cameo Corporate Services Limited
5. Offer details
   a) Date of Opening of the offer : Tuesday, 25.01.2022
   b) Date of the Closing of the offer : Tuesday, 08.02.2022
6. Date of Payment of Consideration : 14.02.2022
7. Details of the Acquisition :

Sr. No.	Particulars	Proposed in the Offer Document		Actual	
7.1.	Offer Price	Rs. 3.75 per Equity Share		Rs. 3.75 per Equity Share	
7.2.	Aggregate number of Shares tendered	37,23,928		2,76,750	
7.3.	Aggregate number of Shares accepted	37,23,928		2,76,750	
7.4.	Size of the offer (Numbers of shares multiplied by Offer price per share)	Rs. 1,39,64,730		Rs. 10,37,812.50	
7.5.	Shareholding of the Acquirers before Share Purchase Agreement (SPA) and Public Announcement (No.& %)	Nil (Nil)		Nil (Nil)	
7.6.	Shares Acquired by way of Share Purchase Agreement (SPA)				
	▪ Number	39,27,952		39,27,952	
	▪ % Fully Diluted Equity Share Capital	(27.42%)		(27.42%)	
7.7.	Shares Acquired by way of Open offer				
	▪ Number	37,23,928		2,76,750	
	▪ % Fully Diluted Equity Share Capital	(26.00%)		(1.93%)	
7.8.	Shares Acquired after detailed Public Statement				
	▪ Number of Shares acquired	Not Applicable		Not Applicable	
	▪ Price of the shares acquired				
	▪ % of the shares acquired				
7.9.	Post offer Shareholding of Acquirers				
	▪ Number	76,51,880		42,04,702	
	▪ % Fully Diluted Equity Share Capital	(53.42%)		(29.36%)	
7.10.	Pre and Post Offer Shareholding of Public Shareholders	Pre Offer	Post Offer	Pre Offer	Post offer
	▪ Number	1,03,94,848	66,70,920	1,03,94,848	1,01,18,098
	▪ % Fully Diluted Equity Share Capital	(72.58%)	(46.58%)	(72.58%)	(70.64%)

8. The Acquirers accepts full responsibility for the information contained in this Post Offer Advertisement and also for the fulfillment of his obligations as laid down by SEBI (SAST) Regulations, 2011.
9. A copy of this Post Offer Advertisement will be available on the websites of SEBI, BSE Limited, National Stock Exchange of India Limited and Target Company.
10. Capitalized terms used in this advertisement and not define herein, shall have same meaning assigned to them in the Letter of Offer dated 11.01.2022.

ISSUED BY MANAGER TO THE OFFER FOR AND ON BEHALF OF THE ACQUIRERS
MRS. SHAIK HASEENA, MR. GANGAVARAPU PRASANTH AND MR. TANGELLA SURESH

Navigant

NAVIGANT CORPORATE ADVISORS LIMITED

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Mumbai-400-059.
Tel No. +91 22 4120 4837 / 4973 5078
Email id: navigant@navigantcorp.com
Website: www.navigantcorp.com
SEBI Registration No: INM000012243
Contact person: Mr. Sarthak Vijlani

Place: Mumbai
Date: 14th February, 2022